

**UOB-KAY HIAN HOLDINGS LIMITED**  
(Incorporated In The Republic of Singapore)  
Company Registration No. 200004464C

**Increase in Share Capital of UOB Kay Hian Credit Pte Ltd**

The Board of Directors of UOB-Kay Hian Holdings Limited (the “Company”) would like to announce the increase in the paid-up share capital of our 100% owned UOB Kay Hian Credit Pte Ltd, from S\$2.00 to S\$10 million with effect from 17 February 2016. The increase is to provide working capital for the operations of the company.

UOB Kay Hian Credit Pte Ltd will remain a 100% owned subsidiary of the Company after the increase in the paid-up share capital.

Dated 19 February 2016