

**PRESS RELEASE  
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## **INFOMINA BERHAD COMPLETES LISTING ON THE ACE MARKET OF BURSA MALAYSIA**

*PROCEEDS FROM LISTING TO DRIVE REGIONAL EXPANSION AND R&D CAPABILITIES*

**KUALA LUMPUR, 25 NOVEMBER 2022 - INFOMINA BERHAD (盈获数码科技集团)**(“Infomina” or “Group”), regional technology solutions provider was officially listed on the ACE Market of Bursa Malaysia Securities Berhad under the stock name ‘Infom’ and the stock code ‘0265’.

Infomina’s listing raised approximately **RM32.47 million** via a public issue of 81,168,800 new ordinary shares at an issue price of **RM0.40** per IPO share. **RM13.96 million or 43.0%** of the proceeds will be used for working capital and **RM7.60 million or 23.4%** to strengthen R&D capabilities. Most notably, **RM5.53 million or 17.0%** will be put towards regional expansion whilst **RM0.89 million or 2.7%** will be used for branding, marketing and promotional activities. The remaining **RM4.5 million or 13.9%** will be to defray listing expenses.

Infomina listing was very well received by the public. The public issue of 30.1 million shares was oversubscribed. A total of 11,263 applications for 673.2 million new Shares with a value of close to RM270 million, which represented an overall **oversubscription rate of 21.39 times**.

M & A Securities is the Adviser, Sponsor, Underwriter and Placement Agent, while Newfields Advisors Sdn Bhd (“Newfields”) is the Financial Adviser for Infomina’s IPO exercise.

Infomina specialises in the design and implementation of technology application and infrastructure solutions that support the fundamental business operations of large private and public enterprises. The Group further supports its clients through customised operations, maintenance and support services.

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As at 30 September 2022, the Group services a well-diversified portfolio of over 60 active clients across multiple industries and geographical locations including Malaysia, Singapore, Thailand, Philippines, Indonesia, Hong Kong, China and Taiwan.

Infomina's key technology partners include Broadcom Software, CA Technologies, IBM, Hitachi Vantara, Huawei and VMware.

Commenting on the successful listing exercise, **Managing Director of Infomina, Yee Chee Meng** (余志明) said, *"Infomina has truly grown from strength to strength – all the hard work over the years has led to our successful IPO today. I am confident that our **regional clientele in Malaysia, Singapore, Thailand, Philippines, Indonesia and Hong Kong will look upon us more favorably and take comfort that we are listed company.**"*

*"Our financial performance over the last few years has been impressive – revenue has grown more than three (3) fold from **RM66.0 million in FYE2019 to RM201.1 million in FYE2022, a CAGR of 45%.** Our profitability has also improved significantly during the same period, from **RM6.9 million to RM17.1 million, a CAGR of 35%.**"*

*"That said, we are optimistic that there is more room for growth as we execute our orderbook of more than RM440 million. Additionally, we are hopeful that our tenderbook of RM375 million will translate into new contracts and positive news flow in the coming months ahead."*

*"I would like to especially thank Bursa Malaysia, M & A Securities, Newfields Advisors, and all our other consultants for all their hard work and helping us realize our aspirations to be listed company."*

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**ABOUT INFOMINA BERHAD**

Infomina Berhad (“Infomina” or “the Company”) is a regional technology solutions provider, principally involved in the design and implementation of technology application and infrastructure solutions that support the fundamental business operations of its customers. The Company further supports its customers through customised operations, maintenance and support services for technology solutions.

Infomina specialises in mainframe technology solutions, and also possess capabilities in developing solutions based on other technologies. Mainframes are primarily used by large organisations for critical large scale and real-time applications such as bulk data and transaction processing.

The Company has a diverse customer base across multiple countries in Asia - Malaysia, Singapore, Thailand, Philippines, Indonesia, Hong Kong, China and Taiwan, and they belong to both the private and public sectors.

Through its subsidiaries, Infomina principally operates in Malaysia, Singapore, Thailand, Philippines, Indonesia and Hong Kong.

For more information on Infomina Berhad, please visit <http://www.infomina.co>

**Issued by BCT Asia Associates Sdn Bhd on behalf of Infomina Berhad**

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