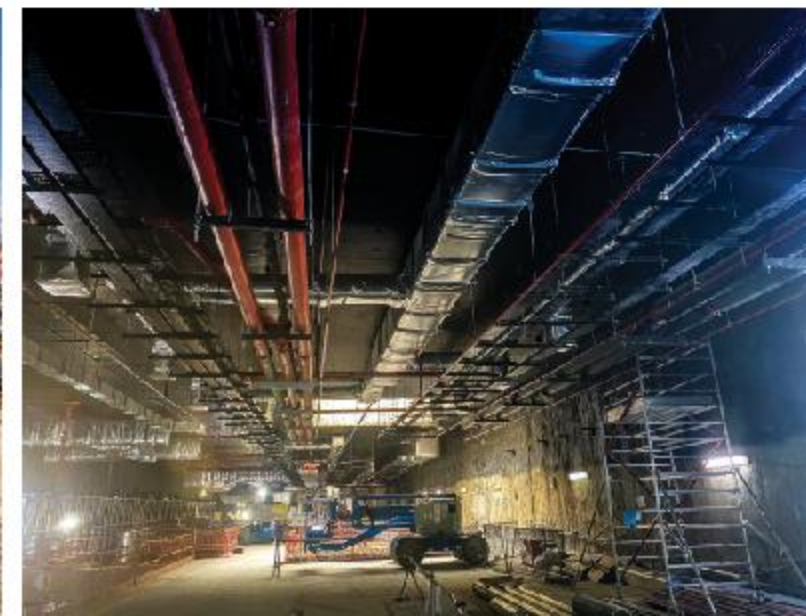
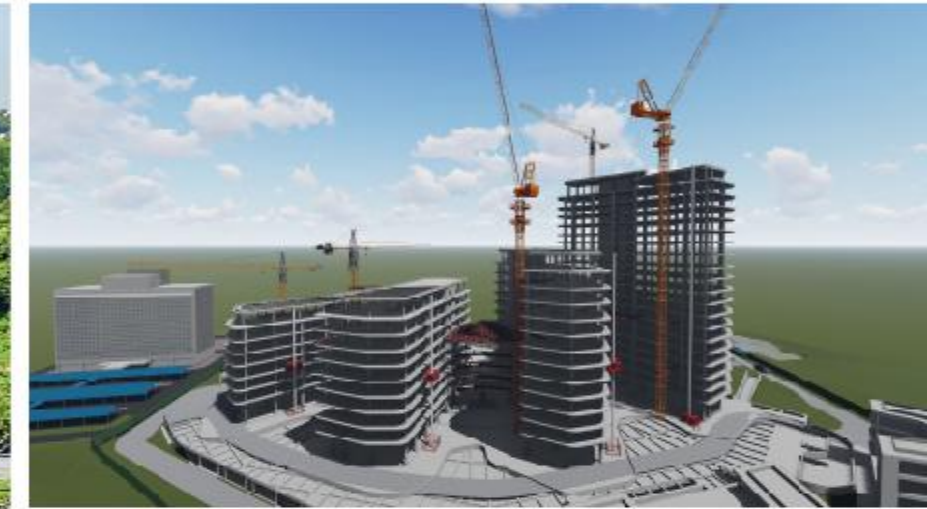


Corporate Presentation

September 2024

SUNWAY[®]
CONSTRUCTION



Corporate Profile



- Incorporated in 1976 and commenced business in 1981
- First listing in year 1997 and delisted in year 2004
- Relisting under the construction sector of the Main Market of Bursa Malaysia on 28th July 2015
- Cumulative revenue since inception of more than RM36bil
- Market capitalization: Around RM5.8bil
- As of Sep 2024 :
 Foreigners 3.0% | Non Bumi 49.7% | Bumi 47.3%
- Top external shareholders, as of Sep 24:
 EPF 7.2% | Amanah Saham 4.7% | PNB 2.2% | Great Eastern 2.1%

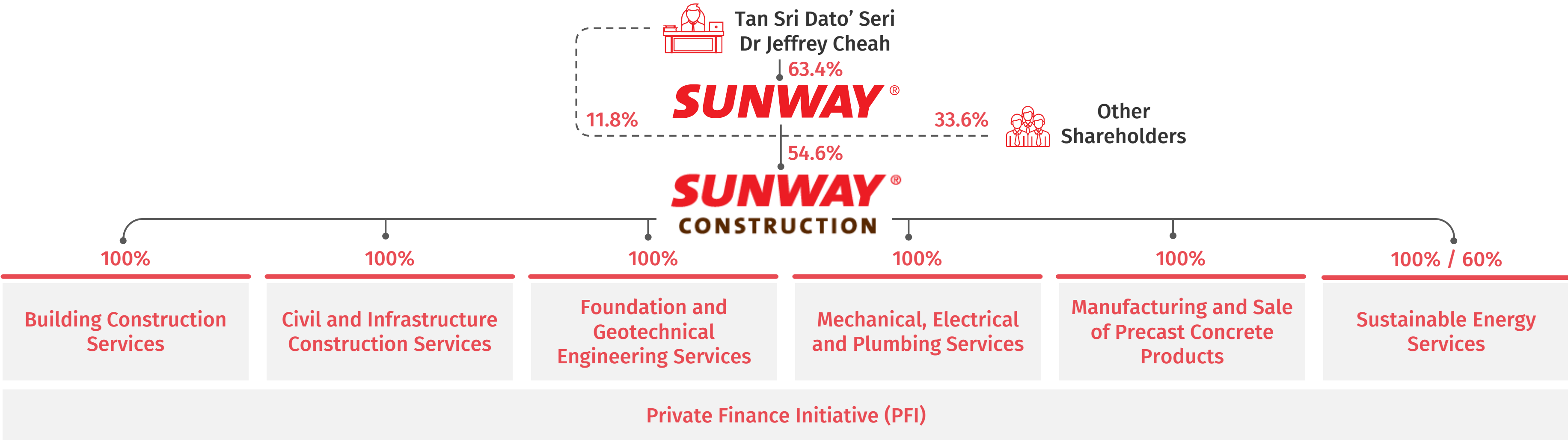
MSCI
ESG RATINGS



CCC	B	BB	BBB	A	AA	AAA
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Corporate Structure



Vertically Integrated Business Model

Building Construction Services



- Special Purpose Building Projects include Kuala Lumpur Convention Centre, Pinewood Studio, Sunway Medical Centre, Monash University Campus Malaysia; Sunway Shopping Mall; Putrajaya Govt Agency Offices; International School of Kuala Lumpur
- Advanced Technology Facilities (ATF) include 5 Data Centre projects from 4 multinational clients

Foundation and Geotechnical Engineering Services



- Core services include piling solutions and earth retaining systems
- Services cover all types of buildings such as residential, commercial, institutional, purpose-built or specialty buildings, and civil/infrastructure construction projects

Sustainable Energy Services



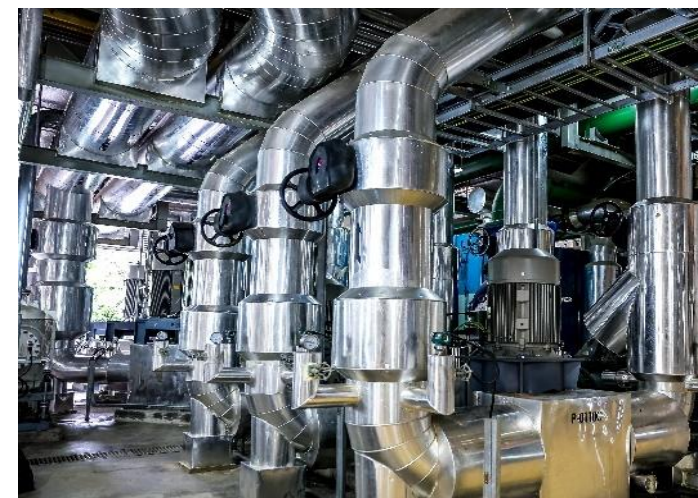
- Solar : Rooftop (Sunway projects) and large scale
- Gas District Cooling System (Putrajaya)
- Biomass system (BioExcel in Johor)
- LSS4 (EPC 2 x 50MW)
- JV with ENGIE for District Cooling Systems (DCS)

Civil and Infrastructure Construction Services



- Roads, highways, airports, bridges and rail transportation infrastructure projects over the last 30 years
- Local Projects include Ipoh Airport, SILK, Maju Expressway, SKVE, MRT, LRT and BRT
- Overseas Projects include 8 completed highways and bridges in India and 1 ongoing HAM project secured in FYE 2020

Mechanical, Electrical and Plumbing Services



- Main services are categorised into mechanical, electrical, plumbing and specialised engineering solutions
- Services offered to both internal and external clients as part of integrated services and on stand alone basis

Manufacturing and Sale of Precast Concrete Products

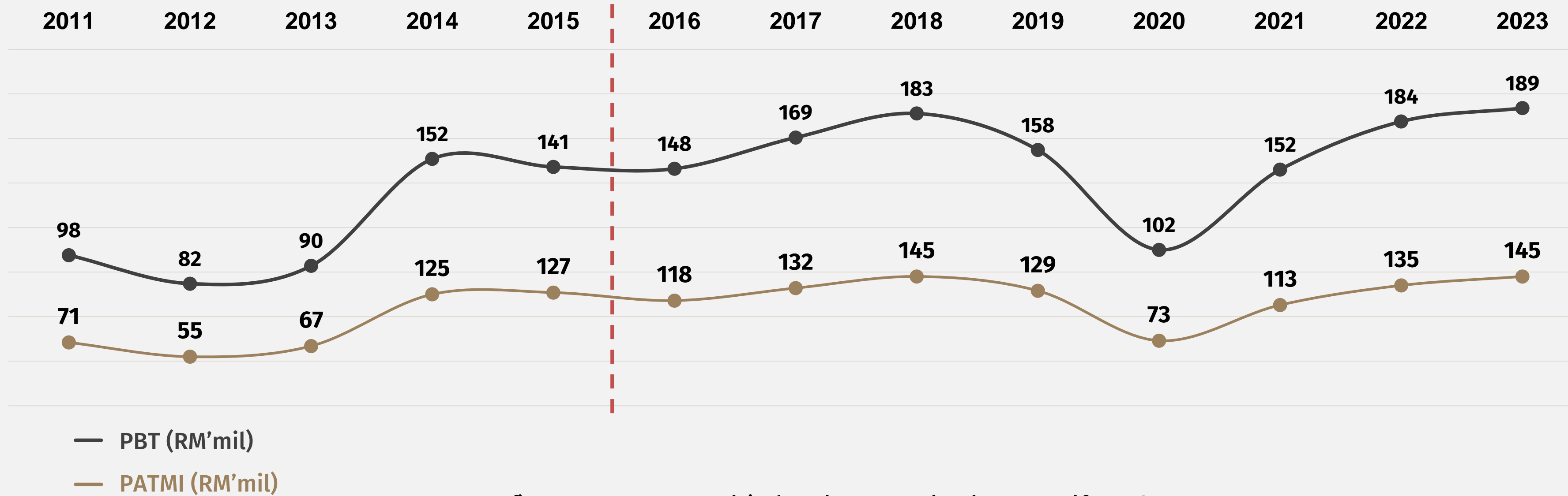


- Develops, designs, manufactures and supplies precast concrete products with manufacturing plants located in Iskandar and Senai, Johor, Malaysia, as well as the new plant in Integrated Construction and Prefabrication Hub (ICPH) in Singapore
- Precast concrete products manufactured, include Industrialised Building System (“IBS”) components, for residential, commercial and infrastructure development projects

Proven Track Record

🚩 IPO

Date	28.07.15	29.12.17	31.12.18	31.12.19	31.12.20	31.12.21	31.12.22	31.12.23	30.09.24
Price (RM)	1.20	2.51	1.33	1.91	1.88	1.56	1.56	1.94	4.50
Market Cap	1.6b	>3.0b	1.7b	2.5b	2.4b	2.0b	2.0b	2.5b	5.8b



2011 to 2014 figures as per prospectus and circular and 2016 to 2019 have been restated for MFRS 9

Strong Financial Performance

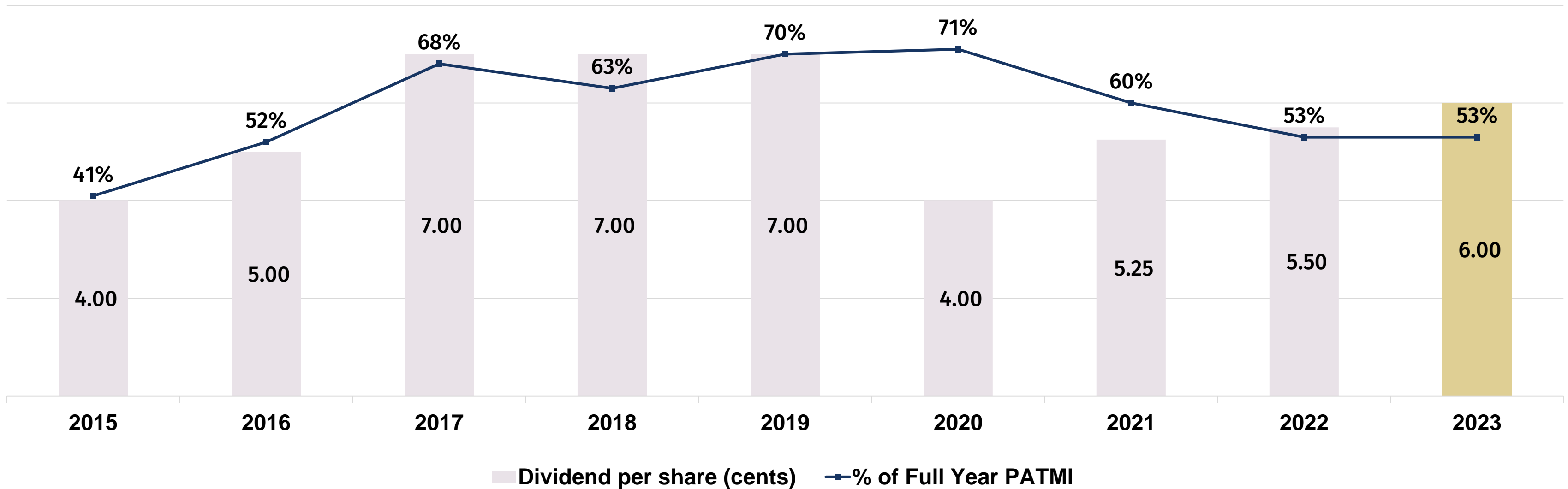


	2019	2020	2021	2022	2023	1Q 2024	2Q 2024	3Q 2024	YTD 2024
RM'mil	Audited	Audited	Audited	Audited	Audited	Unaudited	Unaudited	Unaudited	Unaudited
Revenue	1,768.7	1,552.6	1,729.2	2,155.2	2,671.2	604.8	651.2	865.3	2,121.4
PBT	157.9	101.5	152.2	184.1	188.6	41.6	50.2	70.5	162.4
PBT %	8.9%	6.5%	8.8%	8.5%	7.1%	6.9%	7.7%	8.2%	7.7%
PBT % - Construction	9.6%	6.8%	9.3%	8.8%	7.1%	7.0%	7.8%	8.2%	7.8%
PBT % - Precast	1.8%	2.8%	2.8%	5.9%	6.5%	6.1%	6.2%	6.0%	6.1%
PATMI	129.3	72.8	112.6	135.2	145.1	32.4	38.9	46.5	117.7
ROE (%)	21%	12%	17%	18%	17%	N/A	N/A	N/A	N/A

Dividend Policy

- Management’s commitment is 35% of full year PATMI

	2015	2016	2017	2018	2019	2020	2021	2022	2023
Dividend per share (cents)	4.00	5.00	7.00	7.00	7.00	4.00	5.25	5.50	6.00
% of Full Year PATMI	41%	52%	68%	63%	70%	71%	60%	53%	53%



Sustainability Framework

SunCon ESG Framework

Vision	Mission
To be a leading regional construction and engineering group	Innovating to deliver value underpins our relentless efforts to drive positive and sustainable change in the way we work and operate to create value for all our stakeholders



Our Strategic Thrust

Striving in low carbon economy	Encouraging inclusive growth	Guaranteeing safety	Respecting ethical principles
 <p>Forging sustainable practices to remain competitive in the net-zero transition</p>	 <p>Promoting inclusive growth by being a responsible employer and partnering for regional growth</p>	 <p>Zero-accidents objective for all people working in our workplaces remains the topmost priority for the Group</p>	 <p>Adopting strong governance framework for employees to contribute effectively in upholding the Group's core values of Integrity, Humility and Excellence</p>

Sustainability Framework

ESG Focus Areas

 Environmental	 Social	 Governance
Climate action	Occupational safety and health	Governance and ethical business
Circular economy	Employee management	Anti-corruption and anti-bribery
Water protection	Product quality and responsibility	Responsible supply chain
Biodiversity	Fair labour practice	Risk and regulatory compliance
	Community enrichment	Data privacy and security

Key Enablers

 Collaboration	 Innovation	 Digitalisation
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Our Goals

Enabling sustainable construction	Investing in fair, safe and inclusive workplace	Ensuring compliance and embracing transparency
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Sustainability Framework

Our Carbon Reduction Policy

Timeframe	Scope 1	Scope 2	Scope 3
2030: Mid-term	<ul style="list-style-type: none"> • Transition from diesel-powered equipment where possible • Replace aged machinery • Establish project-level KPI • Review sub-contracting strategy 	<ul style="list-style-type: none"> • Leverage on carbon offset credits generated by solar investment projects • Explore rooftop solar at ICPH • Establish project-level KPI 	<ul style="list-style-type: none"> • Engage major commodity supplier on managing supply chain ESG • By 2025, to complete full Scope 3 accounting and establish a viable reduction target • By 2025, to compute the carbon footprint of precast products • By 2026, to incorporate environmental and social assessment as part of the supply chain selection process • Review business strategy
2045: Long-term	<ul style="list-style-type: none"> • Leverage technological solutions to advanced machinery fleet • Explore alternative fuel source 	<ul style="list-style-type: none"> • Leverage technological solutions on electricity consumption 	<ul style="list-style-type: none"> • Leverage technological solutions to reduce emissions • Explore viable carbon credits to offset residual carbon • Promote low-carbon transportation for materials delivery and business travels

Sustainability Performance Metrics

Performance on Governance KPIs and Targets:

Sustainability Matters	Target	Bursa Indicator	2023	2022
Governance and Ethical Business	No confirmed major non-compliance to all SunCon Code of Conducts	N/A	Zero non-compliance	Zero non-compliance
Anti-Bribery and Corruption	Maintain 100% employees trained in compliance (including new hires)	C1(a)	100%	100%
	Zero confirmed bribery and corruption incidents	C1(c)	Zero confirmed cases	Zero confirmed cases
Data Privacy and Security	Zero confirmed incidents on breach of customer privacy and losses of customer data	C8(a)	Zero confirmed incident	Zero confirmed incident
Responsible Supply Chain	All active suppliers and subcontractors to complete Sustainability Risk Assessment by 2024	S6(b)	Work in Progress	Work in Progress
	Include ESG criteria in major suppliers' selection process by 2026	N/A	At data compilation stage	At data compilation stage
	Percentage of new suppliers screened using environmental criteria	S6(a)	100%	100%
	Percentage of new suppliers screened using social criteria		100%	100%
Risk and Regulatory Compliance	Zero non-compliance to all regulatory requirements and guidelines	N/A	33 notices received from authorities. All closed	41 notices received from authorities. All closed

Sustainability Performance Metrics

Performance on Environmental KPIs and Targets:

Sustainability Matters	Target	Interim Target 2023	Bursa Indicator	2023	2022	Legend Tracking
Climate Action	Reduce Scope 1 emission by 40% by 2030 compared with 2020 levels (FY2020: 9,713 tonnes CO ₂ e)	15% reduction	C11(a)	7,440 tonnes	7,167 tonnes	● 23.4% reduction from 2020 levels
	Reduce Scope 2 emission by 40% by 2030 compared with 2020 levels (FY2020: 3,724 tonnes CO ₂ e) ¹	15% reduction	C11(b)	6,997 Tonnes <i>*3,692 tonnes after offset</i>	6,007 tonnes ¹	● 87.9% increased from 2020 level ● 0.85% reduced from 2020 levels after offset
Circular Economy	10% waste diversion from landfill by 2030 by improving Segregation strategy	4% diversion	C10(a)	19.9%	22.5%	● Achieved
Water Protection	Reduce demand on potable water by 30% from 2020 levels by 2030 (FY2020: 392,726 m ³)	9% reduction	C9(a)	298,366 m ³	314,821 m ³	● 24% reduction from 2020 levels
	Alternate water source (rainwater harvesting /water recycling) of at least 10% of total water withdrawn by 2030	4%	N/A	12.3%	11.2%	● Achieved
	Zero non-compliance on water discharge	-	N/A	Not achieved	Achieved	-
Biodiversity	Zero environmental incidents with severe environmental damage	-	N/A	Achieved	Achieved	-

Legend: Progress Tracking

- Meeting interim target, maintain performance towards meeting 2030 target
- Falling short of interim target for one year, review current practices
- Falling short of interim target for more than two years, review and revise target (if necessary)

Note:

¹ Restate to reflect the change of grid emissions factor by Energy Commission Malaysia (2022)

Sustainability Performance Metrics

Performance on Social KPIs and Targets:

Sustainability Matters	Target	Bursa Indicator	2023	2022
Employee Management	Increase average Learning and Development (L&D) hours to 40 hours per employee by 2030	C6(a)	35.7 hours	23.8 hours
Fair Labour Practice	Maintain 100% engagement with direct workers annually on matters related to terms of employment	N/A	100%	100%
	Zero confirmed incidents on human rights violation	C6(d)	Zero incident	Zero incident
Occupational Safety and Health	Zero fatalities in all activities for employees and subcontractors	C5(a)	1	1
	Lost Time Injury Rate (LTIR) less than 0.3 by 2030	C5(b)	0.15	0.44
	All employees to be trained on safety and health standards	C5(c)	100%	100%
Product Quality and Responsibility	Zero incidents of non-compliance with regulations concerning quality of our products and services	S3(b)	Zero incident	Zero incident
	Achieved overall average satisfaction score of 70% and above	N/A	80.8%	78.8%
	QLASSIC score: 83% and above for all relevant building projects	N/A	Average score 82.3% (3 projects assessed)	Average score 82% (4 projects assessed)
Community Enrichment	Supports communities through social impact projects and initiatives in encouraging inclusive growth	C2(a) & C2(b)	RM2.63 million distributed	RM2.09 million distributed

Investment Highlights

01

Vertically Integrated
Construction Company

04

Strong Brand Heritage

02

Solid Order Book of
Diversified Projects Across
the Construction Sub-Sector

05

Continuing Support
from Sunway Group

03

Proven Track Record
on the Local and
International Stage

06

Highly Experienced
Senior Management

SUNWAY[®]
CONSTRUCTION

Investment Highlights

| 01 Vertically Integrated Company

A Turnkey Contractor with a Full Range of Integrated Services & Products



Building Construction Services



Civil and Infrastructure Construction Services



Foundation and Geotechnical Engineering Services



Mechanical, Electrical and Plumbing Services



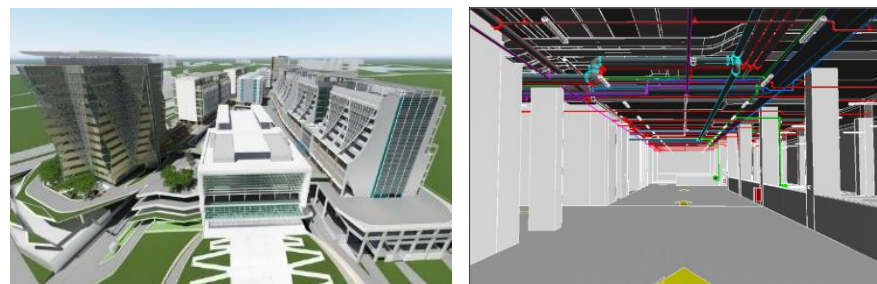
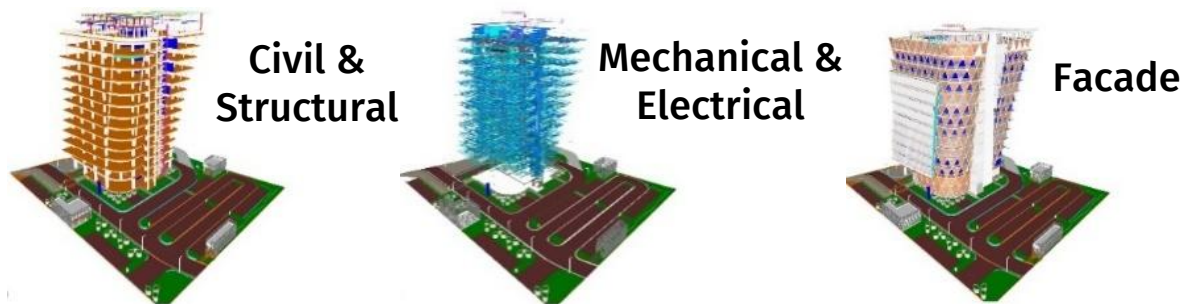
Sustainable Energy Services



Manufacturing and Sale of Precast Concrete Products

Range of Services Supported by Building Information Modelling, Large Asset Base & Best Practices

Building Information Modelling
»» Improved visualization for clash analysis



Large Asset Base »» Maximize Economies of Scale



- 22 Boring Rigs
- 25 Hydraulic and Wheeled Excavators
- 16 Tower Cranes
- 15 Mobile Cranes and Rough Terrain
- 7 Concrete Pumps and Placing Booms
- 10 Crawler Cranes
- 7 Skylifts
- 6 Lorry Cranes
- 36,400 m² Formwork

Maximizing Cost Savings and Improved Operating Efficiencies

»» Enhanced Profitability

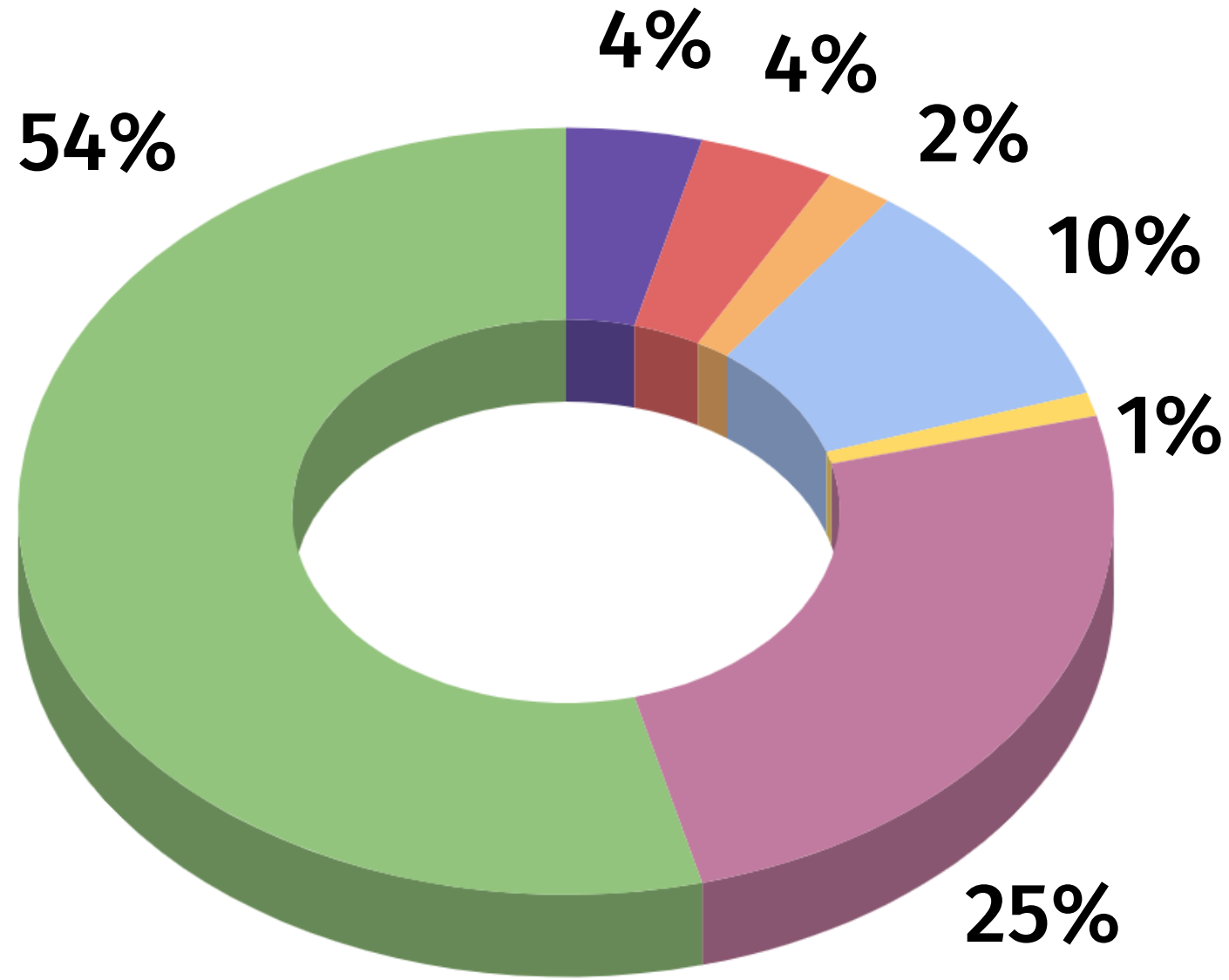


- Quality Control
- Rationalising Functions
- Consolidating Management Functions
- Maximise Economies of Scale

Well Positioned to Bid for and Undertake Large and Complex Projects Both Domestically & Internationally to Diversify Risk and Ensure Sustainable Development

Investment Highlights

| 02 Solid Diversified Order Book



- Inhouse
- Building
- Data Centre
- Infrastructure / Piling
- India
- Singapore Precast
- Sustainable Energy

As of September 2024

Ongoing

48 Projects

Total Outstanding Order Book

RM 7.1 bil

New Orders Secured Up To Date

RM 4.0 bil

Target NEW Order Book

FYE 2024 : RM 4.0 bil to RM 5.0 bil

Previous Year Order Book

RM'bil	2023	2022	2021	2020	2019	2018
New Order	2.5	2.6	1.5	2.3	1.8	1.6
Outstanding Order Book	5.3	5.3	4.8	5.1	5.2	5.2

Investment Highlights

| 02 Solid Diversified Order Book – Detailed

AS AT SEP-24 (RM MIL)	COMPLETION	CONTRACT SUM	O/S ORDERBOOK	
BUILDING			254	4%
OXLEY TOWER (MEP) + VO	4Q 2024	76	25	
DAISO	2Q 2026	298	229	
DATA CENTRE			3,851	54%
JHB1X0 - DATA CENTRE	1Q 2026	1,700	1,079	
K2 - DATA CENTRE	4Q 2024	190	21	
K2 DC (CIMC)	4Q 2024	99	17	
EARLY CONTRACTOR INVOLVEMENT & ENABLING WORKS - MNC	4Q 2024	60	45	
PSR - MNC	2Q 2027	748	739	
JHB1X0 - REVISED NTP	1Q 2026	1,500	1,500	
JHB1X0 - TENANT IMPROVEMENT WORKS (TIW)	1Q 2026	450	450	
INFRASTRUCTURE/PILING			265	4%
RTS LINK PACKAGE 1B AND PACKAGE 5	2Q 2025	605	265	
INDIA			180	2%
THORAPALLI - JITTANDAHALLI (TJ)	2Q 2025	508	180	
SUSTAINABLE ENERGY			46	1%
CGPP - GREEN	4Q 2025	46	46	
SINGAPORE			711	10%
PRECAST	VARIOUS	512	281	
NEW ORDER 2024 - EXTERNAL	VARIOUS	441	430	

AS AT SEP-24 (RM MIL)	COMPLETION	CONTRACT SUM	O/S ORDERBOOK	
INTERNAL - SUNWAY GROUP			1,761	25%
SUNWAY BELFIELD	4Q 2024	428	29	
SUNWAY SQUARE - SUPERSTRUCTURE + (VO)	4Q 2025	1,103	544	
SUNWAY CARNIVAL MALL - REFURBISHMENT	2Q 2025	253	113	
SUNWAY VELOCITY 2B	4Q 2024	276	19	
SUNMED DAMANSARA	4Q 2024	234	20	
SUNMED IPOH + VO	4Q 2024	217	14	
SUNWAY FLORA	1Q 2026	276	161	
SUNMED PH2 FIT-OUT	3Q 2025	70	59	
SUNWAY IPOH MALL	1Q 2027	721	694	
SUNMED PH3 FIT-OUT	2Q 2026	80	80	
SUNMED IPOH PH2 FIT OUT	2Q 2025	18	18	
SUNMED DAMANSARA PH2 FIT OUT	2Q 2025	9	9	
GRAND TOTAL @ SEP 2024		10,919	7,067	
RED : SECURED IN 2024		4,028	3,965	

Investment Highlights

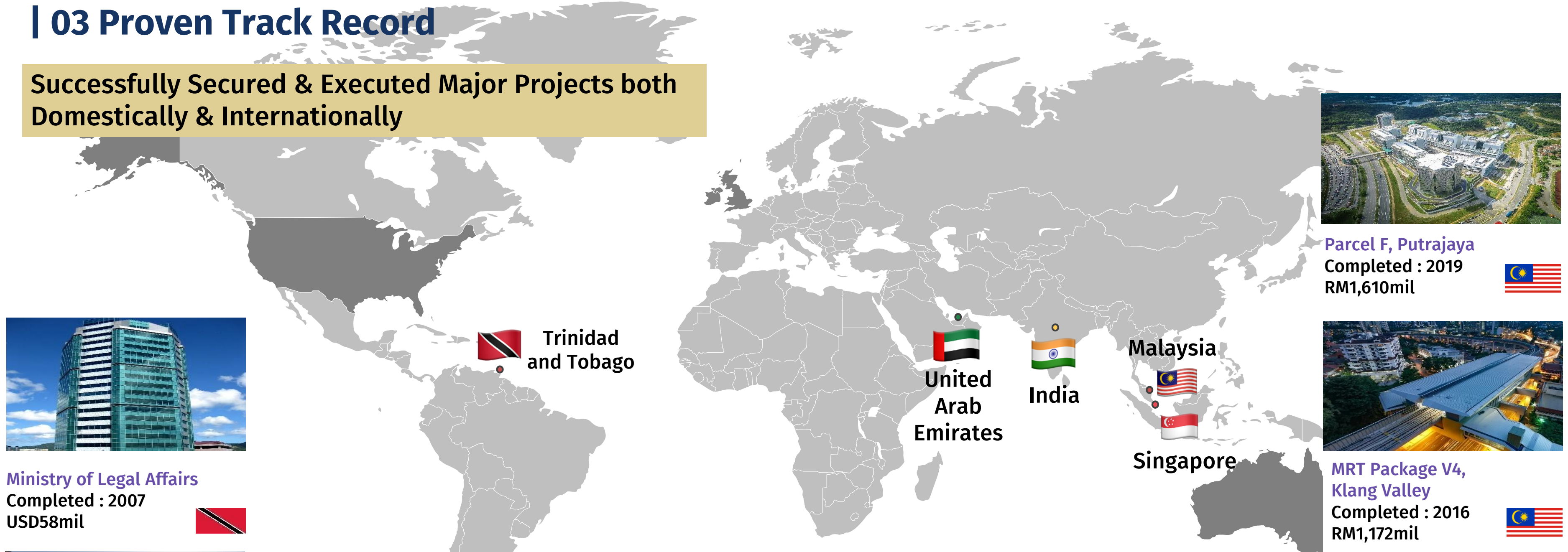
| 02 Solid Diversified Order Book – Detailed

PROJECTS (2024 NEW AWARDS)	CLIENT	COMPLETION DATE	CONTRACT SUM (RM'MIL)
SUNWAY IPOH MALL	SUNWAY LOST WORLD WATER PARK SDN BHD	JAN-27	721.0
EARLY CONTRACTOR INVOLVEMENT & ENABLING WORKS - PACKAGE A	MULTINATIONAL TECHNOLOGY COMPANY	OCT-24	34.3
EARLY CONTRACTOR INVOLVEMENT & ENABLING WORKS - PACKAGE B	MULTINATIONAL TECHNOLOGY COMPANY	OCT-24	25.8
ULU PANDAN C1 & C2	CES ENGINEERING & CONSTRUCTION PTE LTD	JUN-27	103.4
PROJECT SERVICE REQUEST	MULTINATIONAL TECHNOLOGY COMPANY	APR-27	747.8
BEDOK N2C23 - WATERTANKS	PRECAST CONCRETE PTE LTD	SEP-25	3.4
LPS TERM CONTRACT BATCH 14	HOUSING AND DEVELOPEMNT BOARD	SEP-25	82.1
SECURED IN 1Q 2024			1,717.8
101 NEYTHAL ROAD REDEVELOPMENT	FONDA GLOBAL ENGINEERING PTE LTD	AUG-25	5.9
SUNMED PHASE 3 - FIT-OUT WORKS	SUNWAY MEDICAL CENTRE SDN BHD	JUN-26	80.0
JHB1X0 - REVISED NTP WORKS	YELLOWWOOD PROPERTIES SDN BHD	FEB-26	1,500.0
SECURED IN 2Q 2024			1,585.9
KALLANG WHAMPOA C53	NEWCON BUILDERS PTE LTD	JUL-27	100.4
PROJECT C - SITE 1	FONDA GLOBAL ENGINEERING PTE LTD	MAY-26	22.6
PROJECT C - SITE 2	FONDA GLOBAL ENGINEERING PTE LTD	DEC-26	40.2
TANGLIN HALT C2	NEWCON BUILDERS PTE LTD	OCT-27	57.5
JHB1X0 - TENANT IMPROVEMENT WORKS (TIW)	YELLOWWOOD PROPERTIES SDN BHD	FEB-26	82.5
SUNMED IPOH PH2 FIT OUT	SUNWAY MEDICAL IPOH SDN BHD	APR-25	18.2
9 STY NURSING HOME AT JELAPANG ROAD	ZHENG KENG ENGINEERING & CONSTRUCTION PTE LTD	APR-26	11.3
7 STY NURSING HOME AT TAMPINES STREET 42	VIGCON CONSTRUCTION PTE LTD	APR-26	10.6
SUNMED DAMANSARA PH2 FIT OUT	PARADIGM FAIRVIEW SDN BHD	MAY-25	9.0
SECURED IN 3Q 2024			352.2
JHB1X0 - TENANT IMPROVEMENT WORKS (TIW)	YELLOWWOOD PROPERTIES SDN BHD	FEB-26	264.8
TENGAH BRICKLAND C2 MSCP LPS	CES ENGINEERING & CONSTRUCTION PTE LTD	SEP-25	4.0
JHB1X0 - TENANT IMPROVEMENT WORKS (TIW)	YELLOWWOOD PROPERTIES SDN BHD	FEB-26	103.0
SECURED IN 4Q 2024			371.9
TOTAL AS AT NOVEMBER 2024			4,027.9

Investment Highlights

| 03 Proven Track Record

Successfully Secured & Executed Major Projects both Domestically & Internationally



Ministry of Legal Affairs
Completed : 2007
USD58mil



Al-Reem Island Phase 1,
Plot 1
Completed : 2009
USD362mil



Rihan Heights
Phase 1A
Completed : 2010
USD510mil



HDB - Bukit Merah
Completed : 2016
SGD31mil



East-West Corridor
Uttar Pradesh
Completed : 2008
US67mil



LRT Package B
Completed : 2015
RM569mil



Parcel F, Putrajaya
Completed : 2019
RM1,610mil



MRT Package V4,
Klang Valley
Completed : 2016
RM1,172mil



Kuala Lumpur Convention
Centre
Completed : 2005
RM549mil



Investment Highlights

| 04 Strong Brand Heritage

Proven Capabilities

Proven
Operating
Success

Excellent
Reputation

40 Years
of
Heritage

Leverage on the
SUNWAY
brand

Led to an Established
Multi-Award winning brand

2022

- Australasian Reporting Award (ARA) – Silver Award
- International Annual Report Competition (ARC) Awards – PDF version of Annual Report – Integrated AR & CSR – Asia/Pacific: Traditional Format – Bronze
- The Edge Billion Ringgit Club Awards – Construction Sector : Highest Return On Equity Over Three Years
- CIDB 5 Star SCORE Rating – Sunway Construction Sdn Bhd
- National Annual Corporate Report Awards (NACRA) 2022 – Excellence Awards – Companies with RM2b to RM10b in Market Capitalisation – Gold

2023

- Talentbank Graduates' Choice Award – Champion in Construction
- Australasian Reporting Award (ARA) – Silver Award
- The Edge Billion Ringgit Club Awards – Construction Sector : Highest Return On Equity Over Three Years
- National Annual Corporate Report Awards (NACRA) 2023 – Excellence Awards – Companies with Less Than RM2b in Market Capitalisation – Platinum
- Asia Integrated Reporting Awards (AIRA) 2023 – Governance category – Silver

2024

- Talentbank Graduates' Choice Award – Champion in Construction
- The Edge Billion Ringgit Club Awards – Construction Sector : Highest Return On Equity & Highest Return To Shareholders Over Three Years
- Minority Shareholders Watch Group (MSWG) – National Corporate Governance & Sustainability Awards (NACGSA) – Overall Excellence Awards (Top 10) & Industry Excellence Award (Construction)



Talentbank Graduates'
Choice Award –
Champion in
Construction
2024



MSWG- NACGSA
– Overall Excellence Awards
(Top 10) & Industry Excellence
Award (Construction)



NACRA 2023 – Excellence
Awards – Companies with
Less Than RM2b in Market
Capitalisation – Platinum



The Edge Billion Ringgit Club Awards
– Construction Sector : Highest Return
On Equity & Highest Return To
Shareholders Over Three Years Over
Three Years 2024

Investment Highlights

| 05 Continuous Support Internally

Symbiotic Relationship with Sunway Group Provides Stability During Periods of Downturn

Sunway Group Strategic Relationship

Major property developer in Malaysia

Launch Target
FYE 2024 : RM2.1b

Revenue - Property Division

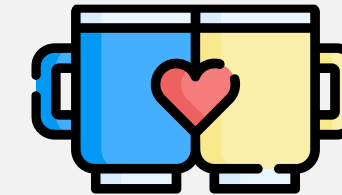
2023	1.4b	2020	0.5b	2023	4.4b	2020	1.9b
2022	1.2b	2019	0.6b	2022	1.0b	2019	1.2b
2021	0.6b	2018	0.6b	2021	3.2b	2018	2.1b

At least 51% stake in SunCon Group post IPO

Total gross development value of remaining landbank
2,467 acres - RM53 bil (15 yrs)

Sales Target
FYE 2024 : RM2.6b

Johor	55%	Penang	4%	2023	2.4b	2020	1.3b
Klang Valley	28%	Singapore	5%	2022	2.0b	2019	1.6b
		Others	8%	2021	2.6b	2018	1.7b



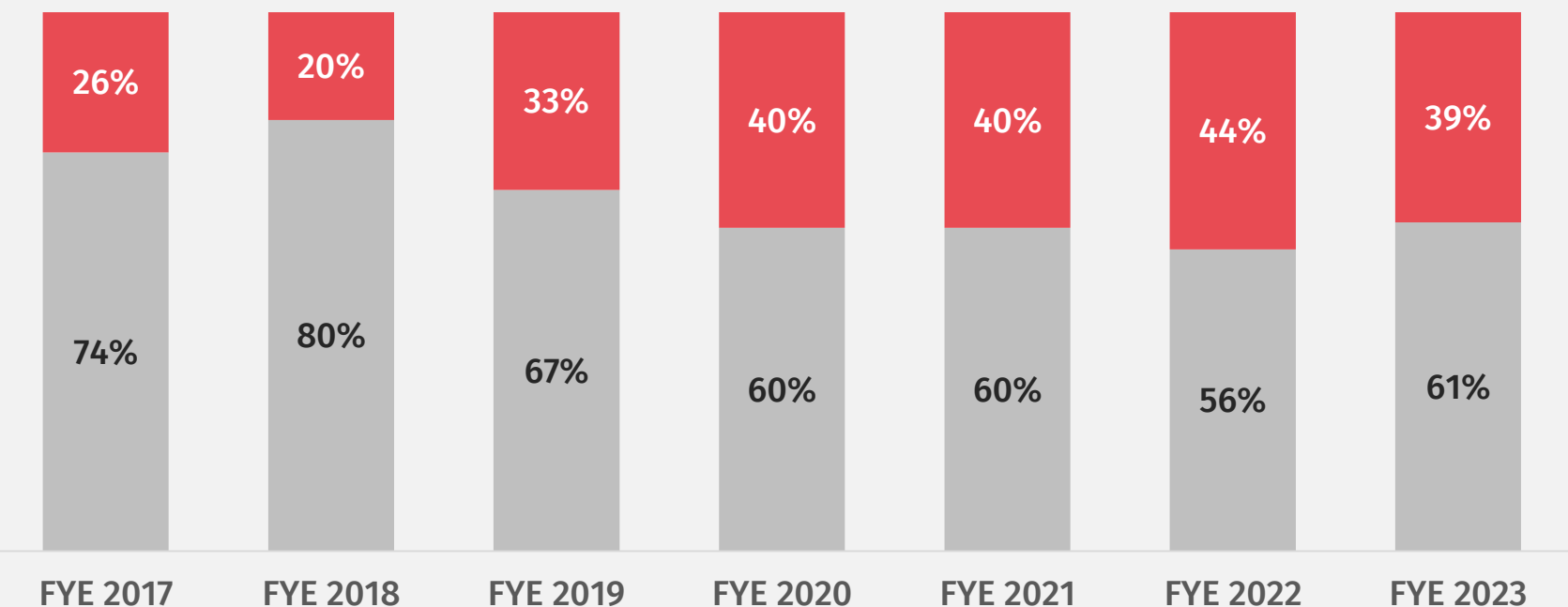
>>> Bedrock orders even during a decline in the construction sector

- Competitive advantage in property development – design optimization, assurance on quality & timeliness
- Portfolio of diversified services across the construction sub-sector

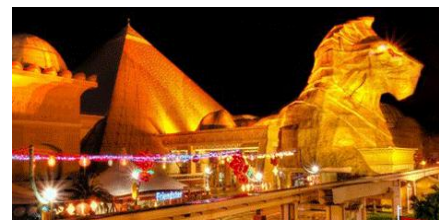
Sunway Group's Continued Support

Revenue Contribution

Others Sunway Group



Our Key Developments with Sunway Group



Sunway Pyramid



Sunway Carnival Mall



Sunway Medical Centre



Sunway Lagoon



Sunway Geo Suites



Sunway Serene, Kelana Jaya



Sunway Velocity Hospital



Emerald Residence

Investment Highlights

| 06 Highly Experienced Management Team

Extensive Industry Expertise and Strong Execution Capability with an Average of Over 20 Years of Experience in the Construction Industry



LIEW KOK WING
Group Managing Director
(Appointed w.e.f. 01.04.2022)

Years in SunCon Group **>20 years**
Construction Industry Experience
Over 30 years



RICHARD WONG KWAN SONG
Group Deputy Managing Director
(Appointed w.e.f. 01.04.2022)

Years in SunCon Group **>30 years**
Construction Industry Experience
Over 30 years



ERIC TAN CHEE HIN
Group Deputy Managing Director
(Appointed w.e.f. 01.04.2022)

Years in SunCon Group **>20 years**
Construction Industry Experience
Over 30 years



EVAN CHEAH YEAP SHIN
Non-Independent Non-Executive
Director

Years in SunCon Group **>20 years**
Construction Industry Experience
Over 15 years



ELAINE LAI EE-LING
Chief Financial Officer
(Appointed w.e.f. 01.07.2022)

Years in SunCon Group **13 years**
Construction Industry Experience
Over 10 years



LIM VIN TZE
Senior Executive Director,
Operations

Years in SunCon Group **19 years**
Construction Industry Experience
Over 20 years



YIP LAI HUN
Director, Supply Chain &
Contracts Management

Years in SunCon Group **>30 years**
Construction Industry Experience
Over 30 years



KWONG TZYY EN
Executive Director, Precast
Division

Years in SunCon Group **>20 years**
Construction Industry Experience
Over 40 years



SUBBA RAO A/L SEMENCHALAM
Country Director - India

Years in SunCon Group **>30 years**
Construction Industry Experience
Over 30 years

Investment Highlights

| Key Takeaways

Vertically Integrated Construction Company

- Integrated business model providing end-to-end design and construction solutions
- VDC enabled
- Focused on sustainability and renewable energy.
- Well supported by investment in capex and assets previously

Positioned for Growth

- The largest pure play listed construction company in Malaysia
- Top 3 construction group by turnover and profit
- Overseas venture to India (secured 2 HAM projects in FYE 2020) and ASEAN countries
- Construction sector growth
2023: **6.1%** | 2022: **5.0%** | 2021 : **-5.2%** | 2020 : **-19.4%** | 2019: **0.1%** | 2018 : **4.2%** | 2017 : **6.7%**
- Singapore Precast : ICPH plant has completed and in operation

Solid Order Book

- Strong order book & tender book with diversified construction capabilities across various sub – segments of the construction sector
- Proven Track Record in the Local & International Stage
- Ventured into Advanced Technology Facilities (ATF) - secured 5 data centre projects from 4 multinational clients

Continuing Support from Sunway Group

- At least 51% stake in SunCon Group post IPO
- Treasury support from Sunway Berhad

Financial

- High Return on Equity (2023 : 17%) – Best ROE for 5 consecutive years under construction sector awarded by The Edge Billion Ringgit Club
- Sound balance sheet with net current assets position
- 35% dividend policy
2023 : **53%** | 2022 : **53%** | 2021 : **60%**

Project Highlights

Ongoing Projects :
Building | Mixed Commercial

Sunway Square, Sunway City

- › Contract Value : RM1.36 billion
- › Completion : 4Q 2025

SUNWAY[®]
CONSTRUCTION



Project Highlights

Ongoing Projects : Infrastructure

RTS Link Package 1B and Package 5

- › Contract Value : RM605 million
- › Completion : 2Q 2025



Project Highlights

Ongoing Projects : Building | Residential

Sunway Belfield, Kuala Lumpur

- › Contract Value : RM428 million
- › Completion : 4Q 2024

SUNWAY[®]
CONSTRUCTION



Project Highlights

Ongoing Projects : Building | Residential

Sunway Flora Residences, Bukit Jalil

- › Contract Value : RM276 million
- › Completion : 1Q 2026

SUNWAY
CONSTRUCTION



Project Highlights

Ongoing Projects :
Building | Mixed Commercial

Sunway Velocity 2 – Plot B, Kuala Lumpur

- › Contract Value : RM276 million
- › Completion : 4Q 2024

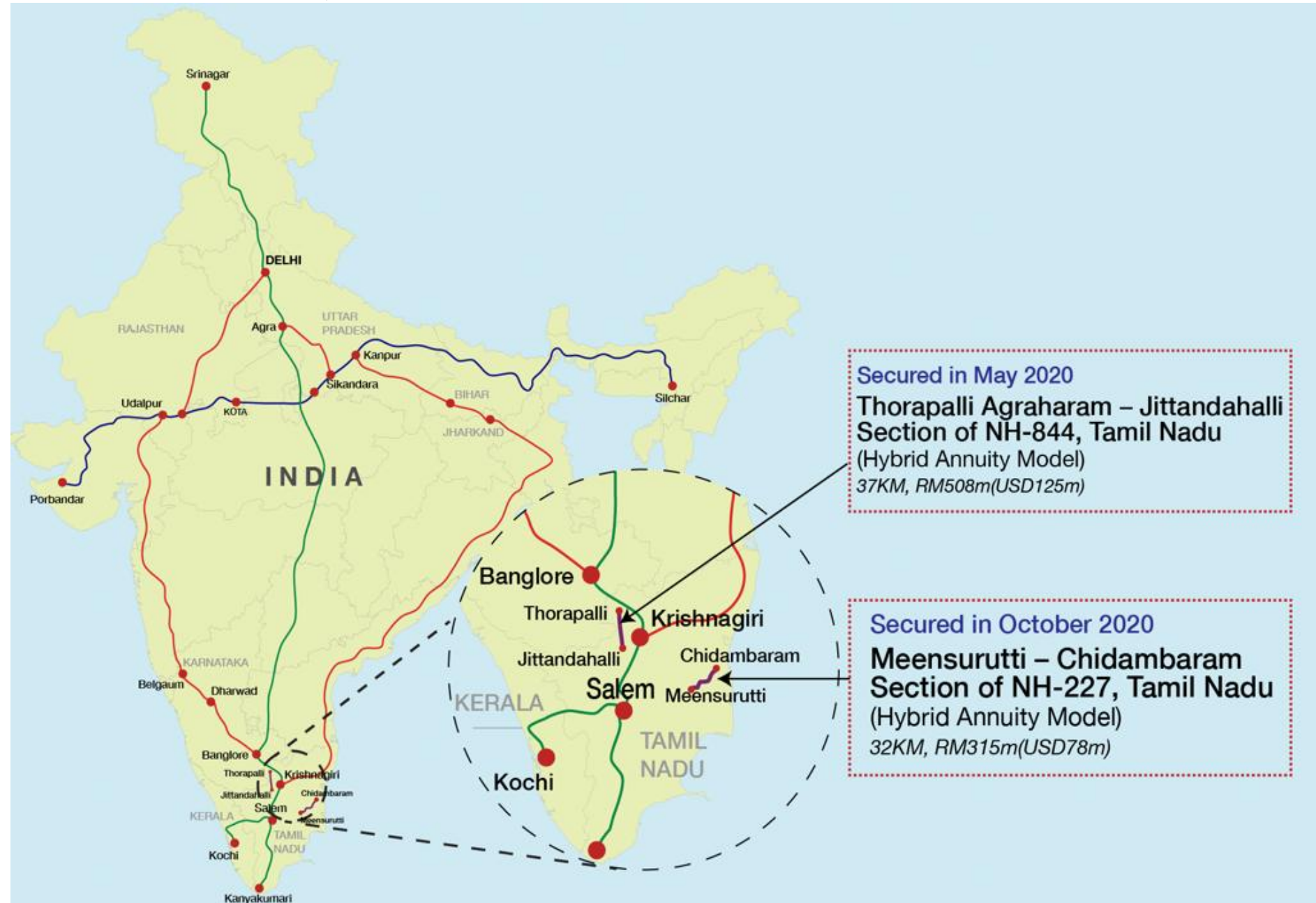
SUNWAY[®]
CONSTRUCTION



Project Highlights

| Ongoing Projects : India | Civil / Infrastructure

- 2 India Hybrid Annuity Model project secured in May & Oct 2020
- Meensurutti – Chidambaram project has obtained a Commercial Operation Date on 15 February 2024
- Thorapalli Agraharam-Jittandahalli project : settlement agreement signed on 7 August 2024 with target completion by the second quarter of 2025



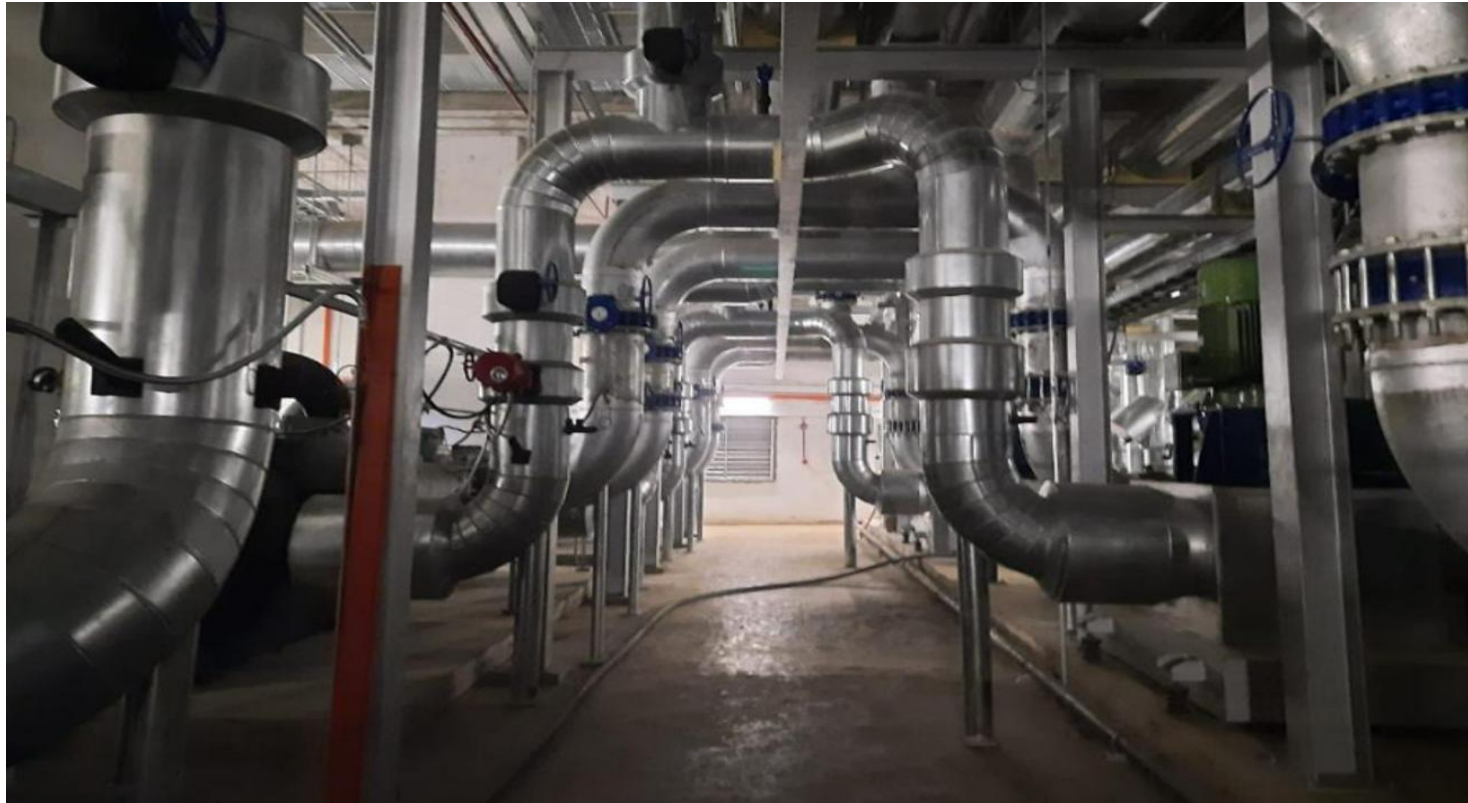
Mechanical, Electrical And Plumbing



MRT Sentul West Underground Station



TNB HQ Campus



IOI Mall Phase 2



Sunway Medical Centre Phase 4

Sustainable Energy



Universiti Sains Malaysia – Penang



TNB HQ Campus Phase 2 – KL



Sunway Square – District Cooling System



Heliosel L2 & L3

Geotechnical



Pile Foundation Works



Earth Retaining System



Ground Treatment



Offshore Piling

Precast Concrete Products



Parapet Wall



Façade Window



Water Tank



Lift Core Wall



Column



Staircase

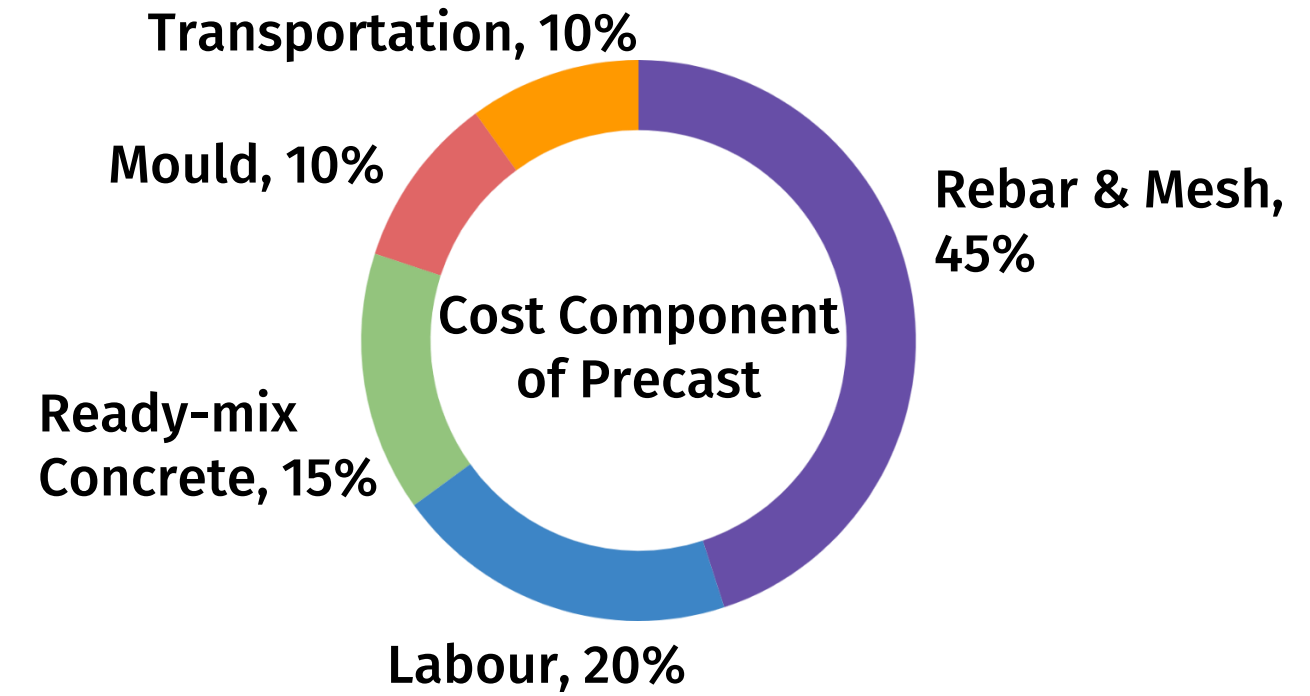
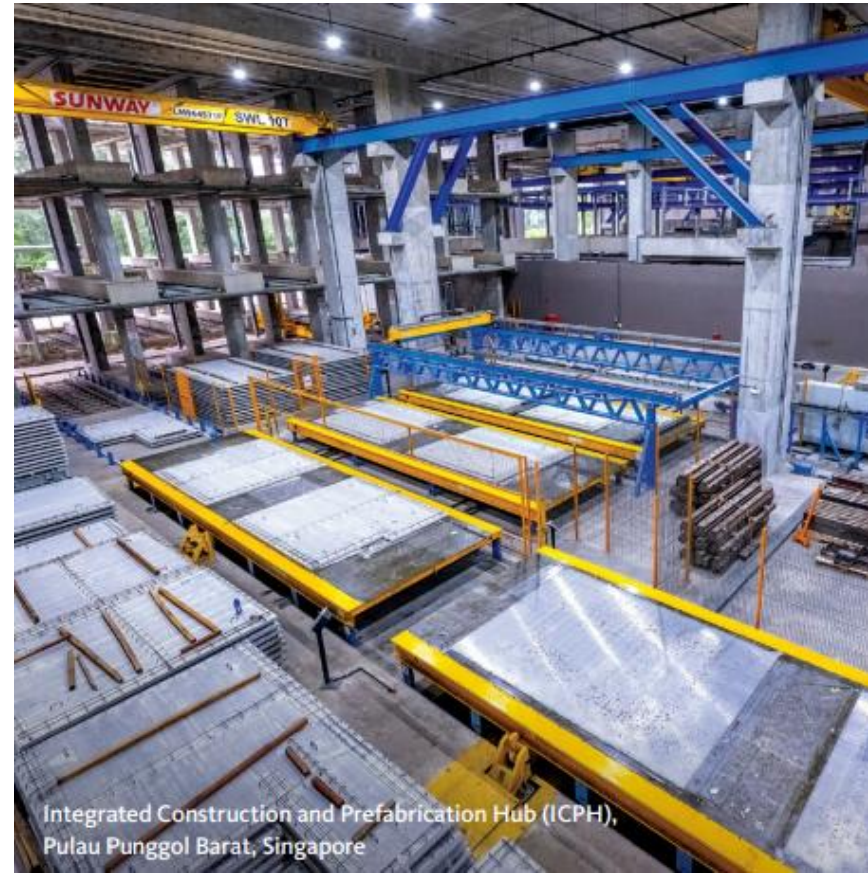


Hollow Core Slab



Prefabricated Toilet

Precast Concrete Products



Plant	Area (sq. ft.)	Max Annual Capacity (m ³)	Utilisation					No. of lines
			2023 (%)	2022 (%)	2021 (%)	2020 (%)	2019 (%)	
Senai Plant (own)	Built up area : 262,231 Land area : 475,409	54,000	69%	66%	48%	47%	46%	6+3 (half) lines
Iskandar Plant (rented)	Land area : 9 hectares	72,000	68%	57%	41%	48%	72%	9 lines
ICPH plant	Built up area : 334,232	48,000	40%	-	-	-	-	12 lines

• HDB BTO Flats Launch >> 2024 (F) : 19,600 | 2023 : 22,780 | 2022 : 23,184 | 2021 : 17,109 | 2019 : 14,591 | 2018 : 15,811 | 2017 : 17,593

Precast Concrete Products

| Opportunities In Singapore

HDB Launches More Than 6,000 Flats in December 2023 BTO Exercise

In line with our ongoing efforts to address the robust demand for housing, HDB committed to launching up to 23,000 flats in 2023. With this latest launch, HDB has launched a total of 22,780 BTO flats this year. Including the 1,500 and 167 flats offered under the Sale of Balance Flats (SBF) exercise and open booking of flats respectively, HDB's total flat launch for 2023 stands at 24,447 flats.

19,600 BTO Flats to be Launched in 2024 Across Three Sales Exercises

In 2024, HDB will launch about 19,600 Build-To-Order (BTO) flats across three sales exercises in February, June and October. To meet the increased housing demand in recent years, HDB has ramped up the supply of BTO flats to offer more than 63,000 flats in the last 3 years - 17,100 flats in 2021, 23,200 flats in 2022, and 22,800 flats in 2023. With the launch of 19,600 BTO flats in 2024, we remain on track to offer 100,000 flats from 2021 to 2025.

HDB Launches Record Number of Projects in October 2024 BTO Exercise under New Flat Classification Framework

In total, HDB has launched 21,225 new flats in 2024, comprising 19,637 BTO flats and 1,588 flats offered under the Sale of Balance Flats (SBF) exercise in February 2024.

Source:

<https://www.hdb.gov.sg/about-us/news-and-publications/press-releases/HDB-Launches-More-Than-6000-Flats-in-Dec-2023-BTO-Exercise>

<https://www.hdb.gov.sg/about-us/news-and-publications/press-releases/19600-BTO-flats-to-be-launched-in-2024-across-three-sales-exercises>

<https://www.hdb.gov.sg/about-us/news-and-publications/press-releases/Oct-BTO-launch>



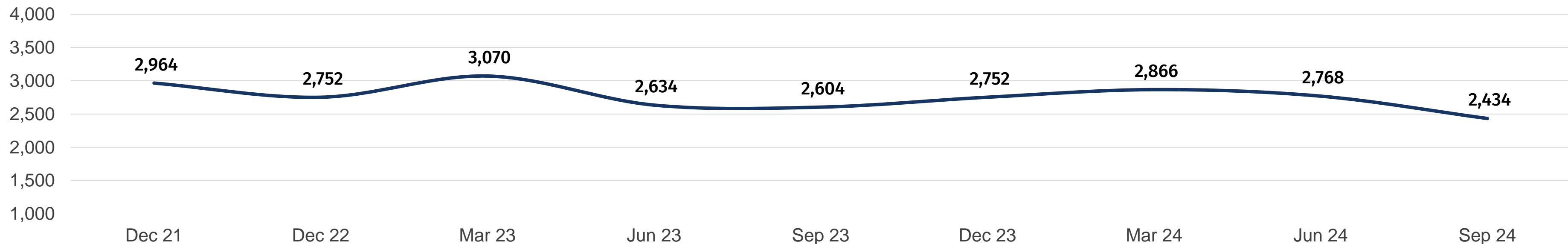
LIFTING
CRANE

TRAILER
DELIVERY

Potential Key Risks

Potential Risk	Potential Impact			Controls to Mitigate Risk
Fluctuation of material price	<u>Steel bar price</u>	<u>Bulk cement price</u>	<u>Copper price</u>	<ul style="list-style-type: none"> • Bulk locked-in steel rebar in advanced at lower prices or when price is favorable • Forward-looking steel rebar requirement (approximately 6 months in advanced) • Managed to lock in at old price for most existing projects till completion
	Dec'21 RM2,964	Dec'21 RM275	Dec'21 USD9,570	
	Dec'22 RM2,752	Dec'22 RM351	Dec'22 USD8,331	
	Dec'23 RM2,752	Dec'23 RM380	Dec'23 USD8,410	
	Sep'24 RM2,434	Sep'24 RM380	Sep'24 USD9,336	
Foreign currency fluctuation	Importation of solar panels, inverters, special lightings, furnishing & façade components			<ul style="list-style-type: none"> • FOREX hedging in advance once design and bill of quantity is confirmed • FOREX rates are fixed upfront at the contractual level

Monthly Average for Steel Bar (RM/MT)



THANK YOU



Sunway Square