UOB-KAY HIAN HOLDINGS LIMITED

(Incorporated In The Republic Of Singapore) Company Registration No. 200004464C

Increase in Share Capital of Malaysian Subsidiary - UOB Kay Hian Securities (M) Sdn Bhd

The Board of Directors of UOB-Kay Hian Holdings Limited (the "Company") is pleased to announce the increase in the paid-up share capital of our 100% owned Malaysian subsidiary, UOB Kay Hian Securities (M) Sdn Bhd, by MYR15 million (SGD4.824 million) from MYR130 million (SGD41.808 million) to MYR145 million (SGD46.632 million) with effect from 6 October 2017. The increase is to provide additional working capital. SGD equivalents are stated at the prevailing exchange rate.

UOB Kay Hian Securities (M) Sdn Bhd will remain a 100% owned subsidiary of the Company after the increase in the paid-up share capital.

Dated 6 October 2017