

SWS CAPITAL BERHAD (502246-P)
(formerly known as UDS Capital Berhad)
Condensed Consolidated Statement of Comprehensive Income
For Period Ended 30 November 2012

	INDIVIDUAL QUARTER		CUMULATIVE QUARTERS	
	30.11.2012 RM	30.11.2011 RM	30.11.2012 RM	30.11.2011 RM
Continuing Operations				
Revenue	26,191,664	26,021,481	26,191,664	26,021,481
Cost of Sales	(22,363,840)	(21,915,963)	(22,363,840)	(21,915,963)
Gross Profit	3,827,824	4,105,518	3,827,824	4,105,518
Administration expenses	(1,708,736)	(1,895,943)	(1,708,736)	(1,895,943)
Selling and distribution expenses	(1,530,373)	(1,417,114)	(1,530,373)	(1,417,114)
Finance costs	(261,073)	(305,641)	(261,073)	(305,641)
Other income	353,931	32,922	353,931	32,922
Profit before taxation	681,573	519,742	681,573	519,742
Income tax expense	-	-	-	-
Profit for the period	681,573	519,742	681,573	519,742
Other Comprehensive Income net of tax	-	-	-	-
Total Comprehensive Income for the period	681,573	519,742	681,573	519,742
Profit / (Loss) attributable to :				
Owners of the Parent	548,670	672,259	548,670	672,259
Non-Controlling Interest	132,903	(152,517)	132,903	(152,517)
	681,573	519,742	681,573	519,742
Total Comprehensive Income/ (Loss) attributable to :				
Owners of the Parent	548,670	672,259	548,670	672,259
Non-Controlling Interest	132,903	(152,517)	132,903	(152,517)
	681,573	519,742	681,573	519,742
Basic Earnings per share (in sen)	0.43	0.53	0.43	0.53
Fully diluted Earnings per share (in sen)	0.43	0.53	0.43	0.53

(The Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Report for the year ended 31 Aug 2012)

SWS CAPITAL BERHAD (502246-P)
(formerly known as UDS Capital Berhad)
Condensed Consolidated Statement of Changes In Equity
For Period Ended 30 November 2012

	← Attributable to Owners of the Parent →				Non-Controlling Interest RM	Total Equity RM
	Share Capital RM	Share Premium RM	Accumulated losses RM	Total RM		
Balance as at 1 Sept 2012	63,252,750	12,494,536	(18,500,841)	57,246,445	2,668,986	59,915,431
Balance	63,252,750	12,494,536	(18,500,841)	57,246,445	2,668,986	59,915,431
Total Comprehensive Income for the period	-	-	548,670	548,670	132,903	681,573
Balance as at 30 November 2012	63,252,750	12,494,536	(17,952,171)	57,795,115	2,801,889	60,597,004
Balance as at 1 Sept 2011	63,252,750	12,494,536	(21,633,985)	54,113,301	2,442,511	56,555,812
Total Comprehensive Income / (loss) for the period	-	-	672,259	672,259	(152,517)	519,742
Balance as at 30 November 2011	63,252,750	12,494,536	(20,961,726)	54,785,560	2,289,994	57,075,554

(The Condensed Consolidated Statement of Change In Equity should be read in conjunction with the Annual Financial Report for the year ended 31 Aug 2012)

SWS CAPITAL BERHAD (502246-P)
(formerly known as UDS Capital Berhad)
Condensed Consolidated Statement of Cash Flows
For Period Ended 30 November 2012

	CUMULATIVE QUARTERS	
	30.11.2012	30.11.2011
	RM	RM
Cash flows from operating activities		
Profit before taxation	681,573	519,742
Adjustments for :		
Depreciation / amortisation	589,568	561,915
Fair value adjustment on Investment Properties	145,185	250,000
Gain on disposal of property, plant & equipments	-	(32,934)
Bad debts recovered	(33,057)	-
Unrealised forex loss	-	159,411
Fair value loss on financial instruments measured at fair value	7,480	192,850
Interest expense	261,073	305,642
Operating profit before changes in working capital	<u>1,651,822</u>	<u>1,956,626</u>
Decrease/ (increase) in inventories	2,281,793	(1,293,349)
Decrease in receivables	5,652,711	746,133
Decrease in payables	(4,905,412)	(3,544,115)
Cash generated from/ (used in) operations	<u>4,680,914</u>	<u>(2,134,705)</u>
Net income tax refund / (paid)	182,763	(3,131)
Interest paid	(261,073)	(305,641)
Net cash from/ (used in) operating activities	<u>4,602,604</u>	<u>(2,443,477)</u>
Purchase of property, plant and equipment	(275,561)	(39,486)
Proceeds from disposal of property, plant and equipment	40,177	95,799
Net cash (used in) / from investing activities	<u>(235,384)</u>	<u>56,313</u>
Net changes in short term borrowings	(1,485,651)	1,842,862
Repayment of term loan	(165,426)	(130,196)
Repayment of hire purchase payables	(121,109)	(123,193)
Net cash (used in) / from financing activities	<u>(1,772,186)</u>	<u>1,589,473</u>
Net change in cash and cash equivalents	2,595,034	(797,691)
Cash and cash equivalents at beginning of financial year	958,609	5,610,722
Cash and cash equivalents at end of financial year	<u>3,553,643</u>	<u>4,813,031</u>

Cash and cash equivalents included in the cash flow statements comprise the followings:

Bank and cash balances	5,101,006	6,049,421
Less: Bank Overdrafts	(1,547,363)	(1,236,390)
	<u>3,553,643</u>	<u>4,813,031</u>

(The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Financial Report for the year ended 31 Aug 2012)