



INFOMINA BERHAD

Registration No. 200701018579 (776590-U)
(Incorporated in Malaysia)

**Interim Financial Report
For the Second Quarter Ended
30 November 2025**

INFOMINA BERHAD

Registration No.: 200701018579 (776590-U)

(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 NOVEMBER 2025

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME ⁽¹⁾ FOR THE SECOND QUARTER ENDED 30 NOVEMBER 2025

	Individual quarter		Cumulative quarter	
	Current quarter 30.11.2025 RM'000	Corresponding quarter 30.11.2024 RM'000	Current year-to-date 30.11.2025 RM'000	Corresponding year-to-date 30.11.2024 RM'000
Revenue	62,911	46,612	117,541	92,790
Cost of sales	(45,116)	(32,431)	(84,841)	(64,173)
Gross profit ("GP")	17,795	14,181	32,700	28,617
Other income	220	107	766	355
Administrative expenses	(7,916)	(4,832)	(13,730)	(9,741)
Operating profit	10,099	9,456	19,736	19,231
Finance income	326	177	688	296
Finance costs	(79)	(133)	(170)	(386)
Profit before tax ("PBT")	10,346	9,500	20,254	19,141
Income tax expense	(2,010)	(1,415)	(3,790)	(3,041)
Profit for the period ("PAT")	8,336	8,085	16,464	16,100
Other comprehensive income for the financial period, net of tax				
<i>Items that may be reclassified subsequently to profit or loss</i>				
Exchange differences on translation of foreign operations	(5,202)	(733)	(8,512)	(5,247)
Total comprehensive income for the financial period	3,134	7,352	7,952	10,853
Profit attributable to:				
Owners of the Company	8,294	8,084	16,376	16,097
Non-controlling interests	42	1	88	3
	8,336	8,085	16,464	16,100
Total comprehensive income attributable to:				
Owners of the Company	3,094	7,351	7,866	10,851
Non-controlling interests	40	1	86	2
	3,134	7,352	7,952	10,853
Earnings per share attributable to owners of the Company (sen)				
Basic ⁽²⁾	1.38	1.34	2.72	2.68

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FOR THE SECOND QUARTER ENDED 30 NOVEMBER 2025 (CONTINUED)**

Notes:

- (1) The Unaudited Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the financial year ended 31 May 2025 and the accompanying explanatory notes attached to this interim financial report.
- (2) Basic earnings per share is computed based on profit attributable to owners of the Company divided by the Company's weighted average number of ordinary shares as disclosed in Note B12.

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INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 NOVEMBER 2025

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 30 NOVEMBER 2025 ⁽¹⁾

	Unaudited As at 30.11.2025 RM'000	Audited As at 31.05.2025 RM'000
ASSETS		
Non-current assets		
Plant and equipment	3,529	3,995
Intangible assets	11,749	8,049
Deferred tax assets	3,628	3,931
Other receivables	1,983	2,299
Total non-current assets	20,889	18,274
Current assets		
Current tax assets	1,751	795
Trade receivables	97,387	91,124
Other receivables	54,400	73,332
Contract assets	12,445	3,689
Deposits, cash and bank balances	98,991	94,702
Total current assets	264,974	263,642
TOTAL ASSETS	285,863	281,916
EQUITY AND LIABILITIES		
Equity attributable to owners of the Company		
Share capital	42,048	42,048
Irredeemable preference shares	202	65
Retained earnings	138,129	121,753
Reorganisation reserve	(5,700)	(5,700)
Other reserves	(14,883)	(6,373)
	159,796	151,793
Non-controlling interests	141	(9)
TOTAL EQUITY	159,937	151,784
Non-current liabilities		
Borrowings	1,962	2,083
Deferred tax liabilities	4,401	4,612
Total non-current liabilities	6,363	6,695

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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 30 NOVEMBER 2025 (CONTINUED)⁽¹⁾

	Unaudited As at 30.11.2025 RM'000	Audited As at 31.05.2025 RM'000
Current liabilities		
Borrowings	1,085	984
Current tax liabilities	4,264	1,065
Trade and accrued payables	39,913	23,782
Other payables	15,121	14,674
Contract liabilities	59,180	82,932
Total current liabilities	<u>119,563</u>	<u>123,437</u>
TOTAL LIABILITIES	<u>125,926</u>	<u>130,132</u>
TOTAL EQUITY AND LIABILITIES	<u>285,863</u>	<u>281,916</u>
Net assets per share attributable to owners of the Company⁽²⁾ (sen)	26.58	25.25

Notes:

- (1) The Unaudited Condensed Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Statements for the financial year ended 31 May 2025 and the accompanying explanatory notes attached to this interim financial report.
- (2) Net assets per share attributable to owners of the Company is computed based on equity attributable to owners of the Company divided by the Company's number of ordinary shares of 601,250,000 at the end of the reporting period.

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INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 NOVEMBER 2025
**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY ⁽¹⁾
FOR THE SECOND QUARTER ENDED 30 NOVEMBER 2025**

	<i>Attributable to owners of the Company</i>					Sub-total RM'000	Non-controlling interests RM'000	Total equity RM'000
	<i>Non-distributable</i>				<i>Distributable</i>			
	Share capital	Preference shares	Reorganisation reserve	Other reserves	Retained earnings			
	RM'000	RM'000	RM'000	RM'000	RM'000			
Group								
At 1 June 2025	42,048	65	(5,700)	(6,373)	121,753	151,793	(9)	151,784
Total comprehensive income for the financial period								
Profit for the financial period	-	-	-	-	16,376	16,376	88	16,464
Other comprehensive loss for the financial period	-	-	-	(8,510)	-	(8,510)	(2)	(8,512)
Total comprehensive income	-	-	-	(8,510)	16,376	7,866	86	7,952
Transactions with owners								
Issuance of preference shares	-	137	-	-	-	137	-	137
Non-controlling interests arising from additional interests in a subsidiary	-	-	-	-	-	-	64	64
Total transactions with owners	-	137	-	-	-	137	64	201
At 30 November 2025	42,048	202	(5,700)	(14,883)	138,129	159,796	141	159,937

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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY ⁽¹⁾ FOR THE SECOND QUARTER ENDED 30 NOVEMBER 2025 (CONTINUED)

	<i>Attributable to owners of the Company</i>					Sub-total	Non-controlling interests	Total equity
	<i>Non-distributable</i>				<i>Distributable</i>			
	Share capital	Preference shares	Reorganisation reserve	Other reserves	Retained earnings			
RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	
Group								
At 1 June 2024	42,048	65	(5,700)	(1,269)	107,800	142,944	21	142,965
Total comprehensive income for the financial period								
Profit for the financial period	-	-	-	-	16,097	16,097	3	16,100
Other comprehensive loss for the financial period	-	-	-	(5,246)	-	(5,246)	(1)	(5,247)
Total comprehensive income	-	-	-	(5,246)	16,097	10,851	2	10,853
Transactions with owners								
Non-controlling interests arising from additional interests in a subsidiary	-	-	-	-	-	-	_(2)	_(2)
Total transactions with owners	-	-	-	-	-	-	-	-
At 30 November 2024	42,048	65	(5,700)	(6,515)	123,897	153,795	23	153,818

Notes:

- (1) The Unaudited Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Audited Financial Statements for the financial year ended 31 May 2025 and the accompanying explanatory notes attached to this interim financial report.
- (2) * Denotes less than RM1,000.

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INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 NOVEMBER 2025

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS ⁽¹⁾ FOR THE SECOND QUARTER ENDED 30 NOVEMBER 2025

	Current year-to-date 30.11.2025 RM'000	Corresponding year-to-date 30.11.2024 RM'000
Cash flows from operating activities		
Profit before tax	20,254	19,141
Adjustments for:		
Amortisation of intangible assets	702	127
Depreciation of plant and equipment	800	957
Gain on disposal of plant and equipment	(111)	-
Finance costs	170	386
Finance income	(688)	(296)
Net unrealised foreign exchange gain	(272)	(107)
Operating profit before changes in working capital	20,855	20,208
<u>Changes in working capital</u>		
Trade and other receivables	4,871	1,338
Contract assets	(8,759)	4,940
Trade and other payables	18,218	(1,204)
Contract liabilities	(21,209)	(17,813)
Net cash generated from operations	13,976	7,469
Income tax paid, net	(1,851)	(1,252)
Net cash from operating activities	12,125	6,217
Cash flows from investing activities		
Additions of intangible assets	(4,880)	(149)
Change in pledged deposits	(353)	2,986
Interest received	688	296
Purchase of plant and equipment	(336)	-
Proceeds from disposal of plant and equipment	111	-
Net cash (used in)/from investing activities	(4,770)	3,133
Cash flows from financing activities		
Interest paid	(170)	(386)
Net change in banker acceptances	(371)	6,368
Net change in revolving credit	395	-
Net change in hire purchase payables	210	(62)
Payment of lease liabilities	(255)	(238)
Proceeds from issuance of preferences shares	136	-
Subscription of shares by non-controlling interest in subsidiaries	64	-
Net cash from financing activities	9	5,682

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS ⁽¹⁾
FOR THE SECOND QUARTER ENDED 30 NOVEMBER 2025 (CONTINUED)**

	Current year-to-date 30.11.2025 RM'000	Corresponding year-to-date 30.11.2024 RM'000
Net increase in cash and cash equivalents	7,364	15,032
Cash and cash equivalents at beginning of the financial period	90,454	62,962
Effect of exchange rate changes on cash and cash equivalents	(3,427)	(1,080)
Cash and cash equivalents at end of the financial period⁽²⁾	94,391	76,914

Notes:

- (1) The Unaudited Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Audited Financial Statements for the financial year ended 31 May 2025 and the accompanying explanatory notes attached to this interim financial report.
- (2) Cash and cash equivalents included in the Statements of Cash Flows comprise the following Statements of Financial Position amounts:

	Current year-to-date 30.11.2025 RM '000	Corresponding year-to-date 30.11.2024 RM'000
Short term deposits placed with licensed banks	21,458	10,846
Less: Pledged deposits	(4,600)	(4,091)
	16,858	6,755
Add: Cash and bank balances	77,533	70,159
	94,391	76,914

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INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 NOVEMBER 2025**PART A: SELECTED EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARD (“MFRS”) NO 134 – INTERIM FINANCIAL REPORTING****A 1. Basis of preparation**

The interim financial report of Infomina Berhad (“Infomina” or the “Company”) and its subsidiaries (collectively, the “Group”) is unaudited and have been prepared in accordance with the applicable disclosure provisions of Paragraph 9.22 and Appendix 9B of the ACE Market Listing Requirements (“Listing Requirements”) of Bursa Malaysia Securities Berhad (“Bursa Securities”) and in compliance with Malaysian Financial Reporting Standard “MFRS 134, *Interim Financial Reporting*”.

This interim financial report should be read in conjunction with the Audited Financial Statements of the Group for the financial year ended 31 May 2025 and all the financial information is presented in RM and has been rounded to the nearest thousand, unless otherwise stated.

A 2. Significant accounting policies

The unaudited condensed consolidated interim financial statements of the Group have been prepared in accordance with MFRS, International Financial Reporting Standards and the requirements of the Companies Act 2016 in Malaysia. The significant accounting policies adopted are consistent with those adopted for the Audited Financial Statements of the Group for the financial year ended 31 May 2025, except for the adoption of the following amendments to MFRSs:

Amendments to MFRSs

MFRS 121

The Effects of Changes in Foreign Exchange Rates

The adoption of the above amendments to MFRSs did not have any material impact on the financial statements of the Group.

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PART A: SELECTED EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARD (“MFRS”) NO 134 – INTERIM FINANCIAL REPORTING (CONTINUED)

A 2. Significant accounting policies (continued)

The Group has not adopted the following amendments to MFRSs that have been issued, but yet to be effective:

		Effective for financial periods beginning on or after
<u>New MFRSs</u>		
MFRS 18	Presentation and Disclosure in Financial Statements	1 January 2027
MFRS 19	Subsidiaries without Public Accountability: Disclosures	1 January 2027
<u>Amendments to MFRSs</u>		
MFRS 7	Financial Instruments: Disclosures	1 January 2026
MFRS 9	Financial Instruments	1 January 2026
MFRS 10	Consolidated Financial Statements	1 January 2026 / Deferred
MFRS 107	Statement Of Cash Flows	1 January 2026
MFRS 128	Investments in Associates and Joint Ventures	Deferred

The initial application of the above applicable amendments to MFRSs are not expected to have any material impact on the financial statements of the Group.

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PART A: SELECTED EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARD (“MFRS”) NO 134 – INTERIM FINANCIAL REPORTING (CONTINUED)

A 3. Auditors’ Report on preceding Annual Financial Statements

The audit report issued by the auditors for the financial statements of the Group for the financial year ended 31 May 2025 was not subject to any qualification.

A 4. Seasonal or cyclical factors

The businesses of the Group have not been materially affected by any seasonal or cyclical factors.

A 5. Exceptional items

There were no material exceptional items of an unusual nature, size or incidence materially affecting the assets, liabilities, equity, net income or cash flows of the Group during the interim financial reporting period under review.

A 6. Material changes in estimates

There were no changes in the estimates of the amounts reported in previous financial periods that have a material effect on the results of the interim financial reporting period under review.

A 7. Changes in debt and equity securities

There was no issuance, cancellation, repurchase, resale and repayments of debt and equity securities by the Group during the interim financial reporting period under review.

A 8. Dividends paid

There was no dividend paid by the Company during the current financial quarter under review.

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PART A: SELECTED EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARD (“MFRS”) NO 134 – INTERIM FINANCIAL REPORTING (CONTINUED)
A 9. Segment reporting

The Group's primary format for reporting segment information is business segments.

The Group is organised into two main business segments:

- Design and delivery of technology infrastructure solutions; and
- Technology infrastructure operations, maintenance, and support services.

The Group's operating segments information for the current individual quarter ended 30 November 2025 is as follows:

Current quarter ended 30.11.2025	Design and delivery of technology infrastructure solutions RM'000	Technology infrastructure operations, maintenance, and support services RM'000	Total RM'000
Revenue:			
Revenue from external customers	11,599	51,312	62,911
Segment profit	1,265	16,530	17,795
Other income			220
Unallocated expenses			(7,916)
Finance income			326
Finance costs			(79)
Income tax expense			(2,010)
Profit for the financial period			<u>8,336</u>
Results:			
<i>Included in the measure of segment profit is:</i>			
Employee benefit expense			<u>2,595</u>

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PART A: SELECTED EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARD (“MFRS”) NO 134 – INTERIM FINANCIAL REPORTING (CONTINUED)

A 9. Segment reporting (continued)

The Group’s operating segments information for the current year-to-date ended 30 November 2025 is as follows:

Current year-to-date ended 30.11.2025	Design and delivery of technology infrastructure solutions RM’000	Technology infrastructure operations, maintenance, and support services RM’000	Total RM’000
Revenue:			
Revenue from external customers	22,303	95,238	117,541
Segment profit			
Other income	3,454	29,246	32,700
Unallocated expenses			766
Finance income			(13,730)
Finance costs			688
Income tax expense			(170)
Profit for the financial period			(3,790)
			<u>16,464</u>
Results:			
<i>Included in the measure of segment profit is:</i>			
Employee benefit expense			<u>5,022</u>

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INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 NOVEMBER 2025

PART A: SELECTED EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARD (“MFRS”) NO 134 – INTERIM FINANCIAL REPORTING (CONTINUED)

A 9. Segment reporting (continued)

The Group’s operating segments information for the corresponding individual quarter ended 30 November 2024 is as follows:

Corresponding quarter ended 30.11.2024	Design and delivery of technology infrastructure solutions RM’000	Technology infrastructure operations, maintenance, and support services RM’000	Total RM’000
Revenue:			
Revenue from external customers	6,010	40,602	46,612
Segment profit	997	13,184	14,181
Other income			107
Unallocated expenses			(4,832)
Finance income			177
Finance costs			(133)
Income tax expense			(1,415)
Profit for the financial period			<u>8,085</u>
Results:			
<i>Included in the measure of segment profit is:</i>			
Employee benefit expense			<u>2,096</u>

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PART A: SELECTED EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARD (“MFRS”) NO 134 – INTERIM FINANCIAL REPORTING (CONTINUED)

A 9. Segment reporting (continued)

The Group’s operating segments information for the corresponding year-to-date ended 30 November 2024 is as follows:

Corresponding year-to-date ended 30.11.2024	Design and delivery of technology infrastructure solutions RM’000	Technology infrastructure operations, maintenance, and support services RM’000	Total RM’000
Revenue:			
Revenue from external customers	12,240	80,550	92,790
Segment profit	1,731	26,886	28,617
Other income			355
Unallocated expenses			(9,741)
Finance income			296
Finance costs			(386)
Income tax expense			(3,041)
Profit for the financial period			16,100
Results:			
<i>Included in the measure of segment profit is:</i>			
Employee benefit expense			4,177

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PART A: SELECTED EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARD (“MFRS”) NO 134 – INTERIM FINANCIAL REPORTING (CONTINUED)

A 10. Contingent liabilities or contingent assets

There were no contingent liabilities or contingent assets in the Group for the quarter under review.

A 11. Capital commitments

The Group does not have any material capital commitment.

A 12. Significant related party transactions

The significant related party transactions of the Group are shown below.

	Individual quarter		Cumulative quarter	
	Current quarter 30.11.2025 RM'000	Corresponding quarter 30.11.2024 RM'000	Current year-to-date 30.11.2025 RM'000	Corresponding year-to-date 30.11.2024 RM'000
Rental expense:				
- Entity in which certain Director have substantial financial interests	24	24	48	48
- Key management personnel of the Group	24	24	48	48

A 13. Fair value of financial liabilities

There was no gain or loss arising from fair value changes of the Group's financial liabilities for the current quarter and financial period under review.

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INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 NOVEMBER 2025

PART B: EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA SECURITIES

B 1. Review of performance

	Individual quarter		Cumulative quarter	
	Current quarter 30.11.2025 RM'000	Corresponding quarter 30.11.2024 RM'000	Current year-to-date 30.11.2025 RM'000	Corresponding year-to-date 30.11.2024 RM'000
Revenue	62,911	46,612	117,541	92,790
PBT	10,346	9,500	20,254	19,141

For the current quarter ended 30 November 2025

The Group recorded a revenue of RM62.9 million for the current quarter, representing an increase of RM16.3 million or 35.0% as compared to RM46.6 million in the corresponding quarter of previous financial year (FY2025). The increase was mainly due to the increase in revenue contribution from our technology infrastructure operations, maintenance, and support services segment, as well as from the new ventures in data solutions.

The Group recorded a PBT of RM10.3 million for the current quarter, representing an increase of RM0.8 million or 8.4% as compared to RM9.5 million in the corresponding quarter of FY2025. The increase was mainly due to the increase in revenue contribution from the technology infrastructure operations, maintenance, and support services segment, as well as from the new ventures in data solutions as stated above.

For the current year-to-date ended 30 November 2025

The Group recorded a revenue of RM117.5 million for the current year-to-date, representing an increase of RM24.7 million or 26.6% as compared to RM92.8 million in the corresponding period of FY2025. The increase was primarily due to the increase in revenue contribution from our technology infrastructure operations, maintenance, and support services segment, as well as from the new ventures in data solutions.

The Group recorded a PBT of RM20.3 million for the current year-to-date, representing an increase of RM1.2 million or 6.3% as compared to RM19.1 million in the corresponding period of FY2025. The increase was mainly due to the increase in revenue contribution as stated above.

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INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 NOVEMBER 2025
PART B: EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA SECURITIES (CONTINUED)
B 2. Comparison with immediate preceding quarter results

	Current	Preceding quarter	Variance	
	quarter 30.11.2025 RM'000	31.08.2025 RM'000	RM'000	%
Revenue	62,911	54,630	8,281	15.2%
PBT	10,346	9,908	438	4.4%

The Group's revenue for the current quarter increased by RM8.3 million or 15.2% as compared to RM54.6 million in the immediate preceding quarter. The increase in revenue was mainly due to the increase in revenue contribution from the technology infrastructure operations, maintenance, and support services segment.

The Group's PBT for the current quarter increased by RM0.4 million or 4.4% as compared to a PBT of RM9.9 million in the immediate preceding quarter. This was primarily due to the increase in profit contribution from the technology infrastructure operations, maintenance, and support services segment.

B 3. Prospects

During the current quarter and to date, the Group successfully renewed contracts with local customers and regional customers, particularly in Malaysia, Thailand and the Philippines, which total contract sum is approximately RM282.4 million, securing contributions to our order book for the next two to three years. The Group will continue to focus on renewing customer contracts for technology infrastructure operations, maintenance, and support services as well as identify opportunities to provide additional services to customers.

In line with the strategy to expand its overall product ecosystem, the Group's subsidiary, Infomina Geolytik Sdn Bhd, officially launched PaymentXchange on 12 November 2025. As Malaysia's inaugural transparent and compliant property payment platform, PaymentXchange is designed to complement the existing ValuationXchange platform by streamlining property transaction workflows within the proptech and real estate valuation market. These strategic initiatives enable the Group to penetrate new market verticals and create new growth opportunities beyond its traditional infrastructure services.

Together with the earlier launched platforms such as AiMod, AiExe and SSM Search, these initiatives provide a robust foundation for recurring income, sustainable growth and will complement the Group's continued regional expansion in Japan and other regional markets.

Barring any unforeseen circumstances, the Board of Directors remain optimistic of the Group's outlook despite the ongoing global economic uncertainties.

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INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 NOVEMBER 2025
PART B: EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA SECURITIES (CONTINUED)
B 4. Variance of actual profits vs profit forecast

The Group has not provided any profit forecast or profit guarantee in any public document in respect of the interim financial reporting period under review.

B 5. Income tax expense

The breakdown of income tax expense are as follows:

	Individual quarter		Cumulative quarter	
	Current quarter 30.11.2025 RM '000	Corresponding quarter 30.11.2024 RM '000	Current year-to-date 30.11.2025 RM '000	Corresponding year-to-date 30.11.2024 RM '000
Income tax expense	2,010	1,415	3,790	3,041
Effective tax rate ⁽¹⁾ (%)	19.4	14.9	18.7	15.9
Statutory tax rate (%)	24.0	24.0	24.0	24.0
PBT	10,346	9,500	20,254	19,141

Note:

- (1) The Group's effective tax rate for the current quarter and current year-to-date is lower than the Malaysian statutory tax rate of 24% mainly because lower income tax rates are applicable for our overseas subsidiaries, namely, Infomina (Thailand) Co., Ltd and Infomina Philippines, Inc. which are the main contributors to the Group's PBT for the current quarter and current year-to-date.

B 6. Investment in quoted securities

There was no purchase or disposal of any quoted securities during the interim financial reporting period under review.

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PART B: EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA SECURITIES (CONTINUED)
B 7. Status of corporate proposals

On 28 July 2025, the Company announced its proposal to establish an Employee Share Option Scheme (“ESOS”) of up to 15% of the total number of issued shares at any point of time over the duration of the ESOS (“Proposed ESOS”) to the Eligible Persons.

On 11 September 2025, Bursa Malaysia Securities Berhad approved the listing of and quotation for the new Infomina Shares, representing up to 15% of the total issued shares (excluding treasury shares, if any), to be issued pursuant to the Proposed ESOS.

On 18 November 2025, at the 13th Annual General Meeting of the Company, the shareholders approved the Ordinary Resolution in relation to the Proposed ESOS and the proposed allocations of ESOS Options to the Directors, Major Shareholders of the Company and its subsidiaries (excluding dormant subsidiaries) and/or persons connected with them.

On 15 December 2025, UOB Kay Hian (M) Sdn Bhd announced that the effective date of the implementation of the ESOS is 15 December 2025, being the date of the Company is in full compliance with Rule 6.44(1) of the ACE Market Listing Requirements of Bursa Securities, and as such the proposal has been implemented.

Other than the above, there were no corporate proposals announced which remain uncompleted as at the date of this interim financial report.

B 8. Borrowings and debt securities

The Group's borrowings as at 30 November 2025 are as follows:

	Non-Current RM '000	Current RM '000	Total RM '000
Secured			
Revolving credit	-	395	395
Hire purchase payables	806	151	957
Lease liabilities	1,156	539	1,695
	1,962	1,085	3,047

All of the Group's borrowings are denominated in RM.

B 9. Derivative financial instruments

There were no derivative financial instruments at the date of this interim financial report.

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INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 NOVEMBER 2025**PART B: EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA SECURITIES (CONTINUED)****B 10. Material litigation**

On 5 August 2025, Infomina Philippines, Inc. (“Infomina PH”), a 99.95%-owned subsidiary of the Company, filed a Civil Complaint against the Bank of the Philippine Islands (“BPI”) at the Regional Trial Court of Makati in the Philippines (“Court”).

The claim is in relation to the invalid termination of the Agreement for the resale of mainframe software products and BPI’s failure to report its usage or consumption in accordance with the terms of the Agreement. Infomina PH is claiming a total of approximately PHP1.65 billion (equivalent to approximately RM133 million) from BPI, comprising unpaid subscription fees, overage fees, interest, and other related costs. An impairment loss of RM10.04 million on the trade receivable from BPI has been recognised in the previous FY2025.

On 26 October 2025, BPI filed its response and counterclaims against Infomina PH, which included a request for a proportionate refund of PHP173.48 million (approximately RM12.30 million), attorney’s fees of PHP10.0 million (approximately RM0.71 million), and an unprecedented exemplary damage amounting to PHP3.0 billion (approximately RM212.66 million). BPI also sought to implead the Company, the Directors of Infomina PH and a former employee of the Company as additional defendants to the counterclaims.

Following Infomina PH’s opposition to BPI’s motion to implead the additional defendants which was filed to the Court on 3 November 2025, the Court had on 27 November 2025 issued joint orders to: -

- (i) grant Infomina PH additional time (until 15 December 2025) to file its answer to the counterclaims, and
- (ii) deny BPI’s motion to implead additional defendants, deny BPI’s ex-parte motion to serve written interrogatories and deny BPI’s motion for partial reconsideration and motions to strike

Infomina PH filed its Answer to the counterclaims at the Court on 15 December 2025, and the Court on 22 December 2025 has set the hearing date on 20 January 2026 for BPI’s omnibus motion for partial reconsideration of the joint orders issued by the Court.

The Group will make further announcements as and when there are material developments.

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PART B: EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA SECURITIES (CONTINUED)

B 11. Dividends

The Board of Directors had on 15 January 2026 approved a first interim single-tier dividend of 1.35 sen per ordinary share in the Company in respect of the financial year ending 31 May 2026, totalling RM8,116,875 with the entitlement date on 29 January 2026, payable on 16 February 2026.

Save as disclosed above, there were no other dividends declared or proposed during the current financial quarter under review.

B 12. Earnings per share

The calculation of basic earnings per share was based on the profit attributable to ordinary shareholders and the weighted average number of ordinary shares outstanding, calculated as follows:

	Individual quarter		Cumulative quarter	
	Current quarter 30.11.2025	Corresponding quarter 30.11.2024	Current year-to-date 30.11.2025	Corresponding year-to-date 30.11.2024
Profit attributable to owners of the Company (RM'000)	8,294	8,084	16,376	16,097
Weighted average number of ordinary shares ('000)	601,250	601,250	601,250	601,250
Basic earnings per share (sen) ⁽¹⁾	1.38	1.34	2.72	2.68

Note:

- (1) The basic earnings per share is computed based on profit after tax attributable to the owners of the Company and divided by the weighted average number of ordinary shares in issue during the financial period under review.

There were no potential dilution effects on ordinary shares of the Group for the current quarter, current year-to-date, previous corresponding quarter and previous corresponding year-to-date. Accordingly, the diluted earnings per ordinary share for the current quarter, current year-to-date, previous corresponding quarter and previous corresponding year-to-date are equal to the basic earnings per ordinary share.

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B 13. Notes to the Unaudited Condensed Consolidated Statements of Comprehensive Income

PBT is arrived after charging:

	Individual quarter		Cumulative quarter	
	Current quarter 30.11.2025 RM '000	Corresponding quarter 30.11.2024 RM '000	Current year-to-date 30.11.2025 RM '000	Corresponding year-to-date 30.11.2024 RM '000
Amortisation of intangible assets	623	67	702	127
Depreciation of plant and equipment	366	475	800	957
Employee benefits expense	5,316	5,418	12,458	10,618
Expenses relating to short-term leases	37	24	61	53
Expenses relating to leases of low value assets	2	23	4	46
Gain on disposal of plant and equipment	-	-	111	-
Net realised foreign exchange (gain)/loss	(188)	1	(273)	28
Net unrealised foreign exchange loss/(gain)	65	(126)	(272)	(107)

B 14. Authorisation for issue

This Interim Financial Report of Infomina Berhad for the second quarter ended 30 November 2025 was authorised for issuance by the Board of Directors on 15 January 2026.

BY ORDER OF THE BOARD
INFOMINA BERHAD
15th January 2026