UOB-KAY HIAN HOLDINGS LIMITED

(Company Registration No.: 200004464C)

Clarification on Full Year Financial Statement and Related Announcement released on 26 February 2014

The Board of Directors of UOB-Kay Hian Holdings Limited (the "Company") wish to clarify the following in response to SGX's query on 3 March 2014 relating to the Company's full year financial statement for the financial year ended 31 December 2013:

SGX Query

Please disclose the nature of the Trade and other receivables (non current) amounting to \$\$91.7 million as at 31 December 2013 and whether the Company foresees any issues with the collection of this debt.

Company's Response

The balance represents performing margin loans repayable by clients 12 months after the balance sheet date. The loans are well conducted and we do not foresee any issues with the collection of these receivables.

Submitted by Ms Chung Boon Cheow, Company Secretary, on 4 March 2014.