

UOB-KAY HIAN HOLDINGS LIMITED
(Company Registration No. 200004464C)

UOB-KAY HIAN HOLDINGS LIMITED SCRIP DIVIDEND SCHEME
- ISSUE PRICE OF NEW SHARES FOR SCRIP DIVIDEND

On 27 February 2014, the Board of Directors of UOB-Kay Hian Holdings Limited (the "**Company**") announced:

- (i) the books closure date for determining shareholders' entitlements to the first and final one-tier tax exempt dividend of S\$0.065 per ordinary share for the financial year ended 31 December 2013 (the "**First and Final Dividend**"), being 5.00 p.m. on 6 May 2014 (the "**Books Closure Date**"); and
- (ii) the application of the UOB-Kay Hian Holdings Limited Scrip Dividend Scheme (the "**Scrip Dividend Scheme**") to the First and Final Dividend.

Further to the above, the Company wishes to announce that for the purposes of the application of the Scrip Dividend Scheme to the First and Final Dividend, the issue price of the fully paid new ordinary shares of the Company (the "**New Shares**") to be issued to shareholders of the Company ("**Shareholders**") who have elected to participate in the Scrip Dividend Scheme, in lieu of the cash amount of the First and Final Dividend, is S\$1.498 for each New Share (the "**Issue Price**"). The Issue Price at which New Shares is to be issued is set at a 8% discount to the average of the last dealt prices for the Company's shares during the price determination period between 2 May 2014 to 6 May 2014 (both dates inclusive) (being the period commencing on the day on which the shares are first quoted ex-dividend on the Singapore Exchange Securities Trading Limited and ending on the Books Closure Date).

Shareholders not participating in the Scrip Dividend Scheme will receive the First and Final Dividend in cash.

The First and Final Dividend will be paid on or about 19 June 2014.

Notices of Election for the scrip elective with respect to the First and Final Dividend will be despatched to eligible Shareholders on or about 12 May 2014.

A copy of the Scrip Dividend Scheme Statement, setting out the terms and conditions of the Scrip Dividend Scheme, is available upon request from the Company's Share Registrar, B.A.C.S. Private Limited, 63 Cantonment Road, Singapore 089758.

BY ORDER OF THE BOARD

Wee Ee-chao
Managing Director
7 May 2014