

**UOB-KAY HIAN HOLDINGS LIMITED**

(Incorporated In The Republic Of Singapore)

Company Registration No. 200004464C

Purchase of additional shares in listed subsidiary

UOB-Kay Hian Holdings Limited through its wholly-owned subsidiary, UOB Kay Hian (BVI) Limited, has purchased additional shares in its listed subsidiary in Thailand, UOB Kay Hian Securities (Thailand) Public Company Limited. The details are as follows:

| Date of Purchase | No. of Shares Purchased | Price per share (THB) | New Balance                 |                |
|------------------|-------------------------|-----------------------|-----------------------------|----------------|
|                  |                         |                       | No. of Shares               | Percentage (%) |
| -                | -                       | -                     | 70,436,534<br>(c/f balance) | 14.02          |
| 23.02.2017       | 226,000                 | 3.96                  | 70,662,534                  | 14.06          |

Note: UOB-Kay Hian Holdings Limited's direct shareholding in UOB Kay Hian Securities (Thailand) Public Company Limited remains at 355,000,000 shares or 70.65%.

Dated: 24.02.2017