

**RUBBEREX CORPORATION (M) BERHAD**

Incorporated in Malaysia

(Company no. 372642-U)

Condensed Consolidated Statements of Comprehensive Income for the financial period ended 30 September 2014

These figures have not been audited

	2014 Current Quarter ended 30 September RM'000	2014 Year-to-Date ended 30 September RM'000	2013 Current Quarter ended 30 September RM'000	2013 Year-to-Date ended 30 September RM'000
Revenue	76,271	220,996	91,888	242,632
Cost of sales	(66,039)	(190,567)	(85,864)	(224,216)
<b>Gross profit</b>	<b>10,232</b>	<b>30,429</b>	<b>6,024</b>	<b>18,416</b>
Other gains and losses	(298)	84	(111)	(559)
Operating expenses	(4,153)	(13,193)	(4,104)	(11,610)
<b>Profit from operations</b>	<b>5,781</b>	<b>17,320</b>	<b>1,809</b>	<b>6,247</b>
Finance costs	(873)	(2,827)	(1,203)	(4,042)
<b>Profit before tax</b>	<b>4,908</b>	<b>14,493</b>	<b>606</b>	<b>2,205</b>
Income tax expense	(1,875)	(5,551)	(552)	(1,710)
<b>Profit for the period attributable to Equity holders of the Company</b>	<b>3,033</b>	<b>8,942</b>	<b>54</b>	<b>495</b>
<b>Other comprehensive income, net of tax:</b>				
Foreign currency translation differences for foreign operations	4,835	(3,064)	6,282	15,165
<b>Total comprehensive income for the period attributable to Equity holders of the Company</b>	<b>7,868</b>	<b>5,878</b>	<b>6,336</b>	<b>15,660</b>
<b>Earnings per share:</b>				
Basic (sen)	1.33	3.93	0.02	0.22

*The condensed consolidated statements of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying notes attached to the interim financial statements.*

**RUBBEREX CORPORATION (M) BERHAD**

Incorporated in Malaysia

(Company no. 372642-U)

Condensed Consolidated Statements of Financial Position as at 30 September 2014

These figures have not been audited

	As at 30 September 2014 RM'000	Year ended 31 December 2013 RM'000
<b>ASSETS</b>		
<b>Non-current Assets</b>		
Property, plant and equipment	129,128	128,431
Prepaid lease payments	13,559	13,860
Goodwill	2,793	2,793
	<u>145,480</u>	<u>145,084</u>
<b>Current Assets</b>		
Inventories	65,261	85,028
Trade and other receivables	47,230	49,531
Cash and bank balances	26,961	21,989
	<u>139,452</u>	<u>156,548</u>
<b>TOTAL ASSETS</b>	<b><u>284,932</u></b>	<b><u>301,632</u></b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to equity holders of the Company</b>		
Issued capital	114,639	114,639
Treasury shares	(1,413)	(1,405)
Share premium	29,335	29,335
Other reserves	8,269	11,333
Retained earnings	46,307	40,775
<b>TOTAL EQUITY</b>	<u>197,137</u>	<u>194,677</u>
<b>Non-current Liabilities</b>		
Borrowings	16,000	16,000
Other liabilities	-	-
Deferred tax liabilities	346	246
	<u>16,346</u>	<u>16,246</u>
<b>Current Liabilities</b>		
Trade and other payables	33,469	42,603
Borrowings	37,980	48,106
	<u>71,449</u>	<u>90,709</u>
<b>TOTAL LIABILITIES</b>	87,795	106,955
<b>TOTAL EQUITY AND LIABILITIES</b>	<b><u>284,932</u></b>	<b><u>301,632</u></b>
Net assets per share (RM)	0.87	0.86

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**RUBBEREX CORPORATION (M) BERHAD**

Incorporated in Malaysia

(Company no. 372642-U)

Condensed Consolidated Statements of Changes in Equity for the financial period ended 30 September 2013

These figures have not been audited

	Attributable to Equity Holders of the Company						Total Equity RM'000
	Share Capital RM'000	Treasury Shares RM'000	Non-Distributable Reserves			Retained Earnings RM'000	
			Share Premium RM'000	Capital Reserves RM'000	Translation Reserves RM'000		
<b>As at 01 January 2013</b>	114,639	(1,389)	29,335	(7,528)	(854)	46,040	180,243
Total comprehensive income for the period	-	-	-	-	-	495	495
Dividends paid	-	-	-	-	-	(5,683)	(5,683)
Purchase of treasury shares	-	(8)	-	-	-	-	(8)
Effects of foreign exchange differences	-	-	-	-	15,165	-	15,165
<b>As at 30 September 2013</b>	<b>114,639</b>	<b>(1,397)</b>	<b>29,335</b>	<b>(7,528)</b>	<b>14,311</b>	<b>40,852</b>	<b>190,212</b>
<b>As at 01 January 2014</b>	114,639	(1,405)	29,335	(5,128)	16,461	40,775	194,677
Total comprehensive income for the period	-	-	-	-	-	8,942	8,942
Dividends paid	-	-	-	-	-	(3,410)	(3,410)
Purchase of treasury shares	-	(8)	-	-	-	-	(8)
Effects of foreign exchange differences	-	-	-	-	(3,064)	-	(3,064)
<b>As at 30 September 2014</b>	<b>114,639</b>	<b>(1,413)</b>	<b>29,335</b>	<b>(5,128)</b>	<b>13,397</b>	<b>46,307</b>	<b>197,137</b>

*The condensed consolidated statements of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying notes attached to the interim financial statements.*

**RUBBEREX CORPORATION (M) BERHAD**

Incorporated in Malaysia

(Company no. 372642-U)

Condensed Consolidated Statements of Cashflows for the financial period ended 30 September 2014

These figures have not been audited

	2014 Year-to-Date ended 30 September RM'000	2013 Year-to-Date ended 30 September RM'000
Net cash generated from operating activities	32,934	34,157
Net cash generated used in investing activities	(9,730)	(1,015)
Net cash generated from/(used in) financing activities	<u>(16,363)</u>	<u>(33,325)</u>
Net increase/(decrease) in cash and cash equivalents	6,841	(183)
Effects of foreign exchange differences	(2,033)	5,194
Cash and cash equivalents at beginning of financial period	<u>21,462</u>	<u>21,195</u>
Cash and cash equivalents at end of financial period	<u><b>26,270</b></u>	<u><b>26,206</b></u>

Cash and cash equivalents at end of financial period comprise the following:

Cash and bank balances	26,961	26,206
Short term borrowings - bank overdrafts	<u>(691)</u>	<u>-</u>
	<u><b>26,270</b></u>	<u><b>26,206</b></u>

*The condensed consolidated statements of cashflows should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying notes attached to the interim financial statements.*