

Financial Highlights

GRI 201-2

FIVE-YEAR FINANCIAL INFORMATION

Statement of Profit or Loss and Other Comprehensive Income - Key Data & Financial Ratios	FY2022 RM'000	FP2021 RM'000	FY2020 RM'000	FY2019 RM'000	FY2018 RM'000
Revenue ¹	651,446	675,558	556,875	580,299	560,406
Net property income ¹	500,238	457,076	416,809	439,695	419,930
Income available for distribution (realised)	328,228	221,907	228,902	282,886	282,394
Earnings per unit (realised) (sen)	9.58	6.68	7.76	9.59	9.57
Distribution per unit (DPU) (sen)	9.22 ²	6.10	7.33	9.59	9.57
Distribution yield (%)	6.3 ³	2.9	4.5	5.1	5.4
Management expense ratio (%)	0.88	0.74	0.86	0.86	0.89

Statement of Financial Position - Key Data & Financial Ratios	As at 31 December 2022 RM'000	As at 31 December 2021 RM'000	As at 30 June 2020 RM'000	As at 30 June 2019 RM'000	As at 30 June 2018 RM'000
Investment properties	8,622,501	8,701,745	8,020,233	8,047,410	7,280,225
Investment properties - accrued lease income	48,499	36,514	16,930	-	-
Other non-current assets	16,576	12,427	12,902	12,517	13,591
Current assets	295,795	399,787	410,180	98,111	230,042
Non-current asset held for sale	430,000	-	-	-	-
Total asset value	9,413,371	9,150,473	8,460,245	8,158,038	7,523,858
Non-current liabilities	(1,997,417)	(1,881,024)	(1,892,465)	(91,859)	(384,165)
Current liabilities	(1,887,976)	(1,804,239)	(1,798,006)	(3,269,623)	(2,786,457)
Total liabilities	(3,885,393)	(3,685,263)	(3,690,471)	(3,361,482)	(3,170,622)
Net Asset Value (NAV)	5,527,978	5,465,210	4,769,774	4,796,556	4,353,236
Perpetual note holders' funds	(339,717)	(339,717)	(339,717)	(339,717)	-
Total unitholders' funds	5,188,261	5,125,493	4,430,057	4,456,839	4,353,236
NAV attributable to unitholders (before income distribution) ⁴	5,188,261	5,125,493	4,430,057	4,456,839	4,353,236
NAV attributable to unitholders (after income distribution) ⁴	5,017,021	5,029,598	4,359,964	4,389,691	4,289,917
NAV per unit attributable to unitholders (before income distribution) (RM)	1.5149	1.4966	1.5042	1.5133	1.4781
NAV per unit attributable to unitholders (after income distribution) (RM)	1.4649	1.4686	1.4804	1.4905	1.4566
Lowest NAV per unit attributable to unitholders during the year/period (RM)	1.4649	1.4686	1.4804	1.4544	1.4074
Highest NAV per unit attributable to unitholders during the year/period (RM)	1.4759	1.4827	1.4905	1.4905	1.4566
Closing unit price (RM)	1.46	1.41	1.62	1.87	1.77
Premium/(discount) to NAV (%)	(0.3)	(4.0)	9.4	25.5	21.5

¹ Includes unbilled lease income receivable pursuant to MFRS 16 Leases (from FY2020 onwards).

² Comprises income distributed of 4.22 sen per unit and proposed final income distribution of 5.00 sen per unit.

³ Based on DPU of 9.22 sen divided by the closing unit price as at 31 December 2022 of RM1.46.

⁴ Before/after proposed final income distribution.