

META BRIGHT GROUP BERHAD ("MBRIGHT")

Registration No: 200001013359 (515965-A)

Incorporated in Malaysia

**INTERIM REPORT - UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF
FINANCIAL POSITION AS AT 31 MARCH 2026**

	As at 31 MAR 2026 RM'000	As at 30 JUN 2025 RM'000
	Unaudited	Audited
ASSETS		
<u>Non-Current Assets</u>		
Property, plant and equipment	221,959	223,911
Investment properties	118,207	116,082
Inventories	702	702
Investment in associates	2,019	1,358
Investment in joint venture	141	-
Other investments	3,700	3,687
Other receivables	1,502	1,502
Total Non-Current Assets	348,230	347,242
<u>Current Assets</u>		
Inventories	83,233	77,063
Tax assets	1,224	1,678
Financing receivables	2,143	2,030
Trade and other receivables	111,222	75,260
Contract assets	1,391	1,720
Contract costs	193	268
Deposits placed with licensed banks	15,711	18,137
Cash and bank balances	23,353	23,669
Total Current Assets	238,470	199,825
TOTAL ASSETS	586,700	547,067
EQUITY		
Equity attributable to equity holders of the Company		
Share capital	234,898	213,898
Other reserves	35,093	35,027
Retained earnings	49,013	38,007
	319,004	286,932
Non-controlling interests	19,538	16,694
Total Equity	338,542	303,626
LIABILITIES		
<u>Non-Current Liabilities</u>		
Loans and borrowings	66,065	66,934
Deferred tax liabilities	18,122	18,122
Trade and other payables	2,633	2,896
Total Non-Current Liabilities	86,820	87,952
<u>Current Liabilities</u>		
Loans and borrowings	90,795	90,165
Provisions for liabilities	904	1,990
Trade and other payables	45,103	46,044
Tax liabilities	852	952
Contract liabilities	23,684	16,338
Total Current Liabilities	161,338	155,489
Total Liabilities	248,158	243,441
TOTAL EQUITY AND LIABILITIES	586,700	547,067
Net asset per share (sen)	11	13

Notes:

The unaudited condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to this interim financial statements.

META BRIGHT GROUP BERHAD ("MBRIGHT")

Registration No: 200001013359 (515965-A)

Incorporated in Malaysia

**INTERIM REPORT - UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	QUARTER ENDED 31 MAR 2026 RM'000	QUARTER ENDED 31 MAR 2025 RM'000	9 MONTHS ENDED 31 MAR 2026 RM'000	9 MONTHS ENDED 31 MAR 2025 RM'000
	Unaudited	Unaudited	Unaudited	Unaudited
Revenue	63,273	53,423	201,231	175,041
Operating Expenses	(60,286)	(51,040)	(185,469)	(164,289)
Other operating income	1,446	1,576	4,832	8,298
Profit from operations	4,433	3,959	20,594	19,050
Finance income	962	403	2,151	1,003
Finance costs	(2,100)	(2,088)	(6,188)	(6,336)
Share of results of associates	196	48	621	185
Share of results of joint venture	(99)	(10)	(99)	(26)
Profit before taxation	3,392	2,312	17,079	13,876
Taxation	(814)	(822)	(3,719)	(4,383)
Profit for the financial period	2,578	1,490	13,360	9,493
Profit attributable to:				
Owners of the Company	1,666	447	11,006	6,952
Non-controlling interests	912	1,043	2,354	2,541
Profit for the financial period	2,578	1,490	13,360	9,493
Other comprehensive income/(expenses)	38	103	66	(583)
Fair value on equity instrument designated at fair value	38	6	13	(210)
Foreign currency translation differences for foreign operations	-	97	53	(373)
Total comprehensive income for the period	2,616	1,593	13,426	8,910
Total comprehensive income attributable to:				
Owners of the Company	1,704	550	11,072	6,369
Non-controlling interests	912	1,043	2,354	2,541
Total comprehensive income for the period	2,616	1,593	13,426	8,910
Earnings per ordinary share attributable to equity holders of the Company (sen)				
Basic profit per share	0.06	0.02	0.40	0.28
Diluted	0.06	0.02	0.37	0.25

Notes:

The unaudited condensed consolidated statement of comprehensive income should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to this interim financial statements.

META BRIGHT GROUP BERHAD ("MBRIGHT")

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**INTERIM REPORT - UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026**

	← Attributable to Owners of the Company →					Retained Earnings RM'000	Non-controlling Total Interest RM'000	Total Equity RM'000	
	Share Capital RM'000	Warrants Reserve RM'000	Revaluation Reserve RM'000	Fair Value Reserve of Financial Assets RM'000	Foreign Currency Translation RM'000				
At 1 July 2025	213,898	33,314	540	1,226	(53)	38,007	286,932	16,694	303,626
Total comprehensive income for the financial period									
Profit for the financial period	-	-	-	-	-	11,006	11,006	2,354	13,360
Total comprehensive income	-	-	-	13	53	-	66	-	66
Total comprehensive (loss)/income for the financial period	-	-	-	13	53	11,006	11,072	2,354	13,426
Transactions with owners									
Capital contribution from non-controlling interest	-	-	-	-	-	-	-	490	490
Issuance of ordinary shares	21,000	-	-	-	-	-	21,000	-	21,000
At 31 March 2026	234,898	33,314	540	1,239	(0)	49,013	319,004	19,538	338,542

Notes:

The unaudited condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to this interim financial statements.

META BRIGHT GROUP BERHAD ("MBRIGHT")

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**INTERIM REPORT - UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026**

	9 MONTHS ENDED 31 MAR 2026 RM'000 <u>Unaudited</u>	9 MONTHS ENDED 31 MAR 2025 RM'000 <u>Unaudited</u>
CASH FLOWS USED IN OPERATING ACTIVITIES		
Profit before income tax expense for the period	17,079	13,876
Adjustments for:		
Gain on disposal of :		
- property, plant and equipment	(493)	(359)
- subsidiary	(315)	-
Finance income	(2,151)	(1,003)
Finance cost	5,973	6,336
Fair value adjustment on payable measured at amortised cost	11	-
Fair value adjustment on receivables measured at amortised cost	3,372	100
Impairment loss on :		
- trade receivables	594	362
Reversal of impairment losses :		
- financing receivables	-	(737)
- trade receivables	(150)	(118)
- property, plant and equipment	-	204
Net unrealised foreign exchange loss	(24)	(1,081)
Written off of property, plant and equipment	-	3
Depreciation of property, plant and equipment	12,451	13,995
Share of results of associates	(621)	(185)
Share of results of joint venture	99	26
Operating profit before working capital changes	<u>35,825</u>	<u>31,419</u>
Changes in working capital :		
Inventories	(6,283)	(3,123)
Trade and other receivables	(21,789)	(10,370)
Trade and other payables	(665)	(1,364)
Provision for liabilities	(1,086)	108
Contract assets	329	(77)
Contract cost	76	(165)
Contract liabilities	7,346	(156)
Net cash flows from operation	<u>13,753</u>	<u>16,272</u>
Interest paid	(383)	(285)
Interest received	2,151	1,003
Income tax paid	(2,605)	(2,516)
Net cash flows from operating activities	<u>12,916</u>	<u>14,474</u>
CASH FLOWS USED IN INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(25,522)	(10,139)
Proceed from disposal of property, plant & equipment	1,206	848
Purchase of investment properties	(2,125)	(495)
Investment in joint venture	(240)	(1,000)
Issuance of share capital to non-controlling interests of a subsidiary company	490	52
Acquisition of associate company	(40)	-
Net cash inflow from disposal of subsidiary	677	-
Change in pledged deposits	2,426	(743)
Net cash flows used in investing activities	<u>(23,128)</u>	<u>(11,477)</u>

CASH FLOWS FROM FINANCING ACTIVITIES

Proceeds from issuance of shares		
- private placement	21,000	-
- conversion of warrants	-	2,200
Repayment of term loans	(13,991)	(6,555)
Interest paid	(5,590)	(6,052)
Drawdown of term loans	8,759	758
Net drawdown on short term borrowing	10,413	7,394
Net drawdown of revolving credits	-	(4,777)
Repayment of hire-purchase payables	(3,179)	(602)
Repayment of lease liabilities	(1,211)	-
Net cash flows from/(used in) financing activities	<u>16,201</u>	<u>(7,634)</u>

NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS 5,989 (4,637)

CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD 13,788 24,074

Effects of exchange rate changes on cash and cash equivalents (87) (350)

CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD 19,690 19,087

CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD COMPRISE THE FOLLOWING:

Cash and bank balances	23,096	31,063
Housing Development Account	257	256
Deposits placed with licensed banks	15,711	14,263
Bank overdrafts	(4,739)	(13,423)
	<u>34,325</u>	<u>32,159</u>
Less : Deposits pledged with licensed bank	(14,635)	(13,072)
	<u><u>19,690</u></u>	<u><u>19,087</u></u>

Notes:

The unaudited condensed consolidated statement of cash flows should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to this interim financial statements.

**META BRIGHT GROUP BERHAD (“MBRIGHT”)
INTERIM REPORT FOR THE THIRD QUARTER ENDED 31 MARCH 2026**

EXPLANATORY NOTES

A1 Basis of preparation

The interim financial statements are unaudited and have been prepared in accordance with the reporting requirements of Malaysian Financial Reporting Standards (“MFRS”) 134: Interim Financial Reporting issued by the Malaysian Accounting Standards Board (“MASB”) and paragraph 9.22 of the Listing Requirements of Bursa Malaysia Securities Berhad and should be read in conjunction with the Group’s annual audited financial statements for the financial year ended 30 June 2025, which have been prepared in accordance with the MFRS and the Companies Act 2016.

These explanatory notes provide an explanation of events and transactions that are significant to the understanding of the changes in the financial position and performance of the Group since the financial year ended 30 June 2025. The accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted in the audited financial statements for the financial year ended 30 June 2025.

A2 Audit qualifications

The auditors’ report on the audited annual financial statements for the financial year ended 30 June 2025 was not subject to any qualification.

Key Audit Matters (“KAM”) highlighted by the auditors were business combination, investment properties; property, plant and equipment; inventories, revenue and corresponding costs recognition for property development activities and investment in subsidiaries. Details of the KAM are provided in the audited financial statements for the financial year ended 30 June 2025.

A3 Seasonality or cyclical nature of operation

For the financial period under review, the operations of the Group are not subject to material seasonal or cyclical fluctuations except for the Hospitality segment and Building Materials business segment.

A4 Changes in the composition of the Group

For the financial period under review, there were no material changes in the composition of the Group.

A5 Unusual items

There were no unusual items affecting assets, liabilities, equity, net income or cash flows because of their nature, size or incidence during the financial period under review.

A6 Changes in estimates

There were no material changes in estimates in the current quarter results.

A7 Debt and equity securities

There were no issuance, repurchase and repayment of debt and equity securities for the financial period under review except for the following:-

On 21 July 2025, the Company announced the completion of share issuance of 182,608,600 new ordinary shares at issue price of RM0.1150 per share which raised RM20,999,989.

Subsequent to 31 March 2026 and up to the announcement date, there was an issuance of 5,047,600 new ordinary shares pursuant to the exercise of Warrants 2022/2032 at an exercise price of RM0.085 per ordinary share for a total cash consideration of RM429,046.

A8 Dividends paid

There was no dividend paid for the financial period under review.

A9 Segmental reporting

The Group's segmental report for the financial year to date is as follows:

	Investment properties RM'000	Leasing & financing RM'000	Hospitality RM'000	Investment holding RM'000	Property development RM'000	Energy related RM'000	Building materials business RM'000	Total RM'000
Revenue	3,186	403	22,360	-	23,151	1,800	150,331	201,231
Results								
Segment profit/(loss)	1,141	(2,006)	3,502	(4,412)	8,873	557	12,939	20,594
Interest income	14	1	8	240	46	122	1,720	2,151
Finance cost	(212)	(325)	(6)	(243)	(1,091)	(89)	(4,222)	(6,188)
Share of results of associates	-	-	-	-	-	-	621	621
Share of results of joint ventures	-	-	-	-	-	(99)	-	(99)
Profit/(loss) before taxation	943	(2,330)	3,504	(4,415)	7,828	492	11,058	17,080
Income tax expense	-	(69)	(821)	-	-	-	(2,830)	(3,719)
Profit/(loss) net of tax	943	(2,399)	2,683	(4,415)	7,828	492	8,228	13,360

A10 Carrying amount of revalued assets

The carrying value of land and building is based on the valuation performed during financial year ended 30 June 2025.

A11 Subsequent material events

There were no material events subsequent to the end of the period that have not been reflected in the financial statements for the period.

A12 Changes in contingent liabilities and contingent assets

There were no material changes in contingent liabilities or assets of the Group since the 2025 annual report.

A13 Capital Commitments

For the financial year to-date, the Group had approved and contracted for the following capital commitments.

Property, Plant and Equipment	RM'000
Approved and contracted for :	9,622
Approved and not contracted for :	400

ADDITIONAL INFORMATION AS REQUIRED BY APPENDIX 9B OF THE BURSA MALAYSIA SECURITIES BERHAD'S LISTING REQUIREMENTS

B1 Review of performance

Current Quarter Performance

	INDIVIDUAL QUARTER		Changes (%)
	QUARTER ENDED	QUARTER ENDED	
	31 MAR 2026 RM'000	31 MAR 2025 RM'000	
Revenue	63,273	53,423	18%
Profit from operations	4,433	3,959	12%
Profit Before Interest and Tax	5,395	4,362	24%
Share of results of associates	196	48	308%
Share of results of joint venture	(99)	(10)	-890%
Profit Before Tax	3,392	2,312	47%
Profit After Tax	2,578	1,490	73%
Other Comprehensive Income, Net of Tax	38	103	-63%
Total comprehensive income attributable to :			
Owners of the Company	1,704	550	210%
Non-controlling interests	912	1,043	-12%
Total comprehensive income for the period	2,616	1,593	64%

The Group recorded higher revenue of RM63.273 million for the current quarter, representing an increase of RM9.850 million compared to the revenue of RM53.423 million in the previous year's corresponding quarter. The increase was attributed to the following:

1. Building materials business
The building materials business segment recorded revenue of RM46.152 million, an increase of RM2.972 million. The higher revenue was mainly due to additional projects secured during the current quarter.
2. Leasing & financing
The leasing and financing segment recorded revenue of RM0.134 million, representing a decline of RM2.171 million. The lower revenue was mainly due to the disposal of a subsidiary involved in the equipment leasing business.
3. Hospitality
The hospitality segment recorded revenue of RM7.035 million, an increase of RM0.971 million. The higher revenue was mainly attributable to improved sales of hotel rooms and food and beverages.
4. Property development
The property development segment recorded revenue of RM8.123 million, an increase of RM7.721 million. The higher revenue was mainly due to higher accrued project revenue from the Damai Suites project and the sale of property at Kota Sri Mutiara during the current quarter.
5. Energy related
The energy related segment recorded revenue of RM0.740 million this quarter, an increase of RM0.303 million, mainly due to higher completion of solar, energy efficiency and electric vehicle charging projects.
6. Investment Properties
The investment properties segment recorded revenue of RM1.089 million, representing a marginal increase of RM0.054 million. It was mainly due to improved collections of parking and rental income.

Year-to-date Performance

	CUMULATIVE QUARTER		Changes (%)
	9 MONTHS ENDED	9 MONTHS ENDED	
	31 MAR 2026 RM'000	31 MAR 2025 RM'000	
Revenue	201,231	175,041	15%
Profit from operations	20,594	19,050	8%
Profit Before Interest and Tax	22,746	20,052	13%
Share of results of associates	621	185	236%
Share of results of joint venture	(99)	(26)	-281%
Profit Before Tax	17,079	13,876	23%
Profit After Tax	13,360	9,493	41%
Other Comprehensive Income/(Loss), Net of Tax	66	(583)	111%
Total comprehensive income attributable to :			
Owners of the Company	11,072	6,369	74%
Non-controlling interests	2,354	2,541	-7%
Total comprehensive income for the year	13,426	8,910	51%

Year-to-date, the Group recorded a higher revenue of RM201.231 million for this year, representing an increase of RM26.190 million compared to the revenue of RM175.041 million in the previous year. The increase was attributed to the following:

1. Building materials business
The building materials business segment recorded revenue of RM150.331 million, representing increase of RM8.711 million, mainly due to higher orders received.
2. Leasing & financing
The leasing and financing segment contributed RM0.403 million, representing a decline of RM6.755 million. The lower revenue was mainly due to the disposal of a subsidiary involved in the equipment leasing business.
3. Hospitality
The hospitality segment recorded revenue of RM22.360 million, an increase of RM3.459 million. The higher revenue was mainly attributable to improved sales of hotel rooms, food and beverages and convention centre.
4. Property development
The property development segment recorded revenue of RM23.151 million, an increase of RM20.178 million. The higher revenue was mainly due to higher accrued project revenue from the Damai Suites project and sale of completed inventories.
5. Energy related
The energy related segment recorded revenue of RM1.800 million, an increase of RM0.479 million. The higher revenue was mainly due to higher completion of solar, energy efficiency and electric vehicle charging projects.
6. Investment Properties
The investment properties segment recorded revenue of RM3.186 million, a marginal increase of RM0.118 million. It was mainly due to improved collections of parking and rental income.

B2 Comparison with preceding quarter result

Financial review for the current quarter compared to the immediate preceding quarter: -

	THIRD QUARTER 31 MAR 2026 RM'000	SECOND QUARTER 31 DEC 2025 RM'000	Changes (%)
Revenue	63,273	65,036	-3%
Profit from operations	4,433	8,321	-47%
Profit Before Interest and Tax	5,395	8,892	-39%
Share of results of associates	196	302	-35%
Share of results of joint venture	(99)	-	N/A
Profit Before Tax	3,392	7,214	-53%
Profit After Tax	2,578	5,885	-56%
Other Comprehensive Income/(Loss), Net of Tax	38	(42)	190%
Total comprehensive income attributable to :			
Owners of the Company	1,704	5,591	-70%
Non-controlling interests	912	252	262%
Total comprehensive income for the period	2,616	5,843	-55%

The profit before tax stood at RM3.392 million and RM7.214 million for the current and preceding quarter respectively. The movement in profit was mainly attributable to the following:

- 1. Building materials business**
The building materials segment recorded a profit of RM4.098 million, compared with a profit of RM1.979 million in the preceding quarter. The higher profit of RM2.119 million was mainly due to lower maintenance costs and the reversal of impairment loss on trade receivables during the current quarter.
- 2. Leasing & financing**
The leasing and financing segment recorded a minor profit of RM0.005 million in the current quarter, compared with a profit of RM0.035 million in the preceding quarter. The decrease of RM0.030 million was mainly due to unrealised foreign exchange loss incurred during this quarter.
- 3. Hospitality**
The hospitality segment recorded a slight loss of RM0.023 million in the current quarter, compared to a profit of RM1.968 million in the preceding quarter. The decrease in profit of RM1.991 million was mainly due to lower room sales and convention centre revenue, as well as higher cost of sales for food and beverages compared to the previous quarter.
- 4. Property development**
The property development segment reported a profit of RM0.288 million in the current quarter, compared to a profit of RM4.194 million in the preceding quarter. The lower profit of RM3.906 million was mainly due to the sale of completed inventories in the preceding quarter.
- 5. Energy related**
The energy related segment recorded a profit of RM0.255 million in the current quarter, compared to a profit of RM0.205 million in the preceding quarter. The slight increase of RM0.050 million was mainly due to higher completion of solar and electric vehicle charging projects.
- 6. Investment properties**
The investment properties segment recorded a profit of RM0.359 million in the current quarter, compared to a profit of RM0.306 million in the preceding quarter. The slight increase of RM0.053 million was mainly due to better collections from rental income and lower operating costs.

B3 Group prospects

For the current financial period, the Board is committed to further upgrade the Hotel building together with its facilities to serve our customers better and to remain competitive in the Hospitality industry.

In the Malaysia's Budget 2026, Sabah will receive RM6.9 billion federal allocation for development projects. Therefore, our building materials business segment is poised for positive growth in 2026 and beyond, driven by demand from the infrastructure development, which includes the Pan Borneo Sabah Highway.

During the quarter, the construction of property development project in Kota Kinabalu has reached the roof topping stage. The Group remains cautious in venturing into any new property development projects amidst current challenging property development market.

With Malaysia's Budget 2026 reinforces a national shift towards renewable energy, solar adoption, and green financing, the company will focus more on its energy related projects and business development.

In line with this, the Group is optimistic over the growth prospects of its core businesses which will contribute positively to the financial performance of the Group. However, in view of the current geopolitical and tariff risks, the Group shall remain cautious in conducting its business.

Further to the Memorandum of Understanding ("MOU") entered into between MBGB and Koperasi Kakitangan Istana Pahang Berhad as announced on 30 May 2023, the Group on 12 May 2026 announced the execution of Supply Agreement with Renewable Energy Scheme with Tenaga Nasional Berhad in Pahang to implement a Solar Photovoltaic System at a worship premise.

There have been no material developments regarding the MOU with ChemPartner Pharmatech Co., Ltd announced on 27 May 2024 to explore business opportunities for creating a new pharmaceutical and biotechnology hub in Malaysia. The Group is currently in the midst of identifying suitable land(s) for such project with the partners.

The Company had on 25 May 2026 announced that it had entered into a MOU with Best Fresh Mart Sdn. Bhd. ("BFM") to explore the implementation of sustainable energy initiatives and energy efficiency initiatives at BFM properties as part of environmental, social and governance initiatives.

B4 Variance of profit forecast and profit guarantee

Not applicable.

B5 Corporate proposal

On 21 July 2025, the Company successfully completed a private placement of 182,608,600 new ordinary shares at issue price of RM0.1150 per share which raised RM20,999,989. The utilisation of the proceeds raised is as follows :-

item (i) Details of Utilisation	Proposed utilisation of proceeds	Actual utilisation as at 15.05.2026	Variation	Balance to be utilised	Percentage of completion of the project/initiatives	Estimated timeframe for utilisation from the receipt of proceeds
	RM'000	RM'000	RM'000	RM'000		
Business development for on-going and future projects for Energy Related Business	8,750	2,412	-	6,338	27.6%	Within 24 months
Repayment of bank borrowings	2,000	2,000	-	-	100%	Within 6 months
Working capital and other day-to-day expenses	8,000	6,541	82	1,541	80.9%	Within 18 months
Business development for money lending business	2,000	31	-	1,969	1.6%	Within 12 months
Estimated expenses for the Proposed Private Placement	250	168	(82)	-	100%	Within 1 month
	21,000	11,152	-	9,848	53.1%	

As at the date of this report, the Company has utilised RM2.412 million for progressive payments relating to several solar projects, energy efficiency projects, and electric vehicle charging stations under the Energy Related Business, RM2 million for repayment of bank borrowings, RM6.541 million for working capital and other day-to-day expenses, RM0.031 million for business development for money lending business, and RM0.168 million for private placement exercise expenses. Balance proceeds from private placement remain at the Group's cash and bank balances.

The Company had on 8 May 2026, entered into a conditional share subscription agreement with Bumidotearth Sdn. Bhd. (“Bumidotearth”) (“Proposed Shares Subscription”) and its shareholders to subscribe for 51% of its enlarged share capital. The principal activities of Bumidotearth are to provide integrated ESG services and solutions. The Proposed Shares Subscription complements the Company's existing energy initiatives through Bumidotearth's involvement in intelligent energy optimisation solutions for commercial and industrial buildings, including Dynamic Control Drive (“DCD”) heating, ventilation and air-conditioning optimisation solutions. The DCD technology has received encouraging responses from retail operators, particularly those operating multiple chain outlets across diverse geographical locations in Malaysia.

The Company had on 20 May 2026, entered into a share sale agreement for the proposed acquisition of a 70% equity interest in TTOP Industrial & Engineering Sdn Bhd, which is principally involved in trading in energy related hardware, equipment and machinery as well as providing related engineering services and supply of manpower (“Proposed Acquisition”). The Proposed Acquisition is expected to complement the Energy Related Business through vertical integration, which will enable the Group to position itself as an integrated service provider in the Energy Related Business in view that the target company possesses the requisite licenses/registrations to carry out the engineering, procurement, construction and commissioning works.

B6 Taxation

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	QUARTER ENDED	QUARTER ENDED	9 MONTHS ENDED	9 MONTHS ENDED
	31 MAR 2026	31 MAR 2025	31 MAR 2026	31 MAR 2025
	RM'000	RM'000	RM'000	RM'000
Tax expense				
Income tax				
-current year	(775)	(822)	(3,680)	(4,383)
-prior year	(39)	-	(39)	-
	(814)	(822)	(3,719)	(4,383)

B7 Group borrowings and debts securities

The Group borrowings, all denominated in Ringgit Malaysia as follows: -

	AS AT		AS AT	
	31 MAR 2026		30 JUN 2025	
	CURRENT	NON-CURRENT	CURRENT	NON-CURRENT
	RM'000	RM'000	RM'000	RM'000
Secured				
Bank overdraft	4,739	-	11,101	-
Hire purchase payables	7,143	19,755	7,137	17,543
Lease liabilities	1,624	4,058	1,210	5,682
Term Loan	6,303	42,253	10,143	43,709
Revolving credit	12,174	-	12,190	-
Banker acceptance	58,812	-	48,384	-
Bridging loan	-	2,515	-	-
	90,795	66,067	90,165	66,934

B8 Changes in material litigation

There were no material litigations for the financial period under review.

B9 Dividend

On 26 May 2026, the Board of Directors has declared an interim dividend of 0.0367 sen per ordinary share amounting to approximately RM1 million in respect of financial year ending 30 June 2026. The proposed entitlement date and payment date are on 15 June 2026 and 30 June 2026 respectively.

B10 Earnings per share

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	QUARTER ENDED	QUARTER ENDED	9 MONTHS ENDED	9 MONTHS ENDED
	31 MAR 2026	31 MAR 2025	31 MAR 2026	31 MAR 2025
Profit attributable to owner of the Company (RM'000)	1,666	447	11,006	6,952
Weighted average number of ordinary shares in issue ('000)	2,785,362	2,545,185	2,785,362	2,545,185
Basic profit per share (sen)	0.05	0.02	0.40	0.28
Diluted (sen)	0.05	0.02	0.37	0.25

B11 Notes to the Statement of Comprehensive Income

	INDIVIDUAL QUARTER ENDED	CUMULATIVE QUARTER
	31 MAR 2026	31 MAR 2026
	RM'000	RM'000

This is arrived at after (charging)/crediting:

Interest income	962	2,151
Interest expense	(2,100)	(6,188)
Depreciation and amortization	(4,173)	(12,451)
Impairment losses on receivables	1,000	(594)
Net foreign exchange profit	3	24