UOB-KAY HIAN HOLDINGS LIMITED

(Incorporated In The Republic of Singapore) Company Registration No: 200004464C

Increase in Share Capital of Malaysian Subsidiary – UOB Kay Hian Securities (M) Sdn Bhd

The Board of Directors of UOB-Kay Hian Holdings Limited (the "Company") is pleased to announce the increase in the paid-up share capital of our 100% owned Malaysian subsidiary, UOB Kay Hian Securities (M) Sdn Bhd, by RM10 million (SGD3.853 million) from RM120 million (SGD47.81 million) to RM130 million (SGD51.66 million) with effect from 31 December 2013. The increase is to provide additional working capital.

UOB Kay Hian Securities (M) Sdn Bhd will remain a 100% owned subsidiary of the Company after the increase in the paid-up share capital.

Dated 3 January 2014