

SUNWAY BERHAD (Company No : 201001037627 (921551-D))
 QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FINANCIAL PERIOD ENDED 31 DECEMBER 2020
 THE FIGURES HAVE NOT BEEN AUDITED

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 31 DECEMBER 2020

	AS AT END OF	AS AT PRECEDING	
	CURRENT QUARTER	FINANCIAL PERIOD END	
	31/12/2020	31/12/2019	1/1/2019
	RM'000	RM'000	RM'000
		(RESTATED)	(RESTATED)
ASSETS			
Non-current assets			
Property, plant and equipment	2,611,359	2,749,044	2,627,664
Intangible assets	25,353	19,833	17,748
Investment properties	2,033,400	2,327,617	1,942,744
Inventories	1,801,072	1,674,576	1,671,311
Investment in associates	2,687,075	2,458,048	2,084,029
Investment in joint ventures	1,659,123	1,627,026	1,306,632
Goodwill	325,435	311,808	313,893
Deferred tax assets	59,583	66,722	110,342
Receivables	1,976,317	1,478,793	1,916,715
Rock reserves	5,345	5,605	5,868
Other investments	864,005	569,856	391,947
Biological assets	230	121	234
	<u>14,048,297</u>	<u>13,289,049</u>	<u>12,389,127</u>
Current assets			
Contract assets	91,303	76,230	100,765
Inventories	2,101,470	2,102,056	1,857,935
Receivables, deposits & prepayments	2,440,581	3,014,935	1,946,459
Cash and bank balances	2,237,320	2,554,746	2,676,296
Tax recoverable	68,594	79,257	68,792
Derivative assets	31,532	1,925	64,629
Other investments	100,285	376,373	34,871
	<u>7,071,085</u>	<u>8,205,522</u>	<u>6,749,747</u>
Asset of disposal group classified as held for sale	-	-	486,128
TOTAL ASSETS	<u>21,119,382</u>	<u>21,494,571</u>	<u>19,625,002</u>
EQUITY AND LIABILITIES			
Current liabilities			
Payables, accruals & other current liabilities	2,456,929	2,670,944	2,651,539
Contract liabilities	74,610	43,529	33,772
Bank borrowings	5,132,479	7,024,821	5,507,460
Lease liabilities	53,241	67,836	80,932
Taxation	37,477	5,480	33,555
Derivative liabilities	74,014	17,730	17,227
	<u>7,828,750</u>	<u>9,830,340</u>	<u>8,324,485</u>
Non-current liabilities			
Long term bank borrowings	1,773,746	873,739	1,230,754
Perpetual sukuk	600,000	400,000	400,000
Lease liabilities	327,805	767,028	809,861
Other long term liabilities	134,761	59,414	128,993
Derivative liabilities	21	187	36
Deferred taxation	122,489	130,304	146,907
	<u>2,958,822</u>	<u>2,230,672</u>	<u>2,716,551</u>
Total liabilities	<u>10,787,572</u>	<u>12,061,012</u>	<u>11,041,036</u>
Equity attributable to Owners of the Parent			
Share capital	5,393,667	5,393,666	5,379,437
Irredeemable convertible preference shares	977,779	-	-
Treasury shares	(74,335)	(53,324)	(140,299)
Reserves	<u>3,237,505</u>	<u>3,048,927</u>	<u>2,725,722</u>
	9,534,616	8,389,269	7,964,860
NON-CONTROLLING INTERESTS	<u>797,194</u>	<u>1,044,290</u>	<u>619,106</u>
Total equity	<u>10,331,810</u>	<u>9,433,559</u>	<u>8,583,966</u>
TOTAL EQUITY AND LIABILITIES	<u>21,119,382</u>	<u>21,494,571</u>	<u>19,625,002</u>
Number of ordinary shares ('000)	4,888,927	4,903,731	4,852,193
Net Assets Per Share Attributable To Owners Of The Parent (RM)	1.95	1.71	1.64

(The Unaudited Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Statutory Financial Statements for the year ended 31 December 2019 and the accompanying explanatory notes attached to the interim financial statements.)