

UOB-KAY HIAN HOLDINGS LIMITED
(Company Registration No.: 200004464C)

SCRIP DIVIDEND SCHEME STATEMENT
- AMENDMENTS PURSUANT TO THE RECOMMENDATION OF CDP

Capitalised words which are not defined in this announcement shall carry the same meanings ascribed to them in the announcement dated 14 August 2013.

The board of directors of UOB-Kay Hian Holdings Limited (the "**Company**") refers to the UOB-Kay Hian Holdings Limited Scrip Dividend Scheme (the "**Scrip Dividend Scheme**") adopted on 14 August 2013.

Pursuant to the recommendation of CDP, minor amendments have been made to the Scrip Dividend Scheme Statement (the "**Statement**") containing the terms and conditions of the Scrip Dividend Scheme.

A copy of the Statement (with amendments tracked) is annexed to this announcement as Appendix 1. Any enquiries regarding the Scrip Dividend Scheme should be directed to the Company's Share Registrar, B.A.C.S. Private Limited, 63 Cantonment Road, Singapore 089758.

BY ORDER OF THE BOARD

Wee Ee-chao
Managing Director
6 February 2014