

**META BRIGHT GROUP BERHAD ("MBRIGHT")**

Registration No: 200001013359 (515965-A)

Incorporated in Malaysia

**INTERIM REPORT - UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF  
FINANCIAL POSITION AS AT 31 DECEMBER 2025**

	As at 31 DEC 2025 RM'000	As at 30 JUN 2025 RM'000
	Unaudited	Audited
<b>ASSETS</b>		
<b><u>Non-Current Assets</u></b>		
Property, plant and equipment	222,175	223,911
Investment properties	116,990	116,082
Inventories	702	702
Investment in associates	1,783	1,358
Investment in joint venture	-	-
Other investments	3,662	3,687
Other receivables	1,502	1,502
<b>Total Non-Current Assets</b>	<b>346,814</b>	<b>347,242</b>
<b><u>Current Assets</u></b>		
Inventories	81,802	77,063
Tax assets	788	1,678
Financing receivables	2,045	2,030
Trade and other receivables	103,038	75,260
Contract assets	1,465	1,720
Contract costs	248	268
Deposits placed with licensed banks	15,286	18,137
Cash and bank balances	38,316	23,669
<b>Total Current Assets</b>	<b>242,988</b>	<b>199,825</b>
<b>TOTAL ASSETS</b>	<b>589,802</b>	<b>547,067</b>
<b>EQUITY</b>		
<b>Equity attributable to equity holders of the Company</b>		
Share capital	234,898	213,898
Other reserves	35,055	35,027
Retained earnings	47,347	38,007
	317,300	286,932
Non-controlling interests	18,235	16,694
<b>Total Equity</b>	<b>335,535</b>	<b>303,626</b>
<b>LIABILITIES</b>		
<b><u>Non-Current Liabilities</u></b>		
Loans and borrowings	64,225	66,934
Deferred tax liabilities	18,122	18,122
Trade and other payables	2,836	2,896
<b>Total Non-Current Liabilities</b>	<b>85,183</b>	<b>87,952</b>
<b><u>Current Liabilities</u></b>		
Loans and borrowings	96,512	90,165
Provisions for liabilities	904	1,990
Trade and other payables	47,880	46,044
Tax liabilities	994	952
Contract liabilities	22,794	16,338
<b>Total Current Liabilities</b>	<b>169,084</b>	<b>155,489</b>
<b>Total Liabilities</b>	<b>254,267</b>	<b>243,441</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>589,802</b>	<b>547,067</b>
<b>Net asset per share (sen)</b>	<b>12</b>	<b>13</b>

**Notes:**

*The unaudited condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to this interim financial statements.*

**META BRIGHT GROUP BERHAD ("MBRIGHT")**

Registration No: 200001013359 (515965-A)

Incorporated in Malaysia

**INTERIM REPORT - UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE FINANCIAL PERIOD ENDED 31 DECEMBER 2025**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	QUARTER ENDED 31 DEC 2025	QUARTER ENDED 31 DEC 2024	6 MONTHS ENDED 31 DEC 2025	6 MONTHS ENDED 31 DEC 2024
	RM'000	RM'000	RM'000	RM'000
	<b>Unaudited</b>	<b>Unaudited</b>	<b>Unaudited</b>	<b>Unaudited</b>
<b>Revenue</b>	65,036	62,924	137,958	121,618
Operating Expenses	(58,516)	(57,340)	(125,183)	(113,249)
Other operating income	1,801	489	3,386	6,722
<b>Profit from operations</b>	<b>8,321</b>	<b>6,073</b>	<b>16,161</b>	<b>15,091</b>
Finance income	571	284	1,190	600
Finance costs	(1,980)	(2,125)	(4,088)	(4,248)
Share of results of associates	302	91	425	136
Share of results of joint venture	-	(10)	-	(15)
<b>Profit before taxation</b>	<b>7,214</b>	<b>4,313</b>	<b>13,688</b>	<b>11,564</b>
Taxation	(1,329)	(1,350)	(2,905)	(3,562)
<b>Profit for the financial period</b>	<b>5,885</b>	<b>2,963</b>	<b>10,783</b>	<b>8,002</b>
<b>Profit attributable to:</b>				
Owners of the Company	5,633	2,200	9,340	6,505
Non-controlling interests	252	763	1,443	1,497
<b>Profit for the financial period</b>	<b>5,885</b>	<b>2,963</b>	<b>10,783</b>	<b>8,002</b>
Other comprehensive (expenses)/income	(42)	(164)	28	(685)
Fair value on equity instrument designated at fair value	(42)	(45)	(25)	(216)
Foreign currency translation differences for foreign operations	-	(119)	53	(469)
		-		-
<b>Total comprehensive income for the period</b>	<b>5,843</b>	<b>2,799</b>	<b>10,811</b>	<b>7,317</b>
<b>Total comprehensive income attributable to:</b>				
Owners of the Company	5,591	2,036	9,368	5,820
Non-controlling interests	252	763	1,443	1,497
<b>Total comprehensive income for the period</b>	<b>5,843</b>	<b>2,799</b>	<b>10,811</b>	<b>7,317</b>
Earnings per ordinary share attributable to equity holders of the Company (sen)				
Basic profit per share	0.21	0.09	0.35	0.26
Diluted	0.19	0.08	0.32	0.23

**Notes:**

*The unaudited condensed consolidated statement of comprehensive income should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to this interim financial statements.*

**META BRIGHT GROUP BERHAD ("MBRIGHT")**

**Registration No: 200001013359 (515965-A)**

**Incorporated in Malaysia**

**INTERIM REPORT - UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE FINANCIAL PERIOD ENDED 31 DECEMBER 2025**

	← Attributable to Owners of the Company →					Retained Earnings RM'000	Non-controlling Total Interest RM'000	Total Equity RM'000	
	Share Capital RM'000	Warrants Reserve RM'000	Revaluation Reserve RM'000	Fair Value Reserve of Financial Assets RM'000	Foreign Currency Translation RM'000				
At 1 July 2025	213,898	33,314	540	1,226	(53)	38,007	286,932	16,694	303,626
<b>Total comprehensive income for the financial period</b>									
Profit for the financial period	-	-	-	-	-	9,340	9,340	1,443	10,783
Total comprehensive income	-	-	-	(25)	53	-	28	-	28
Total comprehensive (loss)/income for the financial period	-	-	-	(25)	53	9,340	9,368	1,443	10,811
<b>Transactions with owners</b>									
Capital contribution from non-controlling interest	-	-	-	-	-	-	-	98	98
Issuance of ordinary shares	21,000	-	-	-	-	-	21,000	-	21,000
At 31 December 2025	234,898	33,314	540	1,201	(0)	47,347	317,300	18,235	335,535

**Notes:**

*The unaudited condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to this interim financial statements.*

**META BRIGHT GROUP BERHAD ("MBRIGHT")**

Registration No: 200001013359 (515965-A)

Incorporated in Malaysia

**INTERIM REPORT - UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS  
FOR THE FINANCIAL PERIOD ENDED 31 DECEMBER 2025**

	6 MONTHS ENDED 31 DEC 2025 RM'000 Unaudited	6 MONTHS ENDED 31 DEC 2024 RM'000 Unaudited
<b>CASH FLOWS USED IN OPERATING ACTIVITIES</b>		
Profit before income tax expense for the period	13,688	11,564
Adjustments for:		
Gain on disposal of :		
- property, plant and equipment	(422)	(66)
- subsidiary	(309)	-
Finance income	(1,190)	(600)
Finance cost	4,088	4,248
Fair value adjustment on payable measured at amortised cost	-	100
Fair value adjustment on receivables measured at amortised cost	2,708	-
Impairment loss on :		
- trade receivables	1,594	1,883
Reversal of impairment losses :		
- financing receivables	-	(737)
- trade receivables	(150)	-
Gain on foreign exchange - unrealised	-	(918)
Net unrealised foreign exchange loss	(21)	-
Depreciation of property, plant and equipment	8,278	9,456
Share of results of associates	(425)	(136)
Share of results of joint venture	-	15
Operating profit before working capital changes	27,839	24,809
Changes in working capital :		
Financing receivables	-	1,562
Inventories	(4,755)	(939)
Trade and other receivables	(13,941)	(10,437)
Trade and other payables	2,321	(2,779)
Provision for liabilities	(1,086)	108
Contract assets	255	(77)
Contract cost	21	(102)
Contract liabilities	6,456	665
Net cash flows from operation	17,110	12,810
Interest paid	(234)	(190)
Interest received	1,190	600
Income tax paid	(1,213)	(1,781)
Net cash flows from operating activities	16,853	11,439
<b>CASH FLOWS USED IN INVESTING ACTIVITIES</b>		
Purchase of property, plant and equipment	(21,635)	(3,821)
Proceed from disposal of property, plant & equipment	1,206	70
Purchase of investment properties	(909)	(444)
Investment in joint venture	-	(1,000)
Issuance of share capital to non-controlling interests of a subsidiary company	98	52
Net cash inflow from disposal of subsidiary	677	-
Change in pledged deposits	2,851	(348)
Net cash flows used in investing activities	(17,712)	(5,491)

**CASH FLOWS FROM FINANCING ACTIVITIES**

Proceeds from issuance of shares		
- private placement	21,000	-
- conversion of warrants	-	2,200
Repayment of term loans	(15,264)	(4,129)
Interest paid	(3,854)	(4,058)
Drawdown of term loans	8,759	758
Net drawdown on short term borrowing	5,416	10,533
Repayment of hire-purchase payables	(3,949)	(2,984)
Repayment of lease liabilities	(826)	(303)
Net cash flows from financing activities	<u>11,282</u>	<u>2,017</u>
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>	<b>10,423</b>	<b>7,965</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD</b>	<b><u>13,788</u></b>	<b><u>24,074</u></b>
Effects of exchange rate changes on cash and cash equivalents	(75)	(328)
<b>CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD</b>	<b><u><u>24,136</u></u></b>	<b><u><u>31,711</u></u></b>
<b>CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD COMPRISE THE FOLLOWING:</b>		
Cash and bank balances	38,059	41,068
Housing Development Account	257	255
Deposits placed with licensed banks	15,286	13,868
Bank overdrafts	<u>(15,257)</u>	<u>(10,805)</u>
	38,345	44,386
Less : Deposits pledged with licensed bank	<u>(14,209)</u>	<u>(12,675)</u>
	<u><u>24,136</u></u>	<u><u>31,711</u></u>

**Notes:**

*The unaudited condensed consolidated statement of cash flows should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to this interim financial statements.*

**META BRIGHT GROUP BERHAD (“MBRIGHT”)  
INTERIM REPORT FOR THE SECOND QUARTER ENDED 31 DECEMBER 2025**

**EXPLANATORY NOTES**

**A1 Basis of preparation**

The interim financial statements are unaudited and have been prepared in accordance with the reporting requirements of Malaysian Financial Reporting Standards (“MFRS”) 134: Interim Financial Reporting issued by the Malaysian Accounting Standards Board (“MASB”) and paragraph 9.22 of the Listing Requirements of Bursa Malaysia Securities Berhad and should be read in conjunction with the Group’s annual audited financial statements for the financial year ended 30 June 2025, which have been prepared in accordance with the MFRS and the Companies Act 2016.

These explanatory notes provide an explanation of events and transactions that are significant to the understanding of the changes in the financial position and performance of the Group since the financial year ended 30 June 2025. The accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted in the audited financial statements for the financial year ended 30 June 2025.

**A2 Audit qualifications**

The auditors’ report on the audited annual financial statements for the financial year ended 30 June 2025 was not subject to any qualification.

Key Audit Matters (“KAM”) highlighted by the auditors were business combination, investment properties; property, plant and equipment; inventories, revenue and corresponding costs recognition for property development activities and investment in subsidiaries. Details of the KAM are provided in the audited financial statements for the financial year ended 30 June 2025.

**A3 Seasonality or cyclical nature of operation**

For the financial period under review, the operations of the Group are not subject to material seasonal or cyclical fluctuations except for the Hospitality segment and Building Materials business segment.

**A4 Changes in the composition of the Group**

For the financial period under review, there were no material changes in the composition of the Group.

**A5 Unusual items**

There were no unusual items affecting assets, liabilities, equity, net income or cash flows because of their nature, size or incidence during the financial period under review.

**A6 Changes in estimates**

There were no material changes in estimates in the current quarter results.

**A7 Debt and equity securities**

There were no issuance, repurchase and repayment of debt and equity securities for the financial period under review except for the following:-

On 21 July 2025, the Company announced the completion of share issuance of 182,608,600 new ordinary shares at issue price of RM0.1150 per share which raised RM20,999,989.

**A8 Dividends paid**

There was no dividend paid for the financial period under review.

## A9 Segmental reporting

The Group's segmental report for the financial year to date is as follows:

	Investment properties RM'000	Leasing & financing RM'000	Hospitality RM'000	Investment holding RM'000	Property development RM'000	Energy related RM'000	Building materials business RM'000	Total RM'000
<b>Revenue</b>	2,097	268	15,325	-	15,028	1,060	104,179	137,958
<b>Results</b>								
Segment profit/(loss)	721	(2,047)	3,523	(2,833)	8,187	162	8,448	16,161
Interest income	9	1	7	175	44	82	872	1,190
Finance cost	(144)	(241)	(4)	(166)	(691)	(57)	(2,785)	(4,088)
Share of results of associates	-	-	-	-	-	-	425	425
Profit/(loss) before taxation	586	(2,287)	3,526	(2,824)	7,540	187	6,960	13,688
Income tax expense	-	-	(833)	-	-	-	(2,072)	(2,905)
Profit/(loss) net of tax	586	(2,287)	2,693	(2,824)	7,540	187	4,888	10,783

## A10 Carrying amount of revalued assets

The carrying value of land and building is based on the valuation performed during financial year ended 30 June 2025.

## A11 Subsequent material events

There were no material events subsequent to the end of the period that have not been reflected in the financial statements for the period.

## A12 Changes in contingent liabilities and contingent assets

There were no material changes in contingent liabilities or assets of the Group since the 2025 annual report.

## A13 Capital Commitments

For the financial year to-date, the Group had approved and contracted for the following capital commitments.

Property, Plant and Equipment	RM'000
Approved and contracted for :	19,190
Approved and not contracted for :	400

**ADDITIONAL INFORMATION AS REQUIRED BY APPENDIX 9B OF THE BURSA MALAYSIA SECURITIES BERHAD'S LISTING REQUIREMENTS**

**B1 Review of performance**

Current Quarter Performance

	INDIVIDUAL QUARTER		Changes (%)
	QUARTER ENDED	QUARTER ENDED	
	31 DEC 2025 RM'000	31 DEC 2024 RM'000	
Revenue	65,036	62,924	3%
Profit from operations	8,321	6,073	37%
Profit Before Interest and Tax	8,892	6,357	40%
Share of results of associates	302	91	232%
Share of results of joint venture	-	(10)	N/A
Profit Before Tax	7,214	4,313	67%
Profit After Tax	5,885	2,963	99%
Other Comprehensive (Loss), Net of Tax	(42)	(164)	126%
<b>Total comprehensive income attributable to :</b>			
Owners of the Company	5,591	2,036	175%
Non-controlling interests	252	763	-67%
<b>Total comprehensive income for the period</b>	<b>5,843</b>	<b>2,799</b>	<b>109%</b>

The Group recorded higher revenue of RM65.036 million for the current quarter, representing an increase of RM2.112 million compared to the revenue of RM62.924 million in the previous year's corresponding quarter. The increase was attributed to the following:

1. Building materials business  
The building materials business segment recorded revenue of RM48.650 million, a decline of RM1.863 million, which was affected by weather factors and flooding incidents during the quarter.
2. Leasing & financing  
The leasing and financing segment contributed RM0.134 million, representing a decline of RM2.232 million. The lower revenue was mainly due to disposal of a subsidiary in equipment leasing business.
3. Hospitality  
The hospitality segment recorded revenue of RM8.103 million, an increase of RM1.929 million. The higher revenue was contributed by improved sales in hotel rooms and food and beverage.
4. Property development  
The property development segment recorded revenue of RM6.522 million, an increase of RM4.080 million. The higher revenue was mainly due to sale of completed inventories.
5. Energy related  
The energy related segment generated revenue of RM0.566 million this quarter, a slight increase of RM0.129 million. It was due to more completion of solar and electric vehicle charging projects.
6. Investment Properties  
The investment properties segment recorded revenue of RM1.061 million, a minor increase of RM0.069 million. It was mainly due to improved collections from parking and rental income.

Year-to-date Performance

	<b>CUMULATIVE QUARTER</b>		<b>Changes (%)</b>
	<b>6 MONTHS ENDED</b>	<b>6 MONTHS ENDED</b>	
	<b>31 DEC 2025 RM'000</b>	<b>31 DEC 2024 RM'000</b>	
Revenue	137,958	121,618	13%
Profit from operations	16,161	15,091	7%
Profit Before Interest and Tax	17,351	15,691	11%
Share of results of associates	425	136	213%
Share of results of joint venture	-	(15)	N/A
Profit Before Tax	13,688	11,564	18%
Profit After Tax	10,783	8,002	35%
Other Comprehensive Profit/(Loss), Net of Tax	28	(685)	104%
<b>Total comprehensive income attributable to :</b>			
Owners of the Company	9,368	5,820	61%
Non-controlling interests	1,443	1,497	-4%
<b>Total comprehensive income for the year</b>	<b>10,811</b>	<b>7,317</b>	<b>48%</b>

Year-to-date, the Group recorded a higher revenue of RM137.958 million for this year, representing an increase of RM16.340 million compared to the revenue of RM121.618 million in the previous year. The increase was attributed to the following:

1. **Building materials business**  
The building materials business segment recorded revenue of RM104.179 million, representing a stronger increase of RM5.740 million, mainly due to higher orders received.
2. **Leasing & financing**  
The leasing and financing segment contributed RM0.268 million, representing a decline of RM4.585 million. The lower revenue was mainly due to disposal of a subsidiary in equipment leasing business.
3. **Hospitality**  
The hospitality segment recorded revenue of RM15.325 million, an increase of RM2.488 million. The higher revenue was contributed by improved sales in hotel rooms, food and beverage and convention center.
4. **Property development**  
The property development segment recorded revenue of RM15.028 million, an increase of RM12.456 million. The higher revenue was mainly due to higher accrued project revenue from the Damai Suites project and sale of completed inventories.
5. **Energy related**  
The energy related segment generated revenue of RM1.060 million this quarter, a slight increase of RM0.177 million. It was due to more completion of solar and electric vehicle charging projects.
6. **Investment Properties**  
The investment properties segment recorded revenue of RM2.098 million, a minor increase of RM0.064 million. It was mainly due to improved collections from parking and rental income.

## B2 Comparison with preceding quarter result

Financial review for the current quarter compared to the immediate preceding quarter: -

	<b>SECOND QUARTER 31 DEC 2025 RM'000</b>	<b>FIRST QUARTER 30 SEP 2025 RM'000</b>	<b>Changes (%)</b>
Revenue	65,036	72,922	-11%
Profit from operations	8,321	7,840	6%
Profit Before Interest and Tax	8,892	8,459	5%
Share of results of associates	302	123	146%
Share of results of joint venture	-	-	N/A
Profit Before Tax	7,214	6,474	11%
Profit After Tax	5,885	4,898	20%
Other Comprehensive (Loss)/Profit, Net of Tax	(42)	70	-160%
<b>Total comprehensive income attributable to :</b>			
Owners of the Company	5,591	3,777	48%
Non-controlling interests	252	1,191	-79%
<b>Total comprehensive income for the period</b>	<b>5,842</b>	<b>4,968</b>	<b>18%</b>

The profit before tax stood at RM7.214 million and RM6.474 million for the current and preceding quarter respectively. The higher profit was mainly due to the following:

- 1. Building materials business**  
The building materials segment recorded profit of RM1.979 million compared with preceding quarter of RM4.980 million. The lower profit of RM3.001 million was mainly due to weather factors, flooding incidents, seasonal fluctuations, and the accrual of impairment loss on trade receivables in current quarter.
- 2. Leasing & financing**  
The leasing and financing segment recorded a minor profit of RM0.035 million in current quarter, representing an improvement of RM2.406 million compared with a loss of RM2.370 million in the preceding quarter. The loss in the preceding quarter was mainly attributable to the fair value adjustment in respect of the deferred consideration arising from the disposal of a foreign subsidiary in July 2025.
- 3. Hospitality**  
The hospitality segment recorded a profit of RM1.968 million in this quarter compared to a profit of RM1.558 million in the preceding quarter. The higher profit of RM0.410 million was mainly due to better revenue in food and beverage and convention center while room sales lower compared to previous quarter.
- 4. Property development**  
The property development segment reported a higher profit of RM4.194 million in this quarter compared with preceding quarter profit of RM3.346 million. The higher profit of RM0.847 million is mainly due the sale of completed inventories offset lower profit from the Damai Suites project.
- 5. Energy related**  
The energy related segment recorded a higher profit of RM0.205 million in this quarter, compared to a profit of RM0.030 million in the preceding quarter. The higher profit RM0.175 million was mainly due to higher cost of sales and marketing cost in the preceding quarter.
- 6. Investment properties**  
The investment properties segment's profit of RM0.306 million in this quarter, a slight increase of RM0.027 million compared to a profit of RM0.279 million in preceding quarter. The increase is mainly due to better collections from parking and rental income.

### B3 Group prospects

For the current financial period, the Board is committed to further upgrade the Hotel building together with its facilities to serve our customers better and to remain competitive in the Hospitality industry.

In the Malaysia's Budget 2026, Sabah will receive RM6.9 billion federal allocation for development projects. Therefore, our building materials business segment is poised for positive growth in 2026 and beyond, driven by demand from the infrastructure development, for example the Pan Borneo Sabah Highway.

The construction of property development project in Kota Kinabalu is progressing well. The Group remains cautious in venturing into any new property development projects amidst current challenging property development market.

With Malaysia's Budget 2026 reinforces a national shift towards renewable energy, solar adoption, and green financing, the company is expected to focus more on its energy related projects and business development.

The Group is optimistic over the growth prospects of its core businesses which will contribute positively to the financial performance of the Group. However, in view of the current geopolitical and tariff risks, the Group shall remain cautious in conducting its business.

There have been no material developments regarding the MOU with ChemPartner Pharmatech Co., Ltd announced on 27 May 2024 to explore business opportunities for creating a new pharmaceutical and biotechnology hub in Malaysia. The Group is currently in the midst of identifying suitable land(s) for such project with the partners.

There have been no material developments regarding the MOU with Koperasi Kakitangan Istana Pahang Berhad (KKIPB), announced on 30 May 2023 to explore potential joint ventures in renewable energy and energy efficiency projects ("Proposed JV") where the Group had on 28 August 2023 announced that it has received letter of no objection from Majlis Ugama Islam dan Adat Resam Melayu Pahang with regards to the Proposed JV.

### B4 Variance of profit forecast and profit guarantee

Not applicable.

### B5 Corporate proposal

On 21 July 2025, the Company successfully completed a private placement of 182,608,600 new ordinary shares at issue price of RM0.1150 per share which raised RM20,999,989. The utilisation of the proceeds raised is as follows :-

Details of Utilisation	Proposed	Actual	Variation	Balance	Percentage of	Estimated timeframe
	utilisation	utilisation as at		to be		
	of proceeds	13.02.2026		utilised	project/	for utilisation from
	RM'000	RM'000	RM'000	RM'000	initiatives	the receipt of
						proceeds
Business development for on-going and future projects for Energy Related Business	8,750	345	-	8,405	4%	Within 24 months
Repayment of bank borrowings	2,000	2,000	-	-	100%	Within 6 months
Working capital and other day-to-day expenses	8,000	5,165	82	2,917	64%	Within 18 months
Business development for money lending business	2,000	31	-	1,969	2%	Within 12 months
Estimated expenses for the Proposed Private Placement	250	168	(82)	-	100%	Within 1 month
	21,000	7,709	-	13,291	37%	

As at the date of this report, the Company has utilised RM0.345 million for progressive payments relating to several solar projects, energy efficiency projects, and electric vehicle charging stations under the Energy Related Business, RM2 million for repayment of bank borrowings, RM5.165 million for working capital and other day-to-day expenses, RM0.031 million for business development for money lending business, and RM0.168 million for expenses for Proposed Private Placement. Balance proceeds from private placement remain at the Group's cash and bank balances.

**B6 Taxation**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	QUARTER ENDED	QUARTER ENDED	6 MONTHS ENDED	6 MONTHS ENDED
	31 DEC 2025 RM'000	31 DEC 2024 RM'000	31 DEC 2025 RM'000	31 DEC 2024 RM'000
Tax expense				
Income tax				
-current year	(1,329)	(1,350)	(2,905)	(3,562)
-prior year	-	-	-	-
Deferred tax				
-current year	-	-	-	-
-prior year	-	-	-	-
	<b>(1,329)</b>	<b>(1,350)</b>	<b>(2,905)</b>	<b>(3,562)</b>

**B7 Group borrowings and debts securities**

The Group borrowings, all denominated in Ringgit Malaysia as follows: -

	AS AT 31 DEC 2025		AS AT 30 JUN 2025	
	CURRENT	NON-CURRENT	CURRENT	NON-CURRENT
	RM'000	RM'000	RM'000	RM'000
<b>Secured</b>				
Bank overdraft	15,257	-	11,101	-
Hire purchase payables	7,143	18,985	7,137	17,543
Lease liabilities	1,625	4,441	1,210	5,682
Term Loan	6,498	40,799	10,143	43,709
Revolving credit	12,144	-	12,190	-
Banker acceptance	53,845	-	48,384	-
	<b>96,512</b>	<b>64,227</b>	<b>90,165</b>	<b>66,934</b>

**B8 Changes in material litigation**

There were no material litigations for the financial period under review.

**B9 Dividend**

The board does not propose any dividend to be paid for the financial period under review.

**B10 Earnings per share**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	QUARTER ENDED	QUARTER ENDED	6 MONTHS ENDED	6 MONTHS ENDED
	31 DEC 2025	31 DEC 2024	31 DEC 2025	31 DEC 2024
Profit attributable to owner of the Company (RM'000)	5,633	2,200	9,340	6,505
Weighted average number of ordinary shares in issue ('000)	2,696,043	2,545,185	2,696,043	2,545,185
Basic profit per share (sen)	0.21	0.09	0.35	0.26
Diluted (sen)	0.19	0.08	0.32	0.23

**B11 Notes to the Statement of Comprehensive Income**

	<b>INDIVIDUAL QUARTER ENDED 31 DEC 2025 RM'000</b>	<b>CUMULATIVE QUARTER 6 MONTHS ENDED 31 DEC 2025 RM'000</b>
<hr/>		
This is arrived at after (charging)/crediting:		
Interest income	571	1,190
Interest expense	(1,980)	(4,088)
Depreciation and amortization	(4,174)	(8,278)
Impairment losses on receivables	(1,559)	(1,594)
Net foreign exchange profit	36	21