

**INFOMINA BERHAD SIGNS UNDERWRITING AGREEMENT FOR ITS
INITIAL PUBLIC OFFERING ON THE ACE MARKET OF BURSA MALAYSIA
SECURITIES BERHAD**

KUALA LUMPUR, 12 OCTOBER 2022 - INFOMINA BERHAD (“Infomina” or “Group”), regional technology solutions provider, today signed an Underwriting Agreement with M & A Securities Sdn Bhd (“M & A Securities”) enroute to its Initial Public Offering (“IPO”) on the ACE Market of Bursa Malaysia Securities Berhad (“Bursa Securities”). Infomina is principally in the design and implementation of technology application and infrastructure solutions that support the fundamental business operations of its customers. The Group further support its customers through customised operations, maintenance and support services for technology solutions.

M & A Securities is the Adviser, Sponsor, Underwriter and Placement Agent, while Newfields Advisors Sdn Bhd (“Newfields”) is the Financial Adviser for Infomina’s IPO exercise.

The IPO exercise will comprise the following:

- 1) Public issue of 81,168,800 new ordinary shares (“Issue Shares”) in the following manner:
 - 30,062,600 new shares available for application by the Malaysian public;
 - 6,012,500 new shares available for application by eligible directors and employees of the Group; and
 - 45,093,700 new shares by way of private placement to Bumiputera investors approved by the Ministry of International Trade and Industry (“MITI”).

- 2) Offer for sale of 81,168,800 existing shares (“Offer Shares”) in the following manner:
 - 30,062,500 existing shares by way of private placement to Bumiputera investors approved by MITI; and
 - 51,106,300 existing shares by way of private placement to selected investors.

Under the agreement, M & A Securities will underwrite 36,075,100 Issue Shares made available to the Malaysian public and the pink form allocations.

Commenting on the signing of the underwriting agreement, **Managing Director of Infomina, Yee Chee Meng said**, *“The execution of this underwriting agreement brings Infomina one step closer to being a listed company. This IPO exercise will allow Infomina to tap into the capital markets as we move on to our next stage of growth. With the additional resources at our disposal, we will strengthen our R&D capabilities and regional presence, which will propel Infomina to the next level.”*

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He added, *“We are pleased to have M & A Securities as our Adviser, Sponsor, Underwriter and Placement Agent; as well as Newfields on board as our Financial Adviser for this IPO.”*

Managing Director of Corporate Finance of M & A Securities, Datuk Bill Tan said, *“We are pleased to be the Adviser for this IPO. Infomina has grown from strength to strength over the past couple of years leading to this notable milestone and we are glad to be part of their journey. This IPO will further enhance their reputation and brand presence in Malaysia and in the region.”*



From left to right - Mohd Hoshairy Bin Alias, Executive Director, Infomina Berhad; Yee Chee Meng, Managing Director, Infomina Berhad; Datuk Bill Tan, Managing Director of Corporate Finance, M & A Securities Sdn Bhd; Gary Ting, Head of Corporate Finance, M & A Securities Sdn Bhd

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ABOUT INFOMINA BERHAD

Infomina Berhad (“Infomina” or “the Company”) is a regional technology solutions provider, principally involved in the design and implementation of technology application and infrastructure solutions that support the fundamental business operations of its customers. The Company further supports its customers through customised operations, maintenance and support services for technology solutions.

Infomina specialises in mainframe technology solutions, and also possess capabilities in developing solutions based on other technologies. Mainframes are primarily used by large organisations for critical large scale and real-time applications such as bulk data and transaction processing.

The Company has a diverse customer base across multiple countries in Asia - Malaysia, Singapore, Thailand, Philippines, Indonesia, Hong Kong and Taiwan, and they belong to both the private and public sectors.

Through its subsidiaries, Infomina principally operates in Malaysia, Singapore, Thailand, the Philippines, Indonesia and Hong Kong.

For more information on Infomina Berhad, please visit <http://www.infomina.co>

Issued by BCT Asia Associates Sdn Bhd on behalf of Infomina Berhad

For media queries, please contact:

Samuel Lo

Tel: +60 17 811 2304 | Email: sam@bcta.com.my