



COMPANY OVERVIEW

INFOMINA BERHAD is a regional technology solutions provider, principally involved in the design and implementation of technology application and infrastructure solutions that support the fundamental business operations of its customers. The Company further supports its customers through customised operations, maintenance and support services for technology solutions.

Infomina specialises in mainframe technology solutions, and also possess capabilities in developing solutions based on other technologies. Mainframes are primarily used by large organisations for critical large scale and real-time applications such as bulk data and transaction processing.

BUSINESS OVERVIEW

Design and implementation of technology application and infrastructure solutions

Our technology application and infrastructure solutions are tailor-made to each customer based on their business needs, industry practices as well as technological developments. It aims at supporting the fundamental business operations of our customers.

Provision of technology infrastructure operations, maintenance and support services

Following the completion of our provision in technology infrastructure services, our customers may engage us to provide on-going operations, maintenance and support services under a separate engagement. We have some other customers who also engage us to provide maintenance and support services on the technology, hardware and/or software which were not supplied by us, for which the typical tenure of such contracts range between 1 and 6 years.

OUR CUSTOMERS

We have a diverse customer base across multiple countries in Asia. Our customers are primarily based in Malaysia, Singapore, Thailand, Philippines, Indonesia, China, Hong Kong and Taiwan, belong to private and public sectors. The private sector include medium-sized to large multinational and local business enterprises as well as government linked companies in the banking, telecommunications and automotive sectors. The public sector include government agencies and statutory bodies.

PRINCIPAL MARKETS



INTERNATIONAL TECHNOLOGY PARTNERS



and more...

SNAPSHOT



122

Total Workforce
As at Sep 30, 2022



> 60 Active Customers

As at Sep 30, 2022
(longest relationship - 14 years)



RM370.3 mil
Completed Projects
As at Sep 30, 2022
(Excl. Service Tax)



RM 443.6 mil
In Order Book
As at Sep 30, 2022



RM 234.0 mil
In Tender Book
As at Sep 30, 2022



45% 3-yr CAGR Revenue
(FYE2019-FYE2022)



35% 3-yr CAGR PAT
(FYE2019-FYE2022)



Regional Presence
In **8** Markets

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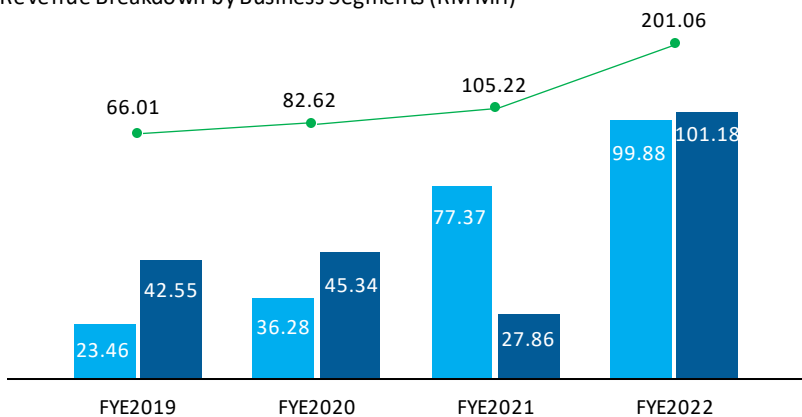
E investor@infomina.co

W www.infomina.co

FINANCIAL OVERVIEW

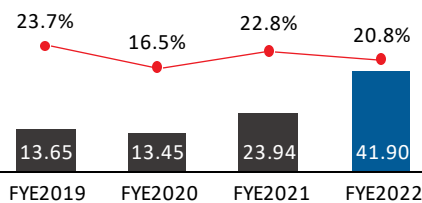
Financial Year Ended (FYE) 31 May

Revenue Breakdown by Business Segments (RM Mil)

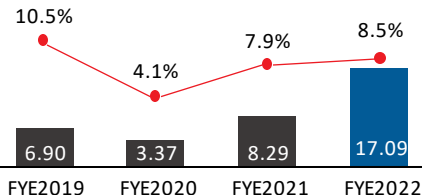


- Design and implementation of technology application and infrastructure solutions
- Provision of technology infrastructure operations, maintenance and support services
- Total revenue

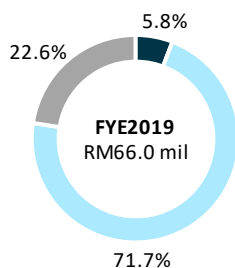
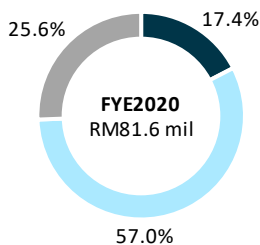
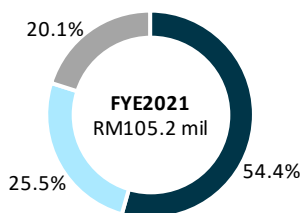
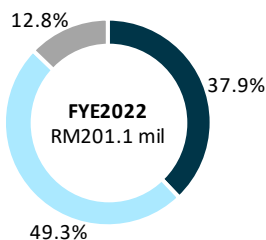
Gross Profit (RM Mil) & GP Margin



Profit After Tax (RM Mil) & Margin



Revenue Breakdown by Industries



- Financial Service Institution
- Government Agencies
- Others

Revenue Breakdown by Countries

	FYE2019	FYE2020	FYE2021	FYE2022
Malaysia	100%	82%	39%	58%
Thailand	-	13%	30%	16%
Philippines	-	3%	26%	21%
Singapore, HK & Taiwan	-	2%	5%	5%

COMPETITIVE ADVANTAGES

- 1** Well-positioned to Leverage on Technology Changes
- 2** Offer Tailor-made Technology Application and Infrastructure Solutions
- 3** Reputable Customer Base
- 4** Established Relationship with Major International Technology Partners
- 5** Experienced and Dedicated Management and Technical Teams

IPO DETAILS

Listing Market
ACE Market

IPO Issue Price
RM0.40

Enlarged Share Capital
601.25 million

IPO Offering (no. of share)
162.34 million
(27.0%)

Market Capitalisation
RM240.50 million

Use of Proceeds:

- Strengthen R&D
- Regional Expansion
- Marketing & Communications Activities
- Working Capital
- Listing Expenses

RM32.47 million

Public Issue

81.17 million (13.5%)
RM32.47 million

- Malaysia Public (5.0%)
- Eligible Directors and Employees (1.0%)
- Private Placement to Bumi Investors Approved by MITI (7.5%)

Offer For Sale

81.17 million (13.5%)
RM32.47 million

- Private Placement to Selected Investors (8.5%)
- Private Placement to Bumi Investors Approved by MITI (5.0%)