

UOB-KAY HIAN HOLDINGS LIMITED

(Incorporated In The Republic Of Singapore)

Company Registration No. 200004464C

**MEMBERS' VOLUNTARY LIQUIDATION OF A WHOLLY-OWNED SUBSIDIARY,
UOB KAY HIAN RESEARCH PTE LTD**

The Board of Directors of UOB-Kay Hian Holdings Limited wishes to announce that the Company's dormant wholly-owned subsidiary, UOB Kay Hian Research Pte Ltd, has been placed under members' voluntary liquidation. The research activities and operations of UOB Kay Hian Research Pte Ltd have been taken over by UOB Kay Hian Private Limited.

The voluntary liquidation of this dormant subsidiary is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year.

Submitted by Mdm Chung Boon Cheow, Company Secretary, on 28 October 2016.