

**UOB-KAY HIAN HOLDINGS LIMITED**  
(Company Registration No. 200004464C)

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**UOB-KAY HIAN HOLDINGS LIMITED SCRIP DIVIDEND SCHEME**

- **ALLOTMENT AND ISSUE OF NEW SHARES AND PAYMENT IN CASH, BOTH IN RESPECT OF THE FIRST AND FINAL (TAX EXEMPT ONE-TIER) DIVIDEND OF S\$0.048 PER ORDINARY SHARE FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2017 (“FIRST AND FINAL DIVIDEND”)**
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The Board of Directors of UOB-Kay Hian Holdings Limited (the “**Company**”) refers to the announcements dated 2 May 2018 and 15 May 2018 in relation to, *inter alia*, the issue price of new shares and despatch of notices of election and entitlement advice for the First and Final Dividend.

The Company is pleased to announce that 13,374,727 new ordinary shares in the capital of the Company (“**New Shares**”) have been allotted and issued to the eligible shareholders of the Company who have validly elected to participate (“**Participating Shareholders**”) in the UOB-Kay Hian Holdings Limited Scrip Dividend Scheme (the “**Scheme**”) in respect of the First and Final Dividend.

The New Shares, credited as fully paid, have been allotted and issued to The Central Depository (Pte) Limited (“**CDP**”) (for credit to the securities accounts of Participating Shareholders with CDP) and to Participating Shareholders who are registered in the Company’s Register of Members (in the form of new share certificates posted at the risk of the relevant Participating Shareholders to their registered addresses in the Company’s Register of Members), as the case may be.

The Company has applied to the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of the New Shares. The New Shares will rank *pari passu* in all respects with the existing ordinary shares of the Company.

Following the issue of the New Shares, the total number of issued and paid-up ordinary shares of the Company now comprises 806,195,039 ordinary shares.

The New Shares are expected to be listed and quoted on the Official List of the SGX-ST on 20 June 2018.

Eligible shareholders who did not validly elect to participate in the Scheme will receive the First and Final Dividend in cash on or around 19 June 2018.

**BY ORDER OF THE BOARD**

**Wee Ee Chao**  
**Chairman and Managing Director**  
19 June 2018