# POH KONG

POH KONG HOLDINGS BERHAD (Company No : 586139-K)

# QUARTERLY REPORT FOR THE SECOND QUARTER ENDED 31 JANUARY 2015

# UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

ASSETS	AS AT 31.1.2015 (Unaudited) RM'000	AS AT 31.7.2014 <i>(Audited)</i> RM'000
NON-CURRENT ASSETS		
Property, plant and equipment	115,351	116,240
Other investments	528	528
Goodwill on consolidation	1,485	1,485
Deferred tax assets	5,690 123,054	<u>5,828</u> 124,081
CURRENT ASSETS	123,034	124,001
Inventories	585,970	608,455
Trade receivables	1,490	2,623
Non-trade receivables	17,573	14,880
Tax assets	3,025	3,060
Fixed deposits with licensed banks Cash and bank balances	210 22,514	8,110 34,278
Cash and bank balances	630,782	671,406
Asset of disposal group classified as held for sale	-	231
TOTAL ASSETS	753,836	795,718
	<u>·</u>	<u> </u>
EQUITY AND LIABILITIES Equity attributable to equity holders of the Company		
Share Capital	205,176	205,176
Reserves	250,394	243,705
TOTAL EQUITY	455,570	448,881
NON-CURRENT LIABILITIES		
Long-term borrowings	155,066	155,126
Deferred tax liabilities	10,131	10,013
	165,197	165,139
	40.504	0.504
Trade payables Non-trade payables	13,591 31,990	9,504 24,741
Advance from Ultimate Holding Company	1,230	1,220
Amount due to directors (Note 1)	1,764	2,216
Short-term borrowings	77,101	142,011
Dividend payable	4,104	-
Tax payable	3,289	2,005
	133,069	181,697
Liability directly associated with disposal group		
classified as held for sale TOTAL LIABILITIES	-	240.007
	298,266	346,837
TOTAL EQUITY AND LIABILITIES	753,836	795,718
Net assets per share attributable to ordinary equity owners of the Company (RM)	1.11	1.09

# Note 1: Amount due to directors consists of directors' fee and directors' other emoluments.

(The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2014)

# POH KONG HOLDINGS BERHAD (Company No : 586139-K)

# QUARTERLY REPORT FOR THE SECOND QUARTER ENDED 31 JANUARY 2015

# UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER		
	QUARTER ENDED 31.1.2015 RM'000	QUARTER ENDED 31.1.2014 RM'000	PERIOD ENDED 31.1.2015 RM'000	PERIOD ENDED 31.1.2014 RM'000	
Revenue	216,454	226,914	410,407	407,039	
Other operating income	408	541	1,012	1,033	
Operating expenses	(203,129)	(222,038)	(389,793)	(393,051)	
Profit from operations	13,733	5,417	21,626	15,021	
Finance costs	(3,643)	(3,800)	(6,965)	(7,151)	
Profit before taxation	10,090	1,617	14,661	7,870	
Taxation	(2,384)	(325)	(3,868)	(1,933)	
Profit after taxation	7,706	1,292	10,793	5,937	
Other Comprehensive Income	-	-	-	-	
Total Comprehensive Income	7,706	1,292	10,793	5,937	
Attributable to: Equity holders of the Company Non-controlling Interests	7,706	1,292 - 1,292	10,793  10,793	5,937 - 5,937	
Earnings per share attributable to equity holders of the Company - basic (sen)	1.88	0.31	2.63	1.45	
- diluted (sen)	1.88	0.31	2.63	1.45	

(The Unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2014)

# **POH KONG**<sup>®</sup>

# POH KONG HOLDINGS BERHAD (Company No : 586139-K)

# QUARTERLY REPORT FOR THE SECOND QUARTER ENDED 31 JANUARY 2015

# UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Attributable to equity holders of the Company					
	Share Capital	<u>Non-distributable</u> Revaluation Reserve	<u>Distributable</u> Retained Profits	Total equity		
	RM'000	RM'000	RM'000	RM'000		
At 1 August 2013	205,176	27,105	210,235	442,516		
Total comprehensive income for the year	-	-	5,937	5,937		
Dividend	-	-	(5,745)	(5,745)		
At 31 January 2014	205,176	27,105	210,427	442,708		
At 1 August 2014	205,176	25,905	217,800	448,881		
Total comprehensive income for the year	-	-	10,793	10,793		
Dividend	-	-	(4,104)	(4,104)		
At 31 January 2015	205,176	25,905	224,489	455,570		

(The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2014)

## **POH KONG**<sup>\*</sup>

POH KONG HOLDINGS BERHAD (Company No : 586139-K)

## QUARTERLY REPORT FOR THE SECOND QUARTER ENDED 31 JANUARY 2015

## UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

PERIOD ENDED S11.2015         PENOD S11.2015           CASH FLOWS FROM OPERATING ACTIVITIES           Profit before taxation         14,661         7,870           Adjustments for: Depreciation of property, plant and equipment Gain on disposal of property, plant and equipment Property, plant and equipment Property Property, plant and equipment Property Property, plant and equipment Property from INVESTING ACTIVITES           Interest received Property, plant and equipment Property, plant and equipment Property (GSB) Purchase of property, plant and equipment Property Property Property, plant and equipment Property Property, plant and equipment Property Property Property, plant and equipment Property Property Property, plant and equ		<b>CUMULATIVE QUARTER</b>		
31.1.2015     31.1.2014 RM000       CASH FLOWS FROM OPERATING ACTIVITIES       Profit before taxation     14,661     7,870       Adjustments for:     5,226     5,164       Depreciation of property, plant and equipment     5,226     5,164       Casin on disposal of property, plant and equipment     6,77     1       Property, plant and equipment writen off     7     1       Short-term accumulating compensated absences     33     (246)       Dividend received     (300)     -       Gain on disposal of subsidiary company     (161)     (53)       Interest expense     26,512     19,478       Invertories     22,485     (14,456)       Receivables     (14,416)     (4,123)       Payables     (14,416)     (4,123)       Amount due to directors     (2,314)     (4,400)       Net cash generated from / (used in) operating activities     56,816     (19,439)       CASH FLOWS FROM INVESTING ACTIVITES     116     53       Interest received     150     30       Dividend received     16     53       Dividend received     16     53       Dividend received     150     30       Interest received     150     30       Dividend received     16     53 <tr< th=""><th></th><th></th><th></th></tr<>				
RM000         RM000           CASH FLOWS FROM OPERATING ACTIVITIES         14,661         7,570           Adjustments for:         Depreciation of property, plant and equipment         5,226         5,164           Depreciation of property, plant and equipment         5,226         17,127           Stand deposed of property, plant and equipment         5,226         17,127           Stand deposed of property, plant and equipment         5,226         17,127           Stand deposed of property and the equipment         5,226         17,127           Stand deposed of property and the equipment         5,226         17,127           Stand deposed of property and the equipment of the plant and equipment on deposed and babidiary company         12,030         17,127           Stand deposed of property and the plant and equipment on receivables         17,151         12,478         14,449           Interest expense         22,445         (14,445)         (14,429)         15,339           Payables         22,445         (14,445)         (14,429)         15,339         10,339           Anount due to directors         58,130         (15,339)         (45,29)         15,339           Anount due to directors         58,130         (15,039)         3,39         3,39         3,39           CASH FLOWS		ENDED	ENDED	
CASH FLOWS FROM OPERATING ACTIVITIES         Profit before taxation       14,661       7,870         Adjustments for:       5,228       6,164         Depreciation of property, plant and equipment       5,228       6,164         Casin on disposal of property, plant and equipment       3       7         Property, plant and equipment writen off       3       7         Short-Kern accumulating compensated absences       33       (240)         Dividend received       (160)       (300)       -         Reversal of allowance for impairment on receivables       (164)       (53)       -         Interest expense       26,512       19,478       (14,466)       (4,123)         Inventories       22,485       (14,466)       (4,123)       (12,390)       (13,339)       (22,990)       (22,990)       (22,990)       (22,990)       (22,990)       (22,990)       (22,990)       (22,990)       (22,990)       (22,990)       (22,990)       (22,990)       (22,990)       (23,990)       (23,990)       (23,990)       (24,900)       (32,990)       (32,990)       (32,990)       (32,990)       (32,990)       (32,990)       (32,990)       (32,990)       (32,990)       (32,990)       (32,990)       (32,990)       (32,990)       (32,990) <t< th=""><th></th><th>31.1.2015</th><th>31.1.2014</th></t<>		31.1.2015	31.1.2014	
Profit before taxation       14,661       7,870         Adjustments for:       5,228       6,164         Deprediation of property, plant and equipment       5,228       67)         Loss on disposal of property, plant and equipment       7       154         Dividend received       3       7         Gain on disposal of property, plant and equipment       7       154         Short-term accumulating compensated absences       33       (2,49)         Dividend received       (309)       -         Gain on disposal of subsidiary company       (309)       -         Reversal of allowance for impairment on receivables       (144)       (161)       (53)         Interest expense       22,485       (14,469)       (14,419)       (13,339)         Proceeivables       22,485       (15,039)       (14,339)       (2,599)         Net cash generated from / (used in) operations       56,136       (19,439)       (2,599)         Net cash generated from / (used in) operations activities       (2,314)       (4,420)       (3,255)         Net cash generated from / (used in) operations activities       (3,555)       (2,796)       300       (15,039)         Income tax paid       Net cash generated from / (used in) operating activitities       (3,255)       30		RM'000	RM'000	
Adjustments for:       Depreciation of property, plant and equipment       5.226       5.164         Gain on disposal of property, plant and equipment       7       151         Property, plant and equipment writen off       7       151         Short-term accumulating compensated absences       133       (246)         Dividend received       (150)       (300)       -         Gain on disposal of subsidiary company       (1444)       (164)       (153)         Interest income       (14446)       (1444)       (1444)       (1444)         Interest income       (14466)       (153)       (1330)       (13309)       (13309)       (1452)       (2,599)       Net cash generated from / (used in) operating activities       58,16       (15,039)       (1453)       (14466)       (153)       (15,039)       Net cash generated from / (used in) operating activities       55,51       (2,590)       Net cash generated from / (used in) op	CASH FLOWS FROM OPERATING ACTIVITIES			
Depreciation of property, plant and equipment       5,228       5,164         Gain on disposal of property, plant and equipment       7       3         Property, plant and equipment writen off       7       33         Short-term accumulating compensated absences       3       7         Dividend received       (150)       (300)         Gain on disposal of subsidiary company       (164)       (164)         Reversal of allowance for impairment on receivables       (144)       (164)         Interest income       (1444)       (164)         Interest income       (14,456)       (14,456)         Inventories       22,485       (14,456)         Receivables       21,010       (15,039)         Amount due to directors       58,130       (15,039)         Net cash generated from / (used in) operations       58,110       (11,339)         Income tax paid       (2,314)       (4,400)         Net cash generated from / (used in) operating activities       55,816       (19,439)         CASH FLOWS FROM INVESTING ACTIVITES       16       53         Interest received       16       50       300         Proceeds from disposal of subsidiary company       204       50       6204       .620       .620       .620 </td <td>Profit before taxation</td> <td>14,661</td> <td>7,870</td>	Profit before taxation	14,661	7,870	
Gain on disposal of property, plant and equipment(67) 3 7 7 1611(98) 3 7 7 1611Property, plant and equipment writen off7 7 335 (246)Dividend received335 (300) - 1610Gain on disposal of subsidiary company(300) - (300) - 1640Reversal of allowance for impairment on receivables(144) (1446) (1447) (1330) (1330) (13330) 	,			
Loss on disposal of property, plant and equipment         3         -           Property, plant and equipment written off         3         7           Short-term accumulating compensated absences         335         (246)           Dividend received         (150)         (300)           Gain on disposal of subsidiary company         (308)         -           Reversal of allowance for impairment on receivables         (144)         (164)           Interest income         (144)         (164)         (153)           Interest income         (2,465)         (7,151)           Operating profit before working capital changes         22,465         (14,466)           Receivables         (2,314)         (4,4123)           Payables         (15,039)         (15,039)           Amount due to directors         58,130         (15,039)           Net cash generated from / (used in) operating activities         55,816         (19,439)           CASH FLOWS FROM INVESTING ACTIVITIES         16         53         300           Interest received         16         53         300           Proceeds from disposal of subsidiary company         204         106         50           Proceeds from disposal of subsidiary company         (2,255)         (2,355)         <			'	
Property, plant and equipment written off7151Short-term accumulating compensated absences335(248)Dividend received335(300)Gain on disposal of subsidiary company(308)-Reversal of allowance for impairment on receivables(144)(164)Interest expense26,51219,478Inventories22,495(14,456)Receivables(14,4166)(4,426)Paceivables(14,4166)(4,426)Paceivables(14,4166)(4,426)Receivables(14,456)(4,426)Receivables(14,4166)(4,426)Payables(14,456)(4,426)Amount due to directors\$8,130(15,039)Income tax paid(2,314)(4,400)Net cash generated from / (used in) operating activities\$5,816(19,439)CASH FLOWS FROM INVESTING ACTIVITIES160\$300Interest received166\$53300Proceeds from disposal of property, plant and equipment(2,559)(2,259)Net cash used in investing activities(3,555)(2,796)CASH FLOWS FROM FINANCING ACTIVITIES(11,66)(71,51)Interest paid(6,965)(71,51)(2,886)Net cash (used in) / generated from financing activities(70,576)12,322Net cash (used in) / generated from financing activities(70,576)12,322Net cash (used in) / generated from financing activities(70,576)12,322Net cash (used in) / generated from financing activities		• • •	(95)	
Short-term accumulating compensated absences335 (150)(246) (300) (300) (300) (300) (144)(144) (144)Dividend received(1144)(144) (144)(144) (144)Interest income(1144)(144) (145)Interest income(1144)(144) (145)Interest income(1144)(145) (1445)Inventories(22,485)(14,456) (14,146)Receivables(11,416)(14,123) (14,123)Payables(11,416)(14,123) (14,123)Amount due to directors(15,039) (14,52)(15,039) (15,039)Net cash generated from / (used in) operating activities(2,314) (19,439)(4,400) (19,439)CASH FLOWS FROM INVESTING ACTIVITIES166 (19,439)53 (19,439)Interest received Dividend received166 (19,439)53 (3,255)Interest received Dividend received166 (19,439)53 (3,255)Interest received Dividend received166 (19,439)53 (3,255)Interest received Dividend received166 (19,439)53 (3,255)Interest received Dividend received166 (19,17)20,460 (3,255)Net cash used in investing activities(3,555)(2,766) (1,166)CASH FLOWS FROM FINANCING ACTIVITIES(6,965) (1,166)(7,51) (2,86) (7,54) (1,166)Interest paid Repayment to hire purchase creditors(16,19,17) (2,74) (2,528)(7,54) (2,859)Net cash (used in) / generated from financing activities(70,576) (1,2,3			-	
Dividend received(150)(300)Gain on disposal of subsidiary company Reversal of allowance for impairment on receivables Interest expense(144)(164)(161)(162)(164)(164)(162)(164)(164)(164)(164)(164)(164)(164)(174)(164)(164)(164)(174)(166)(174)(166)(174)(175)(175)(174)(174)(175)(175)(174)(175)(175)(175)(174)(176)(175)(175)(174)(176)(175)(175)(174)(160)(190)(190) <td></td> <td></td> <td>-</td>			-	
Gain on disposal of subsidiary company Reversal of allowance for impairment on receivables Interest income Interest income(308) (144) (164) (164) (164) (163) (163) (163) (163) (164) (164) (164) (164) (164) (164) (164) (164) (164) (164) (165) (164) (163) (163) (163) (163) (164) (164) (164) (164) (164) (164) (164) (164) (164) (164) (165) (164) (164) (164) (164) (165) (164) (164) (164) (164) (164) (164) (165) (164) (164) (164) (164) (164) (164) (164) (164) (164) (164) (164) (164) (164) (164) (165) (164) (165) (164) (164) (164) (164) (165) (164) (164) (164) (164) (165) (164) (164) (164) (164) (164) (164) (164) (164) (164) (165) (164) <b< td=""><td></td><td></td><td>`` '</td></b<>			`` '	
Reversal of allowance for impairment on receivables Interest expense       (144) (16) (53)       (144) (16) (53)         Operating profit before working capital changes       26,512       19,478         Inventories Receivables       22,485 (1,446) (1,416) (4,123)       (1,446) (4,123)         Payables       (1,416) (4,123)       (1,439) (1,339)         Amount due to directors       58,130       (15,039)         Net cash generated from / (used in) operating activities       58,130       (15,039)         Income tax paid Net cash generated from / (used in) operating activities       58,130       (15,039)         CASH FLOWS FROM INVESTING ACTIVITIES       116       53 (19,439)         Interest received       150 (19,439)       300         Proceeds from disposal of property, plant and equipment Proceeds from disposal of subsidiary company Proceeds from financing activities       (2,59) (2,286) (7,151) 20,886         Interest pail       Net cash used in investing activities       (1,166) (6,59)       (7,151) 20,886         Net			(300)	
Interest income(16)(53)Interest expense6,9657,151Operating profit before working capital changes26,51219,478Inventories22,485(1,446)(4,123)Receivables(1,446)(4,123)(13,339)Payables(1,146)(1,412)(13,339)Amount due to directors58,130(15,039)Net cash generated from / (used in) operating activities58,130(15,039)Income tax paid(2,314)(4,400)Net cash generated from / (used in) operating activities55,816(19,439)CASH FLOWS FROM INVESTING ACTIVITIESInterest received1653Divident received16505Proceeds from disposal of property, plant and equipment(4,430)204Proceeds from disposal of property, plant and equipment(4,430)(2,2796)CASH FLOWS FROM FINANCING ACTIVITIES(4,430)(2,259)Net cash used in investing activities(3,555)(2,796)CASH FLOWS FROM FINANCING ACTIVITIES(6,965)(7,151)Interest paid(6,965)(7,151)(2,886)Net cash (used in) / generated from financing activities(70,576)12,322Net cash (used in) / generated from financing activities(70,576)12,322 <td></td> <td></td> <td>(164)</td>			(164)	
Interest expense       6,965       7,151         Operating profit before working capital changes       26,512       19,478         Inventories       22,485       (14,456)         Receivables       (1,416)       (4,123)         Payables       (1,416)       (1,339)         Amount due to directors       58,130       (15,039)         Net cash generated from / (used in) operating activities       55,816       (19,439)         CASH FLOWS FROM INVESTING ACTIVITIES       1100       100       106         Interest received       16       53       300         Proceeds from disposal of property, plant and equipment       70000       106       -         Proceeds from disposal of subsidiary company       505       -       -         Proceeds from disposal of subsidiary company       505       -       -         Proceeds from disposal of subsidiary company       505       -       -         Proceeds from disposal of subsidiary company       505       -       -         Net cash used in investing activities       (3,555)       (2,796)       -         CASH FLOWS FROM FINANCING ACTIVITIES       (16,695)       (7,151)       -         Interest paid       (6,965)       (7,526)       (7,232)			`` '	
Inventories Receivables22,485 (1,4,16) (1,413) (1,339) (1,339) (1,539)(14,25) (1,2599)Net cash generated from / (used in) operations58,130(15,039)Net cash generated from / (used in) operating activities(2,314) (19,439)(4,400) (19,439)CASH FLOWS FROM INVESTING ACTIVITIES(16) (19,439)Interest received Dividend received16 (19,439)53,816Proceeds from disposal of property, plant and equipment Proceeds from disposal of subsidiary company Purchase of property, plant and equipment204 (16,137)Proceeds from disposal of subsidiary company Purchase of property, plant and equipment(3,555) (2,796)CASH FLOWS FROM FINANCING ACTIVITIESInterest paid Net cash used in investing activities(3,555) (2,796)CASH FLOWS FROM FINANCING ACTIVITIESInterest paid Net cash (used in) / generated from financing activities(7,151) (20,886) (7,151) (20,886) (528) (1,166)Net cash (used in) / generated from financing activities(70,576) (12,322)Net cash (used in) / generated from financing activities(70,576) (1,166)OPENING CASH AND CASH EQUIVALENTS(18,315) (9,913)OPENING CASH AND CASH EQUIVALENTS(18,315) (9,913)CLOSING CASH AND CASH EQUIVALENTS(19,03) (29,416)Cash and cash equivalents comprise the following: Fixed deposit with licensed banks (23,514)(20,100) (160)Fixed deposit with licensed banks (24,514)(24,29,432) (2,3041)Bank overdrafts(30,011) (106)		``'	. ,	
Receivables(1,416)(4,123)Payables(1,416)(1,416)Amount due to directors(1,416)Amount due to directors(1,416)Net cash generated from / (used in) operations58,130Income tax paid(2,214)Net cash generated from / (used in) operating activities(2,314)CASH FLOWS FROM INVESTING ACTIVITIESInterest received16Dividend received16Proceeds from disposal of property, plant and equipmentProceeds from disposal of subsidiary company(3,255)Purchase of property, plant and equipment(4,430)Proceeds from financing activities(3,555)CASH FLOWS FROM FINANCING ACTIVITIESInterest paid(6,965)Net cash used in investing activities(3,555)CASH FLOWS FROM FINANCING ACTIVITIESInterest paid(6,965)Net cash used in investing activities(7,151)Repayment to lease creditors(1,166)Net cash (used in) / generated from financing activities(70,576)12,322NET INCREASE IN CASH AND CASH EQUIVALENTS(18,315)OPENING CASH AND CASH EQUIVALENTS(18,315)OPENING CASH AND CASH EQUIVALENTS19,60329,416Cash and cash equivalents comprise the following: Fixed deposit with licensed banks180 (23,081)Cash and bank balances28,51429,432 (3,091)Bank overdrafts(3,091)(196)	Operating profit before working capital changes	26,512	19,478	
Receivables(1,416)(4,123)Payables(1,339)Amount due to directors(1,416)Amount due to directors(1,339)Net cash generated from / (used in) operating activities58,130CASH FLOWS FROM INVESTING ACTIVITIESInterest received16Dividend received16Proceeds from disposal of property, plant and equipmentProceeds from disposal of subsidiary company(2,355)Purchase of property, plant and equipment(3,255)Purchase of property, plant and equipment(1,166)Proceeds from disposal of subsidiary company(3,255)Purchase of property, plant and equipment(1,166)Proceeds from disposal of subsidiary company(3,255)Vert cash used in investing activities(3,555)CASH FLOWS FROM FINANCING ACTIVITIESInterest paid(6,965)Net cash used in investing activities(7,151)Repayment to lease creditors(1,166)Repayment to lease creditors(70,576)12,322Net cash (used in) / generated from financing activities(70,576)Net cash (used in) / generated from financing activities(70,576)11,166)(1,315)(9,913)OPENING CASH AND CASH EQUIVALENTS19,60329,416Cash and cash equivalents comprise the following: Fixed deposit with licensed banks180Cash and cash equivalents comprise the following: Fixed deposit with licensed banks180Cash and bank balances22,51429,432Bank overdrafts(3,091) <t< td=""><td>Inventories</td><td>22.485</td><td>(14,456)</td></t<>	Inventories	22.485	(14,456)	
Amount due to directors(452)(2,599)Net cash generated from / (used in) operating activities58,130(15,039)Income tax paid(2,314)(4,400)Net cash generated from / (used in) operating activities55,816(19,439)CASH FLOWS FROM INVESTING ACTIVITIES1653Interest received1653Dividend received16300Proceeds from disposal of property, plant and equipment204106Proceeds from disposal of subsidiary company(3,255)(3,255)Purchase of property, plant and equipment(3,555)(2,796)CASH FLOWS FROM FINANCING ACTIVITIES(3,555)(2,796)CASH FLOWS FROM FINANCING ACTIVITIES(6,965)(7,151)Net cash used in investing activities(3,555)(2,796)CASH FLOWS FROM FINANCING ACTIVITIES(528)(754)Interest paid(6,965)(7,151)Net loans raised(6,965)(7,151)Repayment to hire purchase creditors(70,576)12,322NET INCREASE IN CASH AND CASH EQUIVALENTS(18,315)(9,913)OPENING CASH AND CASH EQUIVALENTS19,60329,416Cash and cash equivalents comprise the following: Fixed deposit with licensed banks180180Cash and bank balances22,51429,432Bank overdrafts(3,091)(196)	Receivables		· · · /	
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OPENING CASH AND CASH EQUIVALENTS37,91839,329CLOSING CASH AND CASH EQUIVALENTS19,60329,416Cash and cash equivalents comprise the following: Fixed deposit with licensed banks180180Cash and bank balances22,51429,432Bank overdrafts(3,091)(196)	Net cash (used in) / generated from financing activities	(70,576)	12,322	
CLOSING CASH AND CASH EQUIVALENTS19,60329,416Cash and cash equivalents comprise the following: Fixed deposit with licensed banks180180Cash and bank balances22,51429,432Bank overdrafts(3,091)(196)	NET INCREASE IN CASH AND CASH EQUIVALENTS	(18,315)	(9,913)	
Cash and cash equivalents comprise the following:Fixed deposit with licensed banks180Cash and bank balances22,514Bank overdrafts(3,091)(196)	OPENING CASH AND CASH EQUIVALENTS	37,918	39,329	
Fixed deposit with licensed banks         180         180           Cash and bank balances         22,514         29,432           Bank overdrafts         (3,091)         (196)	CLOSING CASH AND CASH EQUIVALENTS	19,603	29,416	
Fixed deposit with licensed banks         180         180           Cash and bank balances         22,514         29,432           Bank overdrafts         (3,091)         (196)	Cash and cash equivalents comprise the following:			
Cash and bank balances         22,514         29,432           Bank overdrafts         (3,091)         (196)		180	180	
		22,514	29,432	
19,603 29,416	Bank overdrafts			
		19,603	29,416	

(The Unaudited Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2014)

#### A. NOTES TO THE INTERIM FINANCIAL REPORT

#### A1. Accounting Policies and Methods of Computation

The interim financial report has been prepared in accordance with Malaysian Financial Reporting Standard ("MFRS") 134: Interim Financial Reporting and Chapter 9, Paragraph 9.22 of the Listing Requirements of Bursa Malaysia Securities Berhad, and should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2014.

The significant accounting policies and methods of computation applied in the unaudited condensed interim financial statements are consistent with those adopted in the Annual Financial Statements for the financial year ended 31 July 2014 except for the following new Malaysian Financial Reporting Standards ("MFRSs") and Amendments / Improvements to MFRSs that are issued but not yet effective for the Group:-

		Effective for financial periods beginning on or after
New MFRSs		
MFRS 9	Financial Instruments	1 January 2018
MFRS 15	Revenue from Contracts with Customers	1 January 2017
Amendments	/ Improvements to MFRSs	
MFRS 1	First-time Adoption of Malaysian Financial Reporting Standards	1 July 2014
MFRS 2	Share-based Payment	1 July 2014
MFRS 3	Business Combinations	1 July 2014
MFRS 5	Non-current Asset Held for Sale and Discontinued Operations	1 January 2016
MFRS 7	Financial Instruments: Disclosures	1 January 2016
MFRS 8	Operating Segments	1 July 2014
MFRS 10	Consolidated Financial Statements	1 January 2016
MFRS 11	Joint Arrangements	1 January 2016
MFRS 12	Disclosure of Interests in Other Entities	1 January 2016
MFRS 13	Fair Value Measurement	1 July 2014
MFRS 101	Presentation of Financial Statements	1 January 2016
MFRS 116	Property, Plant and Equipment	1 July 2014 / 1 January 2016
MFRS 119	Employee Benefits	1 July 2014 / 1 January 2016
MFRS 124	Related Party Disclosures	1 July 2014
MFRS 127	Separate Financial Statements	1 January 2016
MFRS 128	Investments in Associates and Joint Ventures	1 January 2016
MFRS 138	Intangible Assets	1 July 2014 / 1 January 2016
MFRS 140	Investment Property	1 July 2014
MFRS 141	Agriculture	1 January 2016

The adoption of the above New MFRS and Amendments / Improvements to MFRSs will have no significant financial impact on the financial statements of the Group.

## A2. Audit Report

The audit report of the preceding Audited Financial Statements of the Company was reported without any qualification.

#### A3. Seasonality or Cyclicality of Operations

It was a traditional peak trading period for the quarter under review.

#### A4. Unusual Items

There were no unusual and extraordinary items in the current quarter under review.

#### A5. Changes in Estimates

There were no material changes in the estimates used for the preparation of interim financial report.

#### A6. Issuance, Cancellation or Repayments of Debt and Equity Securities

There was no issuance and repayment of debt and equity securities, share buy back, share cancellation, shares held as treasury shares and resale of treasury shares for the current financial year to-date.

#### A7. Dividend paid

The Company obtained shareholders' approval at the Twelfth Annual General Meeting on 9 January 2015 to declare a First and Final Single Tier dividend of 1 sen per ordinary share in respect of the financial year ended 31 July 2014 (2013: 1.40 sen Single Tier dividend per ordinary share) and was paid on 9 March 2015 to Depositors registered in the Record of Depositors at the close of business on 16 February 2015. The total shareholdings at 16 February 2015 were 410,351,752 ordinary shares and the net dividend amounted to RM4,103,517.

#### A8. Segmental Information

Segmental information is presented in respect of the Group's business segments.

#### Business segments:

Manufacturing: Manufacturer and dealer of jewellery, precious stones and gold ornaments

Trading: Suppliers and retailers of gold ornaments, jewellery and precious stones

Others: Investment holding

	Results for second quarter ended 31 January 2015						
	Manufacturing Division	Trading Division	Others	Elimination	Group		
	RM'000	RM'000	RM'000	RM'000	RM'000		
Revenue	297	410,105	5	-	410,407		
Inter-segment Revenue	144,832	53,872	36,233	(234,937)	-		
Total Revenue	145,129	463,977	36,238	(234,937)	410,407		
Profit before taxation	6,426	17,253	(4,003)	(5,015)	14,661		
Profit after taxation	4,884	15,725	(4,543)	(5,273)	10,793		

	Results for second quarter ended 31 January 2014						
	Manufacturing Division	Trading Division	Others	Elimination	Group		
	RM'000	RM'000	RM'000	RM'000	RM'000		
Revenue	119	405,832	1,088	-	407,039		
Inter-segment Revenue	166,419	47,764	43,161	(257,344)	-		
Total Revenue	166,538	453,596	44,249	(257,344)	407,039		
Profit before taxation	3,880	410	(1,893)	5,473	7,870		
Profit after taxation	2,910	292	(2,721)	5,456	5,937		

#### A9. Valuations of Property, Plant and Equipment

The Group did not carry out any valuations on property, plant and equipment in the quarter under review.

Save as disclosed, the valuation of property, plant and equipment have been brought forward without amendment from previous Audited Financial Statements.

#### A10. Material Events Subsequent To The Financial Period

There was no subsequent material event as at the date of this quarterly report.

#### A11. Changes in the Composition of the Company

On 26th August 2014, Poh Kong Jewellers Sdn. Bhd. ("PKJ"), a wholly owned subsidiary of Poh Kong Holdings Berhad had disposed the entire 180,000/- ordinary shares of RM1.00 each in Jungmax Property Sdn. Bhd. for a total consideration of RM540,000/-.

Save as disclosed, there was no change in the composition of the Group for the current quarter and financial year to date including business combination, acquisition or disposal of subsidiaries and long term investment, restructuring or discontinuing of operations.

#### A12. Contingent Liabilities

Poh Kong Jewellers Sdn. Bhd, a wholly owned subsidiary of the Company, has granted a corporate guarantee to Danajamin Nasional Berhad in respect of Islamic Commercial Papers/ Islamic Medium Term Notes programme up to RM150,000,000 in accordance with the Shariah principle of Commodity Murabahah.

As at 31 January 2015, a total of RM167,601,999 corporate guarantees has been given in support of banking facilities granted to subsidiary companies; a total of RM8,000,000 corporate guarantee has been given to third party in respect of leasing and hire purchase facilities; a total of RM7,474,928 corporate guarantees has been given to third party to third parties in respect of operating lease arrangements.

Save as disclosed above, there was no change in contingent liabilities since the last annual reporting date.

#### B. ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD LISTING REQUIREMENTS

#### B1. Review of Performance

The Group's revenue for the second quarter under review was lower at RM216.454 million as compared to the revenue in the corresponding quarter last year of RM226.914 million; a decrease of RM10.460 million due to the decrease in demand of gold investment products and jewellery products during the quarter under review.

The major revenue contributors are gold jewellery and gold investment products during the quarter under review.

The Group's profit before tax in the current quarter at RM10.090 million was higher as compared to the profit before tax of RM1.617 million in the corresponding quarter last year; an increase of RM8.473 million. It was due mainly to the improvement in gross profit margin during the quarter under review.

The Group's revenue is largely derived from retail segment while the manufacturing segment supplies the finished gold jewellery to the retail segment.

## B2. Comparison with Preceding Quarter's Results (2nd Quarter FYE 2015 vs 1st Quarter FYE 2015)

	Q2FYE2015	Q1FYE2015	Variance	Variance
Financial Indicators:	RM('000)	RM('000)	RM('000)	(%)
Revenue	216,454	193,953	22,501	12%
Profit before taxation	10,090	4,571	5,519	121%
Profit after taxation	7,706	3,087	4,619	150%

The increase in revenue was due mainly to an increase in demand of gold jewellery. The increase in profit before tax was attributed to the stability of gold price and also increase in revenue during the quarter under review.

#### **B3.** Current Year Prospects

2015 will be a year of economic challenges as Malaysians continue to be cautious in their spending and that poses the biggest challenge in the retail industry. To meet these challenges, the Group will continue to consolidate its business, realign business strategies, and undertake new initiatives to pursue sustainable growth and ultimately enhance profitability of the Group.

Despite uncertainties of a global economy and challenges faced in the retail industry, the Group maintains a positive long-term outlook.

Barring unforeseen circumstances, the Board of Directors is cautiously optimistic of the Group's performance for financial year ending 31 July 2015

## B4. Profit Forecast

The Group does not publish any profit forecast.

#### B5. Taxation

	Individual	Quarter	Cumulative Quarter	
	Quarter Ended	Quarter Ended	Period Ended	Period Ended
	31.1.2015	31.1.2014	31.1.2015	31.1.2014
	RM'000	RM'000	RM'000	RM'000
า	3,051	757	3,612	1,916
l	(667)	(432)	256	17
	2,384	325	3,868	1,933

The effective tax rate for the cumulative quarter was higher than the statutory tax rate due principally to certain expenses disallowed for tax purposes.

#### B6. Status of Corporate Proposals Announced

There was no corporate proposal announced for the current quarter and financial year to date.

#### B7. Borrowings and Debt Securities

The Group's borrowings as at 31 January 2015 are as follows:-

	RM'000
Short-term Borrowings	
- Secured	
Bank overdraft	3,091
Other bank borrowings	72,015
-	75,106
- Unsecured	
Hire purchase and lease creditors	1,995
Advance from Ultimate Holding Company	1,230
	78,331
Long-term Borrowings - Secured	
Term loans	12,470
Islamic Medium Term Notes ("IMTN")	140,000
	152,470
- Unsecured	- , -
Hire purchase and lease creditors	2,596 155,066
Total	233,397

## B8. Realised and Unrealised Profits or Losses Disclosure

This disclosure is prepared pursuant to the directive of Bursa Malaysia Securities Berhad and in accordance with the Guidance on Special Matter No.1- Determination of Realised and Unrealised Profits or Losses, as issued by the Malaysia Institute of Accountants.

	Period Ended 31.1.2015 (RM'000)	Period Ended 31.1.2014 (RM'000)
Total retained earnings of the Company and its subsidiaries:		
- Realised	363,081	358,214
- Unrealised	(4,441)	(4,399)
	358,640	353,815
<ul> <li>Less: Consolidated adjustments</li> </ul>	(134,151)	(143,388)
Total group retained profits as per consolidated accounts	224,489	210,427

# **B9.** Profit Before Taxation

Profit before taxation is arrived at after charging / (crediting):

	Individual Quarter		Cumulative Quarter	
	Quarter Ended 31.1.2015 RM'000	Quarter Ended 31.1.2014 <b>RM'000</b>	Period Ended 31.1.2015 RM'000	Period Ended 31.1.2014 <b>RM'000</b>
Interest income Dividend income Gain on disposal of property, plant and equipment Loss on disposal of property, plant and equipment Interest expense Depreciation and amortization Reversal of allowance for impairment on receivables Property, plant and equipment written off Gain on disposal of subsidiary company	(8) (150) (67) - 3,643 2,653 18 6 -	(49) (150) (21) - 3,800 2,601 (136) - -	(16) (150) (67) 3 6,965 5,226 (144) 7 (308)	(53) (300) (95) - 7,151 5,164 (164) 151

## B10. Material Litigation

There was no material litigation as at this quarterly report and the financial year to date.

## B11. Dividend

No dividend was declared in the quarter under review.

#### B12. Earnings Per Share

-	Individual Quarter		Cumulative Quarter	
	Quarter Ended 31.1.2015	Quarter Ended 31.1.2014	Period Ended 31.1.2015	Period Ended 31.1.2014
Profit after taxation for basic earnings per share (RM'000)	7,706	1,292	10,793	5,937
Weighted average number of ordinary shares in issue ('000)	410,352	410,352	410,352	410,352
-basic (sen)	1.88	0.31	2.63	1.45
-diluted (sen)	1.88	0.31	2.63	1.45

### BY ORDER OF THE BOARD

# DATO' CHOON YEE SEIONG

Executive Chairman / Group Managing Director 25 March 2015 Petaling Jaya