

UOB-KAY HIAN HOLDINGS LIMITED
(Incorporated In The Republic Of Singapore)
Company Registration No. 200004464C

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 27 APRIL 2016

UOB-Kay Hian Holdings Limited (the “**Company**”) would like to announce the following:

- (1) Pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, at the annual general meeting (“**AGM**”) of the Company held at 5.30 p.m. on 27 April 2016, all resolutions relating to the matters as set out in the notice of AGM dated 8 April 2016 were put to the meeting and all resolutions were duly passed on a poll vote by the shareholders.
- (2) The results of the poll on each of the resolutions are as attached.
- (3) Zico BPO Pte Ltd was appointed as scrutineer for purposes of the poll.
- (4) Mr Francis Lee Chin Yong who was re-elected as a director of the Company at the AGM will remain a member of the audit committee. Mr Lee is a non-executive director.

Retirement Of Mr Roland Knecht And Dr Henry Tay Yun Chwan

Mr Roland Knecht, an independent director of the Company due for retirement by rotation pursuant to Article 91 of the Constitution of the Company at the AGM, did not seek re-election. Accordingly, Mr Knecht retired as a director at the conclusion of the AGM. Mr Knecht also ceased to be the chairman of the remuneration committee and chairman of the nominating committee.

Dr Henry Tay Yun Chwan, an independent director of the Company who was re-appointed as a director at the last AGM to hold office until this AGM pursuant to Section 153(6) of the Companies Act, Cap. 50 which was in force immediately before 3 January 2016, did not seek re-appointment. Accordingly, Dr Tay retired as a director at the conclusion of this AGM. Dr Tay also ceased to be the chairman of the audit committee and a member of the remuneration committee.

The board of directors would like to thank Mr Knecht and Dr Tay for their dedication, invaluable contribution and service during their tenure in office.

The details on the cessation of Mr Knecht and Dr Tay as directors required under Rule 704(7) of the Listing Manual of the Singapore Exchange Securities Trading Limited will be furnished in separate announcements.

Following the retirement of Mr Knecht and Dr Tay, the board will be appointing new directors and making changes to the composition of the board committees. These changes will be announced in due course.

Chung Boon Cheow
Secretary

27 April 2016

UOB-KAY HIAN HOLDINGS LIMITED

ANNUAL GENERAL MEETING ON 27 APRIL 2016, 5.30 P.M.

The results of the poll on each of the Resolutions put to vote are set out below:

Resolution number and details	Total Number of Shares Represented by Votes For and Against the Relevant Resolution	FOR		AGAINST	
		Number of shares	%	Number of shares	%
Ordinary Business					
Resolution 1 To receive and adopt the directors' statement and audited financial statements for the year ended 31 December 2015 and the auditors' report thereon.	558,263,788	558,253,788	100.00	10,000	0.00
Resolution 2 To declare a first and final one-tier tax exempt dividend.	558,263,788	558,263,788	100.00	—	—
Resolution 3 To approve directors' fees.	558,274,222	558,243,442	99.99	30,780	0.01
Resolution 4(a) To re-elect Mr Francis Lee Chin Yong as director	558,274,222	544,651,149	97.56	13,623,073	2.44
Resolution 5 To re-appoint Deloitte & Touche LLP as auditors and to authorise the directors to fix their remuneration	558,254,788	552,978,892	99.05	5,275,896	0.95
Special Business					
Resolution 6 To authorise the directors to allot and issue shares and convertible securities	557,675,250	547,956,044	98.26	9,719,206	1.74
Resolution 7 To authorise the directors to allot and issue shares pursuant to the UOB-Kay Hian Holdings Limited Scrip Dividend Scheme	557,680,884	557,649,722	99.99	31,162	0.01
Resolution 8 To approve the proposed adoption of the Share Buyback Mandate	557,664,450	557,641,846	100.00	22,604	0.00

Confirmed and Verified By:

Name:

Designation:

ZICO BPO PTE. LTD.

