MYDCD BERHAD

(Registration No. 202501030429 (1631841-A))
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED FINANCIAL STATEMENTS FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2026

TA Securities Holdings Berhad ("**TA Securities**"), being the Sponsor, is responsible for the admission of MyDCD Berhad to the ACE Market of Bursa Malaysia Securities Berhad on 17 November 2026. TA Securities assumes no responsibility for the contents of these condensed consolidated financial statements for the first quarter ended 30 September 2026.

MYDCD BERHAD
Registration No. 202501030429 (1631841-A)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND COMPREHENSIVE INCOME FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2026[1]

	Note	QUARTER AND YEAR-TO-DATE ENDED	
		30.09.2026	**[2]30.09.2025**
		RM'000	**RM'000**
Revenue	B1	178,676	N/A
Cost of sales		(140,883)	N/A
Gross profit		**37,793**	**N/A**
Other income		165	N/A
Selling and distribution expenses		(211)	N/A
Administrative expenses		(3,556)	N/A
Other expenses		*	N/A
Profit from operations		**34,191**	**N/A**
Finance costs		(130)	N/A
Profit before tax	B13	**34,061**	**N/A**
Tax expense	B5	(8,350)	N/A
Profit for the financial period, representing total comprehensive income for the financial period		**25,711**	**N/A**
Earnings per share			
Basic / Diluted earnings per share[3] (sen)	B12	1.43	N/A

CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND COMPREHENSIVE INCOME FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2026[(1)]

Notes:

(1) The basis of preparation of the Condensed Consolidated Statements of Profit or Loss and Comprehensive Income is disclosed in Note A1 and should be read in conjunction with the Accountants' Report as disclosed in the prospectus of MyDCD Berhad ("**MyDCD**" or the "**Company**") dated 26 October 2026 in relation to the initial public offering ("**IPO**") ("**Prospectus**") and the accompanying explanatory notes attached to these condensed consolidated financial statements.

(2) These are the first condensed consolidated financial statements announced by the Company in compliance with the ACE Market Listing Requirements of Bursa Malaysia Securities Berhad ("**Bursa Securities**") ("**Listing Requirements**"). As such, there are no comparative figures for the preceding year's corresponding quarter and year-to-date as no condensed consolidated financial statements were prepared for the financial period concerned.

(3) The basic earnings per share ("**EPS**") is computed based on profit attributable to owners of the Company divided by the enlarged issued share capital of 1,794,000,000 ordinary shares of the Company ("**Shares**") upon the Company's listing on the ACE Market of Bursa Securities. The diluted EPS of the Company is equivalent to the basic EPS as the Company does not have any dilutive instruments as at the end of the reporting period.

N/A Not applicable.

* Less than RM1,000.

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MYDCD BERHAD
Registration No. 202501030429 (1631841-A)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2026[1]

	Note	UNAUDITED 30.09.2026 RM'000	AUDITED 30.06.2026 RM'000
ASSETS			
Non-current assets			
Plant and equipment		392	159
Right-of-use assets		6,183	6,578
Total non-current assets		**6,575**	**6,737**
Current assets			
Inventories		101	101
Trade receivables		314,810	192,469
Other receivables		5,259	4,874
Contract assets		71,804	147,468
Fixed deposits with licensed banks		2,808	2,808
Cash and bank balances		49,054	27,695
Total current assets		**443,836**	**375,415**
TOTAL ASSETS		**450,411**	**382,152**
EQUITY AND LIABILITIES			
Equity			
Share capital		73,373	445
Invested equity		-	1,000
Merger reserve		(71,928)	-
Retained earnings		164,451	138,740
TOTAL EQUITY		**165,896**	**140,185**
Non-current liabilities			
Lease liabilities		5,042	5,414
Deferred tax liabilities		1,560	1,560
Total non-current liabilities		**6,602**	**6,974**
Current liabilities			
Trade payables		246,775	204,845
Other payables		6,104	5,921
Contract liabilities		9,808	12,333
Lease liabilities		1,446	1,326
Tax payables		13,780	10,568
Total current liabilities		**277,913**	**234,993**
TOTAL LIABILITIES		**284,515**	**241,967**
TOTAL EQUITY AND LIABILITIES		**450,411**	**382,152**
Net assets per Share attributable to owners of the Company (RM)[2]		0.09	0.08

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2026[(1)]

Notes:

(1) The basis of preparation of the Condensed Consolidated Statement of Financial Position is disclosed in Note A1 and should be read in conjunction with the Accountants' Report as disclosed in the Prospectus and the accompanying explanatory notes attached to these condensed consolidated financial statements.

(2) Net assets per Share is computed based on the net assets divided by the enlarged issued share capital of 1,794,000,000 Shares upon the Company's listing on the ACE Market of Bursa Securities.

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MYDCD BERHAD
Registration No. 202501030429 (1631841-A)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2026[(1)(2)]

	Share capital RM'000	Invested equity RM'000	Merger reserve RM'000	Retained earnings RM'000	Total equity RM'000
At 30 June 2026 / 1 July 2025	445	1,000	-	138,740	140,185
Profit net of tax, representing total comprehensive income for the financial period	-	-	-	25,711	25,711
Transaction with Owners of the Company					
Issuance of ordinary shares	72,928	(1,000)	(71,928)	-	-
At 30 September 2026	**73,373**	**-**	**(71,928)**	**164,451**	**165,896**

Notes:

(1) The basis of preparation of the Condensed Consolidated Statement of Changes in Equity is disclosed in Note A1 and should be read in conjunction with the Accountants' Report as disclosed in the Prospectus and the accompanying explanatory notes attached to these condensed consolidated financial statements.

(2) These are the first condensed consolidated financial statements announced by the Company in compliance with the Listing Requirements. As such, there are no comparative figures for the preceding year's corresponding quarter and year-to-date as no condensed consolidated financial statements were prepared for the financial period concerned.

MYDCD BERHAD
Registration No. 202501030429 (1631841-A)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2026[1]

	QUARTER AND YEAR-TO-DATE ENDED	
	30.09.2026	**[2]30.09.2025**
	RM'000	**RM'000**
Cash flows from operating activities		
Profit before tax	34,061	N/A
Adjustments for:		
Depreciation of:		
- plant and equipment	27	N/A
- right-of-use assets	395	N/A
Written-off of plant and equipment	*	N/A
Interest income	(165)	N/A
Interest expenses	130	N/A
Operating profit before changes in working capital	**34,448**	**N/A**
Changes in working capital:		
Contract assets	75,664	N/A
Contract liabilities	(2,525)	N/A
Payables	42,113	N/A
Receivables	(122,726)	N/A
Cash generated from operations	**26,974**	**N/A**
Income tax paid	(5,138)	N/A
Interest paid	(130)	N/A
Interest received	165	N/A
Net cash from operating activities	**21,871**	**N/A**
Cash flows from investing activity		
Acquisition of plant and equipment	(260)	N/A
Net cash used in investing activity	**(260)**	**N/A**
Cash flows from financing activity		
Repayment of lease liabilities	(252)	N/A
Net cash used in financing activity	**(252)**	**N/A**
Net increase in cash and cash equivalents	**21,359**	**N/A**
Cash and cash equivalents at beginning of the financial period	27,695	N/A
Cash and cash equivalents at end of the financial period	**49,054**	**N/A**

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2026[(1)]

(i) Cash and cash equivalents comprise:

	QUARTER AND YEAR-TO-DATE ENDED	
	30.09.2026	**[(2)]30.09.2025**
	RM'000	**RM'000**
Cash and bank balances	49,054	N/A
Fixed deposits with licensed banks	2,808	N/A
	51,862	**N/A**
Less: Fixed deposits pledged	(2,808)	N/A
	49,054	**N/A**

Cash and cash equivalents consist of cash at banks and on hand and fixed deposits with licensed banks that are readily convertible to known amount of cash and which are subject to an insignificant risk of changes in value. For the purposes of the Condensed Consolidated Statement of Cash Flows, cash and cash equivalents are presented net of fixed deposits pledged.

Notes:

(1) The basis of preparation of the Condensed Consolidated Statement of Cash Flows is disclosed in Note A1 and should be read in conjunction with the Accountants' Report as disclosed in the Prospectus and the accompanying explanatory notes attached to these condensed consolidated financial statements.

(2) These are the first condensed consolidated financial statements announced by the Company in compliance with the Listing Requirements. As such, there are no comparative figures for the preceding year's corresponding quarter and year-to-date as no condensed consolidated financial statements were prepared for the financial period concerned.

N/A Not applicable.

* Less than RM1,000.

PART A - EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARDS ("MFRS") 134 INTERIM FINANCIAL REPORTING

A1. Basis of preparation

These condensed consolidated financial statements of MyDCD and its subsidiary (collectively, the "**Group**") have been prepared in accordance with the MFRS 134 Interim Financial Reporting issued by the Malaysian Accounting Standards Board ("**MASB**"), the requirements of the Companies Act 2016 in Malaysia and Rule 9.22 and Appendix 9B of the Listing Requirements, where applicable. These condensed consolidated financial statements have been prepared under the historical cost convention.

These are the first condensed consolidated financial statements announced by the Company in compliance with the Listing Requirements. As such, there are no comparative figures for the preceding year's corresponding quarter and year-to-date as no condensed consolidated financial statements were prepared for the financial period concerned.

These condensed consolidated financial statements should be read in conjunction with the Accountants' Report as disclosed in the Prospectus and the accompanying explanatory notes attached to these condensed consolidated financial statements.

A2. Significant accounting policies

The accounting policies and presentations adopted by the Group in these condensed consolidated financial statements are consistent with those adopted in the preparation of the Accountants' Report as disclosed in the Prospectus, save for the following:

(i) Accounting pronouncements that are effective and adopted during the financial year ended 30 June 2027

Effective for financial periods beginning on or after 1 January 2026

Amendments to MFRS 9 and MFRS 7	Classification and Measurement of Financial Instrument
Amendments to MFRS 1, MFRS 7, MFRS 9, MFRS 10 and MFRS 107	Annual Improvement to MFRS Accounting Standards – Volume 11
Amendments to MFRS 9 and MFRS 7	Contracts Referencing Nature-dependent Electricity

The adoption of the above accounting pronouncements do not have any material financial impact on the consolidated financial statements.

(ii) Accounting pronouncements that are issued but not yet effective and have not been early adopted

The Group has not adopted the following new accounting pronouncements that have been issued as at the date of authorisation of these condensed consolidated financial statements but are not yet effective for the Group for the financial period under review:

Effective for financial periods beginning on or after 1 January 2027

MFRS 18	Presentation and Disclosure in Financial Statements
MFRS 19 and Amendments to MFRS 19	Subsidiaries without Public Accountability: Disclosures

PART A - EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARDS ("MFRS") 134 INTERIM FINANCIAL REPORTING (CONT'D)

A2. Significant accounting policies (Cont'd)

(ii) Accounting pronouncements that are issued but not yet effective and have not been early adopted (cont'd)

Effective for financial periods beginning on or after 1 January 2027

Amendments to MFRS 121	Translation to a Hyperinflationary Presentation Currency
Amendments to MFRS 128	Amendments to the Fair Value Option for Investments in Associates and Joint Ventures

Effective for financial periods beginning on or after 1 January 2029

MFRS 20	Regulatory Assets and Regulatory Liabilities

Effective date to be announced

Amendments to MFRS 10 and MFRS 128	Sale or Contribution of Assets between an Investor and its Associate or Joint Venture

The Group will adopt the above accounting pronouncements when they become effective in the respective financial periods. These accounting pronouncements are not expected to have any material financial impact to the consolidated financial statements of the Group upon their initial applications, except as described below:

MFRS 18, *Presentation and Disclosure in Financial Statements*

MFRS 18 will replace MFRS 101, *Presentation of Financial Statements* and applies for annual periods beginning on or after 1 January 2027. The new accounting standard introduces the following key requirements:

- Entities are required to classify all income and expenses into five categories in the statement of profit or loss, namely the operating, investing, financing, discontinued operations and income tax categories. Entities are also required to present a newly-defined operating profit subtotal.

- Management-defined performance measures are disclosed in a single note in the financial statements.

- Enhanced guidance is provided on how to group information in the financial statements.

In addition, all entities are required to use the operating profit subtotal as the starting point for the statement of cash flows when presenting operating cash flows under the indirect method.

In accordance with the transition requirements of MFRS 18, the standard is required to be applied retrospectively, with comparative information restated to reflect the new presentation and disclosure requirements.

The Group is currently assessing the impact of adopting MFRS 18.

PART A - EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARDS ("MFRS") 134 INTERIM FINANCIAL REPORTING (CONT'D)

A3. Auditors' report on the preceding annual financial statements

There was no qualification on the audited financial statements of the Group for the financial year ended 30 June 2026.

A4. Seasonal or cyclical factors

The nature of the Group's business was not subject to any significant seasonal or cyclical factors during the current financial quarter and year-to-date under review.

A5. Unusual items affecting assets, liabilities, equity, net income or cash flows

There were no unusual items or events that materially affected the Group's assets, liabilities, equity, net income or cash flows, that are unusual by reason of their nature, size or incidence during the current financial quarter and year-to-date under review.

A6. Material changes in estimates

There were no changes in estimates which have a material effect on the Group during the current financial quarter and year-to-date under review.

A7. Debt and equity securities

Save as disclosed below, there were no issuances, cancellations, repurchases, resale and repayments of debt and equity securities during the current financial quarter and year-to-date under review.

On 20 August 2026, the Company completed the acquisition of the entire equity interest in DCD Technology Sdn Bhd ("**DCD Technology**") for a total purchase consideration of RM72,927,750, which was fully satisfied through the issuance of 1,458,555,000 new Shares at an issue price of RM0.05 per Share.

A8. Dividends paid

There were no dividends paid during the current financial quarter and year-to-date under review.

A9. Segment information

Information about operating segments has not been presented separately as the Group's revenue, results, assets and liabilities are attributable to a single operating segment, namely integration and maintenance of mechanical, electrical, plumbing and fire protection systems and related products and services for data centres.

No geographical segment information is presented as all of the Group's revenue is derived from Malaysia.

A10. Valuation of plant and equipment

There was no valuation of plant and equipment in the current financial quarter and year-to-date under review.

PART A - EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARDS ("MFRS") 134 INTERIM FINANCIAL REPORTING (CONT'D)

A11. Material events subsequent to the end of the current financial quarter

Save as disclosed below, there were no other material events subsequent to the end of the current financial quarter under review which have not been reflected in these condensed consolidated financial statements.

In conjunction with the Company's upcoming listing on the ACE Market of Bursa Securities, the Company had on 26 October 2026 issued its Prospectus for the IPO entailing the following:

(i) public issue of 335,000,000 new Shares ("**Public Issue Shares**") in the following manner:

  (a) 89,700,000 Public Issue Shares made available for application by the Malaysian Public;

  (b) 36,000,000 Public Issue Shares made available for application by the eligible Directors, employees and persons who have contributed to the success of the Group;

  (c) 50,710,000 Public Issue Shares made available by way of private placement to selected investors; and

  (d) 158,590,000 Public Issue Shares made available by way of private placement to selected Bumiputera investors approved by the Ministry of Investment, Trade and Industry ("**MITI**"); and

(ii) offer for sale of 145,000,000 existing Shares ("**Offer Shares**") in the following manner:

  (a) 79,340,000 Offer Shares made available by way of private placement to selected investors; and

  (b) 65,660,000 Offer Shares made available by way of private placement to selected Bumiputera investors approved by the MITI,

at an IPO price of RM0.56 per Public Issue Share / Offer Share.

Upon completion of the IPO, the Company is expected to be admitted to the Official List of Bursa Securities and the Company's entire enlarged issued share capital of 1,794,000,000 Shares will be listed and quoted on the ACE Market of Bursa Securities on 17 November 2026.

A12. Changes in the composition of the Group

Save for the acquisition of DCD Technology as disclosed in Note A7, there were no material changes to the composition of the Group during the current financial quarter and year-to-date under review.

A13. Fair value of financial instruments

There were no gains or losses arising from changes in the fair value of financial assets and liabilities for the current financial quarter and year-to-date under review.

PART A - EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARDS ("MFRS") 134 INTERIM FINANCIAL REPORTING (CONT'D)

A14. Capital commitments

There were no material capital commitments of the Group as at the end of the current financial quarter.

A15. Contingencies

There were no contingent assets or contingent liabilities as at the end of the current financial quarter.

A16. Significant related party transactions

Save as disclosed below, there were no other significant related party transactions during the current financial quarter and year-to-date under review:

	QUARTER AND YEAR-TO-DATE ENDED	
	30.09.2026	**(1)30.09.2025**
	RM'000	**RM'000**
Transactions with related parties		
Progress billing issued	494	N/A
Purchase	110	N/A
Lease payment	450	N/A

Notes:

(1) These are the first condensed consolidated financial statements announced by the Company in compliance with the Listing Requirements. As such, there are no comparative figures for the preceding year's corresponding quarter and year-to-date as no condensed consolidated financial statements were prepared for the financial period concerned.

N/A Not applicable.

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PART B - EXPLANATORY NOTES PURSUANT TO CHAPTER 9, APPENDIX 9B OF THE LISTING REQUIREMENTS

B1. Review of performance

	QUARTER AND YEAR-TO-DATE ENDED	
	30.09.2026	**(1)30.09.2025**
	RM'000	**RM'000**
Revenue		
- Integration of mechanical, electrical, plumbing, and fire protection ("**MEPF**") for data centres	173,043	N/A
- Provision of maintenance services and parts	5,633	N/A
	178,676	N/A
Gross profit ("**GP**")	37,793	N/A
Profit before tax	34,061	N/A
Profit after tax	25,711	N/A

Notes:

(1) These are the first condensed consolidated financial statements announced by the Company in compliance with the Listing Requirements. As such, there are no comparative figures for the preceding year's corresponding quarter and year-to-date as no condensed consolidated financial statements were prepared for the financial period concerned.

N/A Not applicable.

The Group recorded revenue of RM178.68 million for the current financial quarter and year-to-date ended 30 September 2026.

The Group's revenue was mainly derived from the integration of MEPF systems and subsystems for data centres, which represented approximately 96.85% of the total revenue for the current financial quarter and year-to-date ended 30 September 2026.

The Group recorded a GP of RM37.79 million (GP margin of 21.15%) for the current financial quarter and year-to-date ended 30 September 2026.

Further, the Group recorded a profit before tax of RM34.06 million for the current financial quarter and year-to-date ended 30 September 2026, after taking into account total operating expenses of RM3.77 million, which mainly comprised of staff costs of RM2.43 million.

B2. Comparison with immediate preceding quarter's results

These are the first condensed consolidated financial statements announced by the Company in compliance with the Listing Requirements. As such, there are no comparative figures for the immediate preceding quarter results.

PART B - EXPLANATORY NOTES PURSUANT TO CHAPTER 9, APPENDIX 9B OF THE LISTING REQUIREMENTS (CONT'D)

B3. Prospects of the Group

The outlook for the construction industry remains positive, with growth projected at 6.4% in 2026 and 5.7% in 2027, supported by continued activities across its various subsectors. In particular, the development of new data centres is expected to sustain demand for specialised construction activities, including MEPF installation works. This is further supported by Malaysia's growing digital economy, increasing adoption of Artificial Intelligence (AI) and cloud computing, and continued investments in digital infrastructure. In first half of 2026, approved private investments in Malaysia's information and communications industry grew by 68.2% to RM103.3 billion, reflecting continued investor interest in the sector.

(Sources: Economic Outlook 2027, Ministry of Finance; and Malaysian Investment Development Authority)

As at 30 September 2026, the Group had an outstanding order book of approximately RM1.32 billion, comprising RM1.27 billion from the integration of MEPF systems and subsystems for data centres, which is expected to be recognised progressively up to the financial year ended 30 June 2028 and RM53.08 million from provision of maintenance services and parts, which is expected to be recognised progressively up to the financial year ended 30 June 2032.

Further, as disclosed in the Prospectus, the Group's business strategies and plans are as follows:

(i) **Expansion of operational resources**. The Group intends to strengthen its project execution capabilities by recruiting additional personnel, investing in staff training and technical certifications, and expanding its office space. These initiatives are expected to enhance the Group's capacity to undertake more projects.

(ii) **Enhancement of digital technology**. The Group intends to develop a centralised Enterprise Resource Planning (ERP) system and upgrade its information and communications technology infrastructure to streamline its business processes and improve operational efficiency.

Based on the above, the Group is optimistic of its future prospects and expects the expansion plans to contribute positively to its future financial performance.

B4. Profit forecast

The Group did not issue any profit forecast or profit guarantee in the current financial quarter and year-to-date under review.

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PART B - EXPLANATORY NOTES PURSUANT TO CHAPTER 9, APPENDIX 9B OF THE LISTING REQUIREMENTS (CONT'D)

B5. Tax expense

Tax expense comprises the following:

	QUARTER AND YEAR-TO-DATE ENDED	
	30.09.2026	**(1)30.09.2025**
	RM'000	**RM'000**
Current tax expense	8,350	N/A
Effective tax rate (%)	24.51	N/A
Statutory tax rate (%)	24.00	N/A

Notes:

(1) These are the first condensed consolidated financial statements announced by the Company in compliance with the Listing Requirements. As such, there are no comparative figures for the preceding year's corresponding quarter and year-to-date as no condensed consolidated financial statements were prepared for the financial period concerned.

N/A Not applicable.

The Group's effective tax rate for the current financial quarter and year-to-date under review is higher than the statutory tax rate of Malaysia of 24.00%, mainly due to non-deductible expenses.

B6. Status of corporate proposals

Save for the IPO as disclosed in Note A11 above, there were no other corporate proposals announced by the Company but not completed as at the date of this interim financial report.

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PART B - EXPLANATORY NOTES PURSUANT TO CHAPTER 9, APPENDIX 9B OF THE LISTING REQUIREMENTS (CONT'D)

B7. Utilisation of proceeds raised from the IPO

The gross proceeds of RM187.60 million expected to be raised from the IPO are intended to be utilised in the following manner:

Purposes	RM'000	%	Estimated timeframe for utilisation from the date of listing
Expansion in business operations	39,900	21.27	Within 36 months
Working capital	134,000	71.43	Within 24 months
Enhancement of IT systems	5,000	2.66	Within 36 months
Estimated listing expenses	8,700	4.64	Within 3 months
	187,600	**100.00**	

Further information on the utilisation of proceeds is set out in the Prospectus. As at the date of this interim financial report, the IPO has yet to be completed, and hence, the proceeds have yet to be raised and utilised by the Group.

B8. Loans and borrowings

The Group's loans and borrowings were as follows:

	UNAUDITED 30.09.2026 RM'000	AUDITED 30.06.2026 RM'000
Non-current		
Hire purchases	130	153
Current		
Hire purchases	92	92
Total borrowings	**222**	**245**

All the borrowings are secured and denominated in Ringgit Malaysia

B9. Derivatives

The Group did not enter into any derivatives during the current financial quarter and year-to-date under review.

PART B - EXPLANATORY NOTES PURSUANT TO CHAPTER 9, APPENDIX 9B OF THE LISTING REQUIREMENTS (CONT'D)

B10. Material litigation

As at the date of this interim financial report, the Group is not involved in any material litigation or arbitration proceedings either as a defendant or plaintiff and the Board of Directors the Company ("**Board**") is not aware of any proceedings pending or of any fact likely to give rise to any proceedings.

B11. Dividends payable

No dividend has been proposed or declared for payment by the Board during the current financial quarter and year-to-date under review.

B12. Earnings per Share

The basic and diluted EPS for the current financial quarter and year-to-date are computed as follows:

	QUARTER AND YEAR-TO-DATE ENDED	
	30.09.2026	**(1)30.09.2025**
Net profit for the period attributable to owners of the Company (RM'000)	25,711	N/A
Number of ordinary shares ('000)	1,794,000	N/A
Basic / Diluted EPS(2) (sen)	1.43	N/A

Notes:

(1) These are the first condensed consolidated financial statements announced by the Company in compliance with the Listing Requirements. As such, there are no comparative figures for the preceding year's corresponding quarter and year-to-date as no condensed consolidated financial statements were prepared for the financial period concerned.

(2) The basic EPS is computed based on profit attributable to owners of the Company divided by the enlarged issued share capital of 1,794,000,000 Shares upon the Company's listing on the ACE Market of Bursa Securities. The diluted EPS of the Company is equivalent to the basic EPS as the Company does not have any dilutive instruments as at the end of the reporting period.

N/A Not applicable.

PART B - EXPLANATORY NOTES PURSUANT TO CHAPTER 9, APPENDIX 9B OF THE LISTING REQUIREMENTS (CONT'D)

B13. Profit before tax

Profit before tax is arrived at after charging/(crediting):

	QUARTER AND YEAR-TO-DATE ENDED	
	30.09.2026	**(1)30.09.2025**
	RM'000	**RM'000**
Depreciation expenses		
- plant and equipment	27	N/A
- right-of-use assets	395	N/A
Written-off of plant and equipment	*	N/A
Interest income	(165)	N/A
Interest expense	130	N/A

Notes:

(1) These are the first condensed consolidated financial statements announced by the Company in compliance with the Listing Requirements. As such, there are no comparative figures for the preceding year's corresponding quarter and year-to-date as no condensed consolidated financial statements were prepared for the financial period concerned.

N/A Not applicable.

* Less than RM1,000.

Save as disclosed above, the other disclosure items as required under Appendix 9B of the Listing Requirements are not applicable.

B14. Other matter

The first Annual General Meeting of the Company was held on 16 October 2026, prior to the Listing. Accordingly, the Company will not issue an annual report for the financial year ended 30 June 2026 and will not convene another annual general meeting in respect of the financial year ended 30 June 2026.

B15. Authorised for issue

These condensed consolidated financial statements were authorised for issue by the Board on 12 November 2026.

BY ORDER OF THE BOARD
MYDCD BERHAD
12 NOVEMBER 2026