

(Exercise Form)

**HEXTAR INDUSTRIES BERHAD
(formerly known as SCH GROUP BERHAD)
[Registration No. 201101044580 (972700-P)]**

(To be executed and lodged in accordance with the Deed Poll to exercise the Exercise Rights represented by the Global Warrant Certificate)

Expiry Date	Exercise Price	Exercise Period
3 December 2021	RM0.16	5 December 2016 to 3 December 2021

Particulars of Depositors

*Name of Depositor (Applicant) : _____
* Old IC/Passport/Armed Forces/Police Personnel/Registration No. : _____
: _____
* New NRIC No./Company No. : _____
*Correspondence address of depositor : _____

Contact Number : _____

All information given above must be as per information in the records of Bursa Malaysia Depository Sdn Bhd (“Bursa Depository”)

**To: The Registrar of Hextar Industries Berhad (formerly known as SCH Group Berhad)
Tricor Investor & Issuing House Services Sdn Bhd (Company No. 11324-H)
Unit 32-01, Level 32, Tower A, Vertical Business Suite
Avenue 3, Bangsar South, No. 8 Jalan Kerinchi
59200 Kuala Lumpur**

I/We, the undersigned, being the Warrant Holder of the Warrants:

- (1) hereby irrevocably elect, upon and subject to the provisions of the Deed Poll dated the day of 14th November 2016 and any deed supplemental thereto, to exercise the Exercise Rights in respect of /all* of the New Shares of the Company to which the Warrants relates and to subscribe and make payment as provided below for such number of the New Shares to be issued upon the exercise of the Warrants to which this Exercise Form relates at the Exercise Price for each New Share, and agree to accept such New Shares subject to the terms of the Constitution of the Company;
- (2) hereby make payment in full for such New Shares by the attached banker's draft or cashier's order or money order or postal order amounting to RM drawn on a bank or post office operating in Malaysia made out in favour of **“HEXTAR INDUSTRIES BERHAD WARRANTS-A”**, crossed **“A/C Payee only”** and endorsed on the reverse side with the name and address of the Warrant Holder(s). Payment shall be made free of bank commission, outstation charges or any other payments due to the issuing financial institution;
- (3) hereby authorise you to instruct Bursa Malaysia Depository Sdn. Bhd. to debit the quantity(ies) of Warrants specified below from my/our Securities Account(s) in the exercise of my/our rights as specified below in accordance with the provisions of the Deed Poll;
- (4) hereby confirm that the Warrants intended for the exercise of the Exercise Rights are or have been designated as "free securities" in my/our Securities Account(s);

- (5) hereby confirm and declare that the information set out hereinabove is true and correct and is identical with the information in the records of Bursa Malaysia Depository Sdn. Bhd. with regard to my/our Securities Account(s) and further agree and confirm that in the event the information aforesaid differs from the information in Bursa Malaysia Depository Sdn. Bhd.'s records as mentioned earlier, the exercise of my/our rights hereunder may be rejected;
- (6) hereby authorise you to instruct Bursa Malaysia Depository Sdn. Bhd. to credit the quantity(ies) of New Shares specified below into my/our Securities Account(s) stated below and for the notice of allotment to be despatched to me/us by ordinary post at my/our risk to the correspondence address mentioned in the records of Bursa Malaysia Depository Sdn. Bhd.;
- (7) hereby confirm that after the submission of this form to the Company, I/we shall not dispose, transfer or charge or allow the disposal, transfer or charge of the Warrants intended for the exercise of the Exercise Rights herein, until the exercise is completed by the debiting of such Warrants from my/our Securities Account(s) or the exercise is rejected by the Company, whichever shall be applicable;
- (8) hereby undertake to fully indemnify the Company and Registrar against any loss, damage, liability, cost or expense (including legal costs on a solicitor and client basis) that may be suffered or incurred by the Company or the Registrar as a result of any demand, actions or proceedings made in respect of or arising from the debiting of the Warrants from my/our Securities Account(s), in reliance by you on this Exercise Form; and
- (9) hereby warrant and represent that I/we* have complied with all exchange control and other legal requirements applicable to the exercise of the Exercise Rights under the Exercise Form and any directions or instructions given in this Exercise Form.

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(A)

(B)

SOURCE ACCOUNT FOR DEBITING WARRANTS AND TARGETED ACCOUNT FOR CREDITING NEW ORDINARY SHARES

Number of Warrants to be debited

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Number of new Ordinary Shares to be credited

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CDS Account Number

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If warrant holder is an individual

If warrant holder is a Corporation
The Common Seal was hereunto
affixed in the presence of:-

.....
Signature

.....
Director

.....
Director/Secretary

- * Please complete and/or delete as applicable.
- ** The Bursa Malaysia Depository Sdn. Bhd. does not recognise joint account holders and therefore please indicate the number of the New Shares to be credited into the individual Securities Account of the respective joint holders.

Notes:-

1. In the case of a corporation, this Exercise Form has to be signed by affixing its common seal in accordance with its Constitution, certified true copies of which, and certified true copy of the resolution of its directors authorising the use and affixation of its common seal, must be lodged together with this Exercise Form.
2. No script will be issued to the Depositor as the result of any exercise of the Exercise Rights herein.
3. No Depositor shall be allowed to instruct the crediting of the New Shares into a Securities Account other than the one from which the Warrants are debited.
4. In exercising the Exercise Rights represented by the Warrants, the Depositor shall be responsible to ensure compliance with any exchange control or other statutory requirements for the time being applicable and in force.
5. The terms and expressions used in this Exercise Form will have the same meaning as defined in the Deed Poll constituting the Warrants.
6. A processing fee of **RM20.00** per securities account shall be payable to **“Tricor Investor & Issuing House Services Sdn Bhd”** for debiting the Warrant and crediting the new ordinary shares of the Issuer.
7. On the expiry date, any Exercise Rights which have not been exercised and the Exercise Form with appropriate remittance not delivered to the Registrar will lapse and every Warrant will cease thereafter to be valid for any purpose.

ADA means “Authorised Depository Agent”.

Registrar : **Tricor Investor & Issuing House Services Sdn. Bhd.**
Registration Number: 197101000970 (11324-H)
Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South,
No.8, Jalan Kerinchi, 59200 Kuala Lumpur

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