

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

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HEXTAR INDUSTRIES BERHAD
(FORMERLY KNOWN AS SCH GROUP BERHAD)
(Registration No. 201101044580 (972700-P))
(Incorporated in Malaysia)

NOTICE TO WARRANT HOLDERS
IN RELATION TO
THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2016/2021

STOCK NAME: HEXIND-WA

STOCK CODE: 0161WA

IMPORTANT RELEVANT DATES AND TIME

Last date and time for trading of Warrants 2016/2021	:	Wednesday, 17 November 2021 at 5.00 p.m.
Date and time of suspension of trading of Warrants 2016/2021	:	Thursday, 18 November 2021 at 9.00 a.m.
Last date and time for transfer into depositor's CDS account	:	Friday, 26 November 2021 at 4.30 p.m.
Last date and time for exercise of Warrants 2016/2021 (Expiry Date)	:	Friday, 3 December 2021 at 5.00 p.m.
Removal of Warrants 2016/2021 from the Official List of Bursa Malaysia Securities Berhad	:	Monday, 6 December 2021 at 9.00 a.m.

This Notice is dated 3 November 2021.

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Notice:-

Board	: The Board of Directors of HEXIND.
Bursa Depository	: Bursa Malaysia Depository Sdn. Bhd. [Registration No. 198701006854 (165570-W)]
Bursa Securities	: Bursa Malaysia Securities Berhad [Registration No. 200301033577 (635998-W)]
CDS	: Central Depository System.
Deed Poll	: Deed Poll dated 14 November 2016 constituting the Warrants 2016/2021.
Director(s)	: The Directors for the time being of HEXIND.
Exercise Form	: The form in respect of the exercise of Warrants 2016/2021 as set out in this Notice.
Exercise Money	: In relation to the exercise by a Warrant Holder of the Exercise Rights, the amount calculated by multiplying the Exercise Price by the aggregate number of new Shares in respect of which the Exercise Rights are being exercised.
Exercise Period	: The period commencing on, and inclusive of, the date of issue of the Warrants 2016/2021 and ending at 5.00 p.m. on the Expiry Date, provided that if such day falls on a day which is not a Market Day, then it shall be the Market Day immediately preceding the said non-Market Day.
Exercise Price	: RM0.16, being the exercise price payable in respect of one (1) new Share for each Warrant 2016/2021 exercised.
Exercise Rights	: The rights of a Warrant Holder to subscribe for one (1) new Share for each Warrant 2016/2021 at the Exercise Price and upon the terms and conditions of the Deed Poll.
Expiry Date	: Friday, 3 December 2021 at 5.00 p.m., being the last Market Day falling immediately preceding the fifth (5 th) anniversary of the issue of Warrants 2016/2021 which falls on a non-Market Day, Saturday, 4 December 2021.
Market Day(s)	: A day on which the stock market of Bursa Securities is open for trading in securities.
Notice	: This Notice to Warrant Holders dated 3 November 2021.
Record of Depositors	: The record of depositors provided by Bursa Depository to the Company under the Rules of Bursa Depository.
RM or Sen	: Ringgit Malaysia and Sen respectively.
Shares	: Ordinary shares in HEXIND.
Share Registrar	: Tricor Investor & Issuing House Services Sdn. Bhd. [Registration No. 197101000970 (11324-H)]
HEXIND or Company	: Hextar Industries Berhad (formerly known as SCH Group Berhad) [Registration No. 201101044580 (972700-P)]
Warrants 2016/2021 or Warrants	: The 128,948,208 warrants constituted by the Deed Poll dated 14 November 2016 and issued by the Company on 5 December 2016 which shall expire on 4 December 2021, if such date is not a Market Day, then on the immediate preceding Market Day, i.e. 3 December 2021.
Warrant Holder(s)	: Holder(s) of Warrants 2016/2021.

CONTENTS

NOTICE TO WARRANT HOLDERS CONTAINING :

	PAGE
1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING	2
2. EXERCISE PRICE	2
3. PAYMENT OF EXERCISE MONEY	2
4. EXERCISE OF EXERCISE RIGHTS	2
5. BOOK CLOSURE DATE.....	3
6. EXPIRY OF EXERCISE RIGHTS	3
7. CONTACT DETAILS FOR ENQUIRIES.....	3
8. DIRECTORS' RESPONSIBILITY STATEMENT	4

EXERCISE FORM FOR WARRANTS 2016/2021

Enclosed



HEXTAR INDUSTRIES BERHAD
(FORMERLY KNOWN AS SCH GROUP BERHAD)
(Registration No. 201101044580 (972700-P))
(Incorporated in Malaysia)

Registered Office:
Level 5, Block B
Dataran PHB Saujana Resort
Section U2
40150 Shah Alam
Selangor
3 November 2021

Board of Directors :

Dato' Chan Choun Sien	(Independent Non-Executive Chairman)
Ang Sui Aik	(Group Managing Director)
Wong Kin Seng	(Executive Director)
Sim Yee Fuan	(Independent Non-Executive Director)
Dato Sri Chee Hong Leong	(Independent Non-Executive Director)
Dato' Ong Choo Meng	(Non-Independent Non-Executive Director)
Ong Tzu Chuen	(Non-Independent Non-Executive Director)

To : The Warrant Holders of Hextar Industries Berhad (formerly known as SCH Group Berhad)

Dear Sir/Madam,

NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2016/2021

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions stipulated in the Deed Poll dated 14 November 2016, the Exercise Rights of the Warrants will expire on Friday, 3 December 2021 at 5.00 p.m. (being the last Market Day of the Exercise Period) ("Expiry Date").

Accordingly, all Warrant Holders intending to exercise their Exercise Rights of the Warrants are advised to submit the enclosed Exercise Form to the Share Registrar of the Company not later than 5.00 p.m. on the Expiry Date.

The total number of Warrants outstanding as at 26 October 2021, being the latest practicable date prior to the issuance of this Notice is 128,948,208.

WARRANT HOLDERS SHOULD NOTE THAT THE WARRANTS WHICH ARE NOT EXERCISED BY 5.00 P.M. ON THE EXPIRY DATE WILL LAPSE AND BECOME NULL AND VOID AND CEASE TO BE VALID FOR ANY PURPOSE. ACCORDINGLY, THE WARRANTS WILL BE REMOVED FROM THE OFFICIAL LIST OF BURSA SECURITIES WITH EFFECT FROM 9.00 A.M. ON MONDAY, 6 DECEMBER 2021.

Warrant Holders are therefore advised to carefully read the information set out below :

1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING

The last day and time for trading of the Warrants will be on Wednesday, 17 November 2021 at 5.00 p.m. to facilitate the exercise of the Exercise Rights by the Warrant Holders, the Warrants will be suspended from trading on Bursa Securities with effect from 9.00 a.m. on Thursday, 18 November 2021.

2. EXERCISE PRICE

The Exercise Price of the Warrants is RM0.16 for one (1) new Share payable upon the exercise of the Exercise Rights of each Warrant. Accordingly, for illustration purpose, if a Warrant Holder wishes to exercise the Exercise Rights for 100 Warrants to subscribe for 100 new Shares, the Exercise Money payable will be RM16.00.

3. PAYMENT OF EXERCISE MONEY

The remittance of the Exercise Money must be made in full and payable in Ringgit Malaysia by banker's draft or cashier's order drawn on a bank operating in Malaysia or money order or postal order issued by post office in Malaysia made in favour of "**HEXTAR INDUSTRIES BERHAD WARRANTS-A**" crossed "A/C Payee Only" and endorsed on the reverse side with the name, old and new NRIC/Passport/Armed Force/Police Personnel/Company number and CDS Account number of the Warrant Holders.

4. EXERCISE OF EXERCISE RIGHTS

If you are a Warrant Holder and wish to exercise your Exercise Rights, you are to :

- (a) Complete and sign the enclosed Exercise Form, additional copies of which can be obtained from the Company's Share Registrar at the address stated in Section 7 below; and
- (b) Deliver the following documents to the Company's Share Registrar not later than 5.00 p.m. on the Expiry Date :
 - (i) the Exercise Form duly completed and signed by you;
 - (ii) remittance for the full amount of the Exercise Money as mentioned in Sections 2 and 3 above; and
 - (iii) a processing fee of RM20.00 per debit transaction or credit transaction shall be paid by the Warrant Holder in the form of cash or cheque in favour of "**Tricor Investor & Issuing House Services Sdn Bhd**" to the Registrar for any debiting or crediting of the CDS account(s).

The Company shall within eight (8) Market Days (or such other period as may be prescribed by Bursa Securities) after the date of receipt of the duly completed Exercise Form together with the requisite payments :

- (a) allot and issue the new Shares arising from the exercise of Warrants; and
- (b) despatch the notice of allotment to the Warrant Holders stating the number of new Shares that will be credited into the CDS Accounts of the Warrant Holders.

The new Shares to be issued pursuant to the exercise of the Warrants shall, upon allotment and issuance, rank pari passu in all respect with the existing HEXIND Shares including any entitlement to any dividends, rights, allotments or other distributions, save and except that such new Shares shall not be entitled to any dividends, rights, allotments or other distributions declared or paid prior to the date of allotment of the new Shares.

The new Shares arising from the exercise of the Exercise Rights by the Warrant Holders will be credited directly into the CDS Accounts of such Warrant Holders and no physical share certificates would be issued to the Warrant Holders in respect of the new Shares.

5. BOOK CLOSURE DATE

FURTHER NOTICE IS HEREBY GIVEN THAT in relation to the Warrants :

- (a) Bursa Depository will not be accepting any request for transfer of Warrants for the period commencing from 4.30 p.m. on Friday, 26 November 2021 up to the Expiry Date;
- (b) Warrant Holders shall only be entitled to subscribe for new Shares in respect of the following :
 - (i) Warrants 2016/2021 transferred into the depositor's CDS Account before 4.30 p.m. on Friday, 26 November 2021 in respect of transfers; and
 - (ii) Warrants 2016/2021 bought on Bursa Securities on or before 5.00 p.m. on Wednesday, 17 November 2021, being the last day for trading of the Warrants.

6. EXPIRY OF EXERCISE RIGHTS

Warrant Holders should note that :

- (a) If their Exercise Rights are not exercised and the relevant Exercise Form together with the remittances are not delivered to the Company's Share Registrar by 5.00 p.m. on the Expiry Date, their Exercise Rights will lapse and become null and void and cease to be exercisable thereafter; and
- (b) All unexercised Warrants 2016/2021 remaining in the depositor's CDS Account by 5.00 p.m. on the Expiry Date will be debited from the respective depositor's CDS Account on Monday, 6 December 2021.

7. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning the above should be addressed to the Company's Share Registrar at :

Tricor Investor & Issuing House Services Sdn. Bhd.

Unit 32-01, Level 32, Tower A
Vertical Business Suite Avenue 3
Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur

Tel: 603-2783 9299

Fax: 603-2783 9222

E-mail: Sakila@my.tricorglobal.com

Attention: Cik Ros Sakila Binti Bahari

8. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by the Directors of HEXIND who collectively and individually accept full responsibility for the accuracy of the information contained in this Notice. The Directors confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no other facts, the omission of which would make any statement herein misleading.

Yours faithfully,

For and on behalf of the Board of

HEXTAR INDUSTRIES BERHAD (formerly known as SCH Group Berhad)

Ang Sui Aik
Group Managing Director

Kuala Lumpur

3 November 2021

(Exercise Form)

**HEXTAR INDUSTRIES BERHAD
(formerly known as SCH GROUP BERHAD)
[Registration No. 201101044580 (972700-P)]**

(To be executed and lodged in accordance with the Deed Poll to exercise the Exercise Rights represented by the Global Warrant Certificate)

Expiry Date	Exercise Price	Exercise Period
3 December 2021	RM0.16	5 December 2016 to 3 December 2021

Particulars of Depositors

*Name of Depositor (Applicant) : _____
* Old IC/Passport/Armed Forces/Police Personnel/Registration No. : _____
: _____
* New NRIC No./Company No. : _____
*Correspondence address of depositor : _____
: _____
: _____
Contact Number : _____
: _____

All information given above must be as per information in the records of Bursa Malaysia Depository Sdn Bhd (“Bursa Depository”)

**To: The Registrar of Hextar Industries Berhad (formerly known as SCH Group Berhad)
Tricor Investor & Issuing House Services Sdn Bhd (Company No. 11324-H)
Unit 32-01, Level 32, Tower A, Vertical Business Suite
Avenue 3, Bangsar South, No. 8 Jalan Kerinchi
59200 Kuala Lumpur**

I/We, the undersigned, being the Warrant Holder of the Warrants:

- (1) hereby irrevocably elect, upon and subject to the provisions of the Deed Poll dated the day of 14th November 2016 and any deed supplemental thereto, to exercise the Exercise Rights in respect of /all* of the New Shares of the Company to which the Warrants relates and to subscribe and make payment as provided below for such number of the New Shares to be issued upon the exercise of the Warrants to which this Exercise Form relates at the Exercise Price for each New Share, and agree to accept such New Shares subject to the terms of the Constitution of the Company;
- (2) hereby make payment in full for such New Shares by the attached banker's draft or cashier's order or money order or postal order amounting to RM drawn on a bank or post office operating in Malaysia made out in favour of “HEXTAR INDUSTRIES BERHAD WARRANTS-A”, crossed “A/C Payee only” and endorsed on the reverse side with the name and address of the Warrant Holder(s). Payment shall be made free of bank commission, outstation charges or any other payments due to the issuing financial institution;
- (3) hereby authorise you to instruct Bursa Malaysia Depository Sdn. Bhd. to debit the quantity(ies) of Warrants specified below from my/our Securities Account(s) in the exercise of my/our rights as specified below in accordance with the provisions of the Deed Poll;
- (4) hereby confirm that the Warrants intended for the exercise of the Exercise Rights are or have been designated as "free securities" in my/our Securities Account(s);

- (5) hereby confirm and declare that the information set out hereinabove is true and correct and is identical with the information in the records of Bursa Malaysia Depository Sdn. Bhd. with regard to my/our Securities Account(s) and further agree and confirm that in the event the information aforesaid differs from the information in Bursa Malaysia Depository Sdn. Bhd.'s records as mentioned earlier, the exercise of my/our rights hereunder may be rejected;
- (6) hereby authorise you to instruct Bursa Malaysia Depository Sdn. Bhd. to credit the quantity(ies) of New Shares specified below into my/our Securities Account(s) stated below and for the notice of allotment to be despatched to me/us by ordinary post at my/our risk to the correspondence address mentioned in the records of Bursa Malaysia Depository Sdn. Bhd.;
- (7) hereby confirm that after the submission of this form to the Company, I/we shall not dispose, transfer or charge or allow the disposal, transfer or charge of the Warrants intended for the exercise of the Exercise Rights herein, until the exercise is completed by the debiting of such Warrants from my/our Securities Account(s) or the exercise is rejected by the Company, whichever shall be applicable;
- (8) hereby undertake to fully indemnify the Company and Registrar against any loss, damage, liability, cost or expense (including legal costs on a solicitor and client basis) that may be suffered or incurred by the Company or the Registrar as a result of any demand, actions or proceedings made in respect of or arising from the debiting of the Warrants from my/our Securities Account(s), in reliance by you on this Exercise Form; and
- (9) hereby warrant and represent that I/we* have complied with all exchange control and other legal requirements applicable to the exercise of the Exercise Rights under the Exercise Form and any directions or instructions given in this Exercise Form.

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(A)

(B)

SOURCE ACCOUNT FOR DEBITING WARRANTS AND TARGETED ACCOUNT FOR CREDITING NEW ORDINARY SHARES

Number of Warrants to be debited

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Number of new Ordinary Shares to be credited

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

CDS Account Number

			-					-											
--	--	--	---	--	--	--	--	---	--	--	--	--	--	--	--	--	--	--	--

If warrant holder is an individual

If warrant holder is a Corporation
The Common Seal was hereunto
affixed in the presence of:-

.....
Signature

.....
Director

.....
Director/Secretary

- * Please complete and/or delete as applicable.
- ** The Bursa Malaysia Depository Sdn. Bhd. does not recognise joint account holders and therefore please indicate the number of the New Shares to be credited into the individual Securities Account of the respective joint holders.

Notes:-

1. In the case of a corporation, this Exercise Form has to be signed by affixing its common seal in accordance with its Constitution, certified true copies of which, and certified true copy of the resolution of its directors authorising the use and affixation of its common seal, must be lodged together with this Exercise Form.
2. No script will be issued to the Depositor as the result of any exercise of the Exercise Rights herein.
3. No Depositor shall be allowed to instruct the crediting of the New Shares into a Securities Account other than the one from which the Warrants are debited.
4. In exercising the Exercise Rights represented by the Warrants, the Depositor shall be responsible to ensure compliance with any exchange control or other statutory requirements for the time being applicable and in force.
5. The terms and expressions used in this Exercise Form will have the same meaning as defined in the Deed Poll constituting the Warrants.
6. A processing fee of **RM20.00** per securities account shall be payable to “**Tricor Investor & Issuing House Services Sdn Bhd**” for debiting the Warrant and crediting the new ordinary shares of the Issuer.
7. On the expiry date, any Exercise Rights which have not been exercised and the Exercise Form with appropriate remittance not delivered to the Registrar will lapse and every Warrant will cease thereafter to be valid for any purpose.

ADA means “Authorised Depository Agent”.

Registrar : **Tricor Investor & Issuing House Services Sdn. Bhd.**
Registration Number: 197101000970 (11324-H)
Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South,
No.8, Jalan Kerinchi, 59200 Kuala Lumpur

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