

UOB-KAY HIAN HOLDINGS LIMITED

(Incorporated In The Republic Of Singapore)

Company Registration No. 200004464C

Clarification on Annual Report 2013

The Board of Directors of UOB-Kay Hian Holdings Limited wish to clarify as follows in response to SGX-ST's queries on 24 April 2014 with regard to the Company's Annual Report 2013.

SGX Query

To disclose the Interested Persons Transactions as per Listing Rule 907.

Company's Response

Particulars of interested person transaction required to be disclosed under Rule 907 of the Listing Manual of the SGX-ST are as follows:

Name of Interested Person	Aggregate value of all interested person transactions in FY2013 (excluding transactions less than \$100,000 and transactions conducted under shareholders' mandate pursuant to Rule 920)	Aggregate value of all interested person transactions conducted in FY2013 under shareholders' mandate pursuant to Rule 920 (excluding transactions less than \$100,000)
Flair Investment Pte Ltd	\$156,000 ⁽¹⁾	Not applicable
PT UOB Property	\$132,000 ⁽²⁾	Not applicable
UOB Realty (USA) Limited Partnership	\$66,000 ⁽³⁾	Not applicable
Peak Properties Pte Ltd	\$535,000 ⁽⁴⁾	Not applicable

1. Rental paid for lease of 39, Circular Road.
2. Rental paid for space occupied by PT UOB Kay Hian in Jakarta.
3. Rental paid for space occupied by UOB Kay Hian US in New York.
4. Rental received for space at 8 Anthony Road #01-02.

Submitted by Ms Chung Boon Cheow, Company Secretary, on 25 April 2014