

*RHB Small Cap Corporate Access Event 2021*

# ANEKA JARINGAN HOLDINGS BERHAD

A Solid Start



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# COMPANY OVERVIEW

—*Aneka Jaringan* is a group of construction companies specialised in basement and foundation construction.



STOCK NAME: ANEKA

STOCK CODE : 0226

STOCK PRICE: RM0.305  
(as at 20 Jan 2021)



## TRACK RECORD

We secured **143** foundation and basement construction projects in Malaysia since our incorporation of Aneka Jaringan Sdn Bhd in 2001.  
(as at 1 Oct 2020)



## KNOWLEDGE & EXPERIENCE

We provide alternative designs that help to optimise on the construction cost and/or ease of construction for the customer in situations where we can improve on the proposed original design.



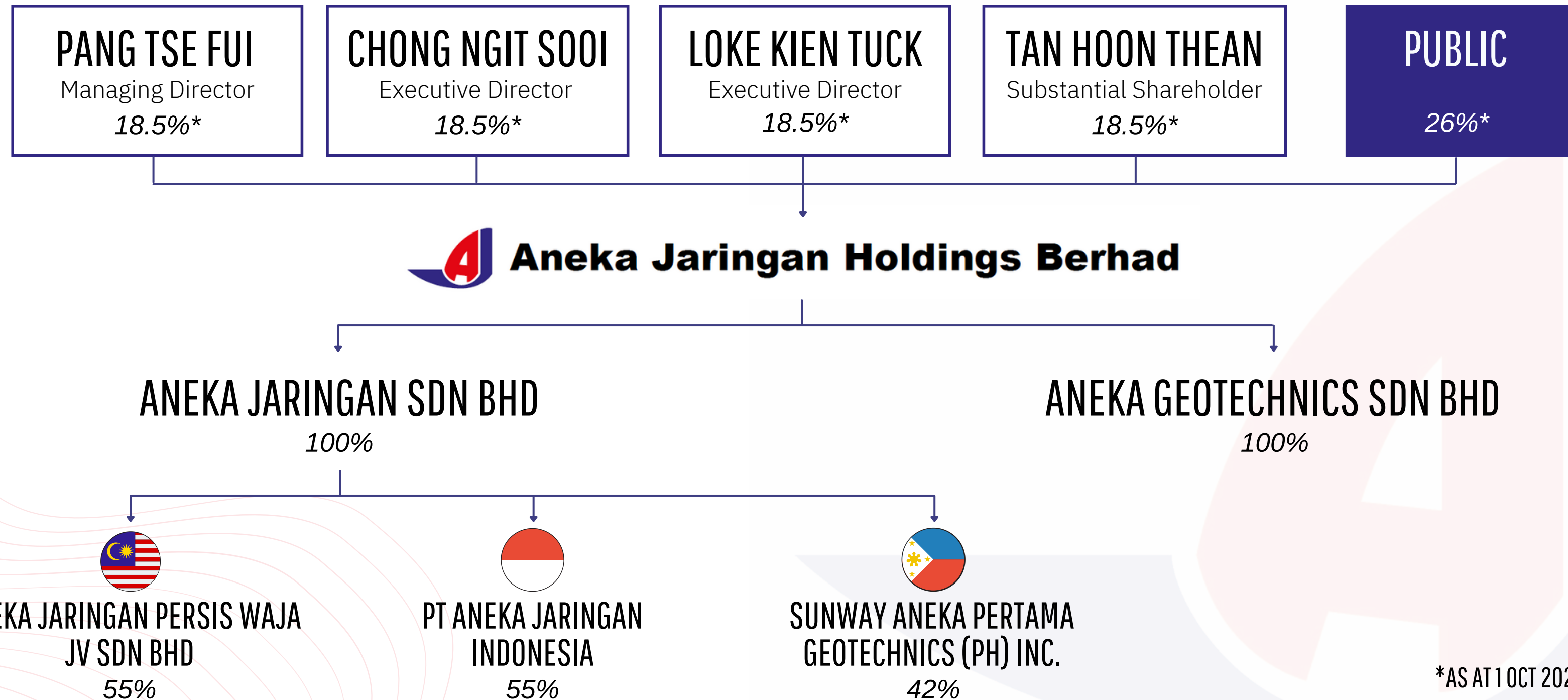
## QUALIFIED MANAGEMENT & TECHNICAL TEAM

Our directors have more than 100 years of combined experience in the industry, supported by our key senior management team who each has more than 20 years experience in their respective industries.

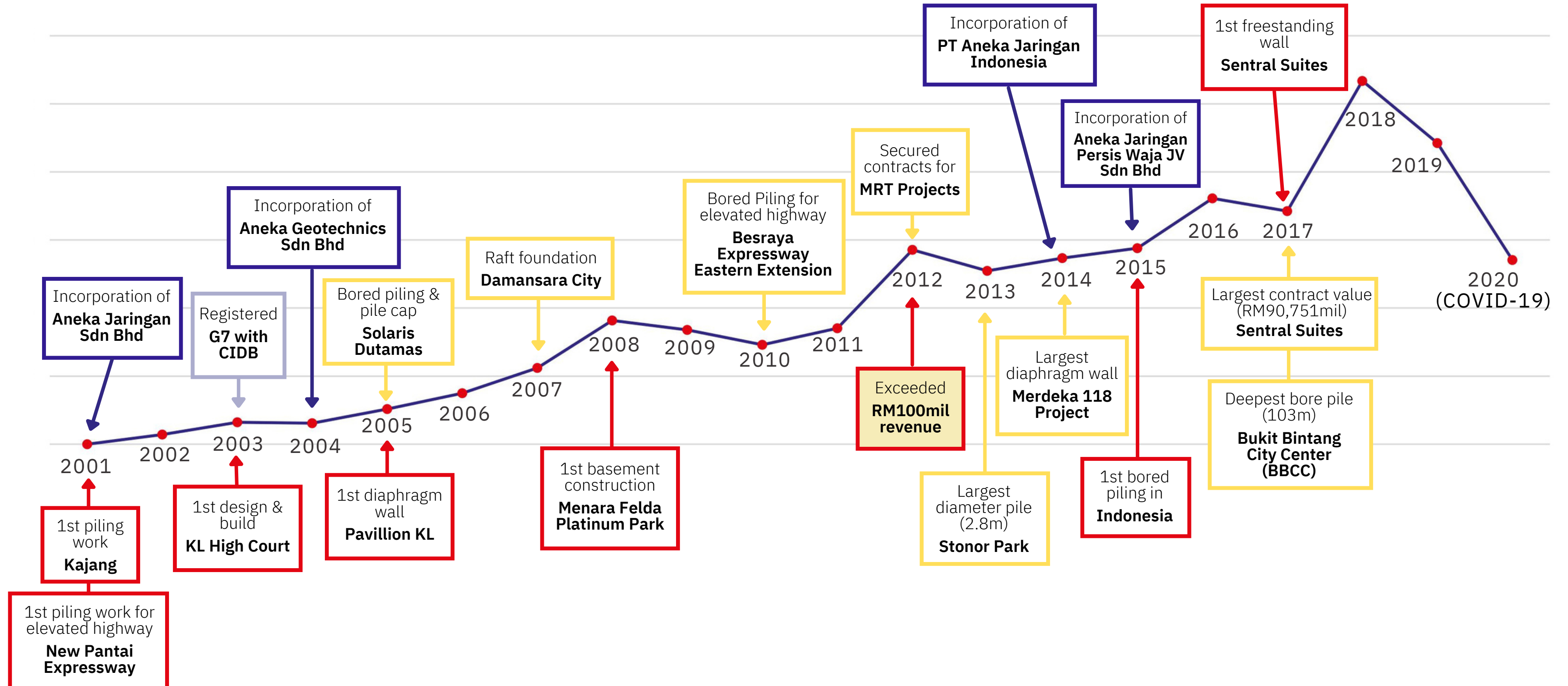




# SHAREHOLDING STRUCTURE

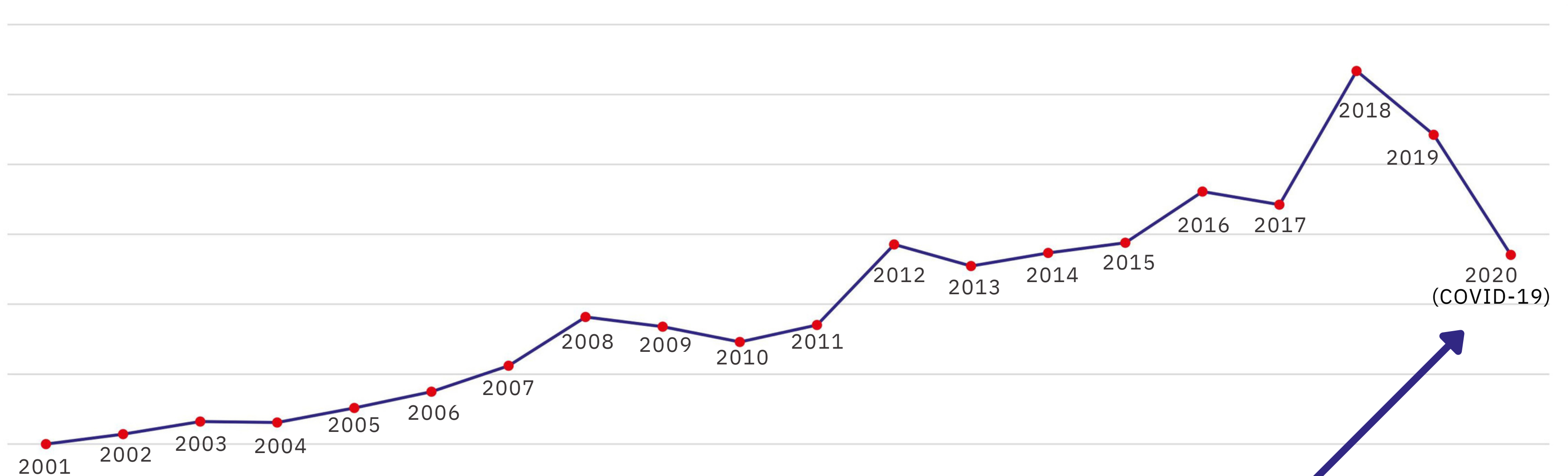


# HISTORY & MILESTONES





# HISTORY & MILESTONES

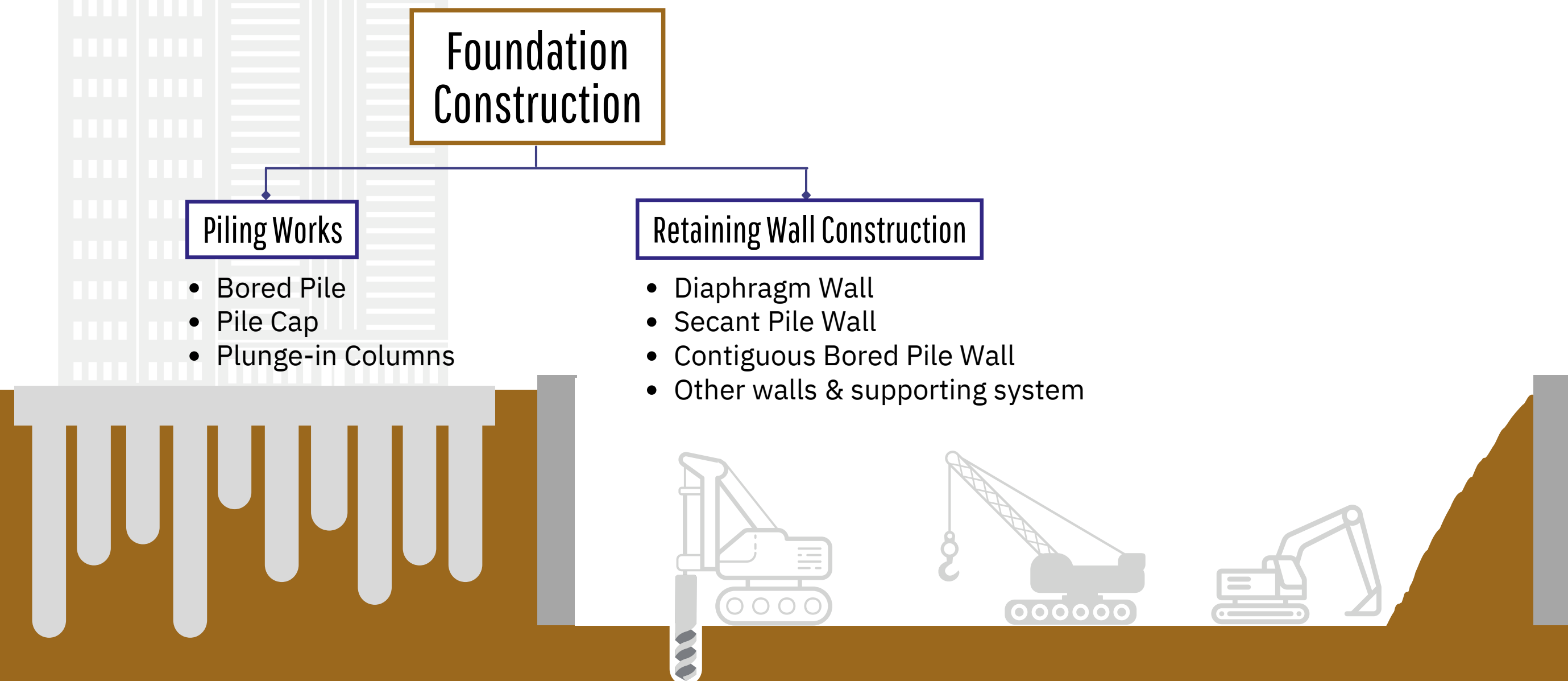


Registered branch office in **Singapore** as part of expansion plan  
Incorporation of **Sunway Aneka Pertama Geotechnics (PH) Inc.** in Philippines  
Listed on **ACE Market of Bursa Malaysia Securities Berhad**

# BUSINESS OVERVIEW

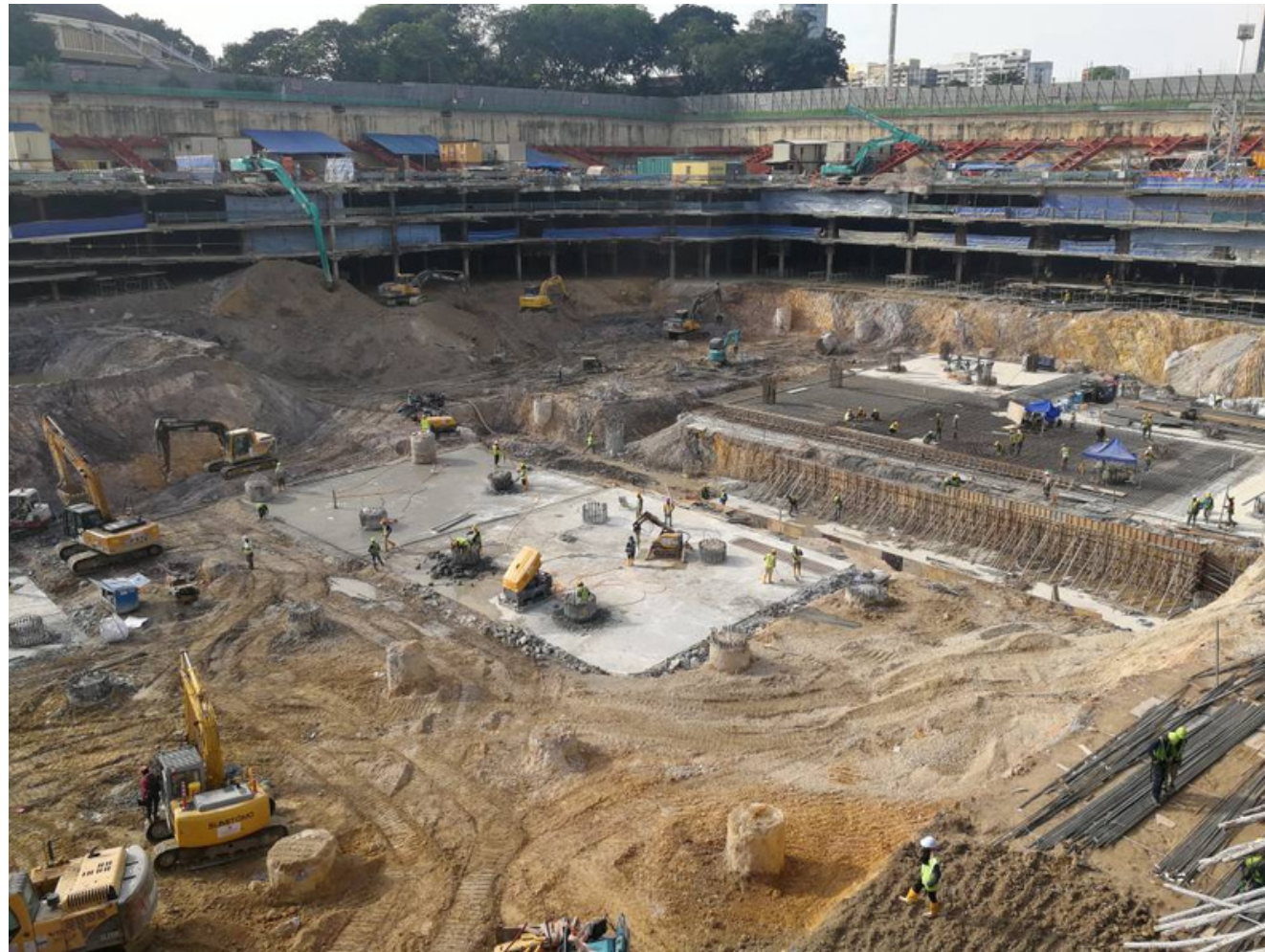
## FOUNDATION CONSTRUCTION

- **Foundation construction** or **substructure construction** refers to construction activities that are below the ground level.
- Critical in providing support for structures above the ground level such as buildings and infrastructures.





## FOUNDATION CONSTRUCTION



**Bukit Bintang City Center (BBCC)**  
Bored Piling & Diaphragm Walls  
*Deepest bored pile of 103m*



**MET 5 @ KL Metropolis**  
Bored Piling & Diaphragm Walls

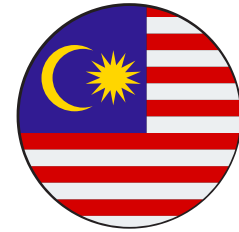


## BASEMENT CONSTRUCTION

- Specialised works which is commonly carried out deep below the ground in adverse conditions such as high groundwater, mud and limited working space.
- Requires excavating soil to various depths while retaining walls are constructed to prevent the surrounding soil from collapsing into the excavated area.
- Scope involves site preparation and earthworks, retaining wall construction, piling works, basement excavation and temporary support systems, basement RC works as well as M&E works.
- We employ both the **top-down** and **bottom-up** methods of basement construction.



## MALAYSIA OPERATIONS



- Proceed with our IPO plans with cautious optimism.
- Participate in new tenders in line with the government's announcement of Annual Budget 2021.
  - Light Rail Transit (LRT) Line 3
  - East Cost Rail Link (ECRL)
  - Mass Rapid Transit (MRT) Line 2
- Client Profile:



## MALAYSIA OPERATIONS

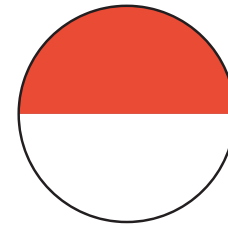


## NOTABLE PROJECTS

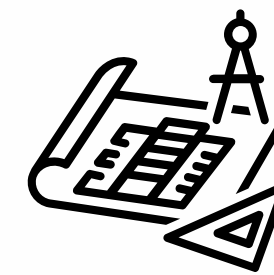




## INDONESIA OPERATIONS



- Construction services sector had been identified as an exempted service and was allowed to remain in full operation with adherence to COVID-19 health protocols.
- Contributed 8.28% of FYE 2020 revenue compared to 6.09% in FYE 2019.
- Receiving new orders on a monthly basis.

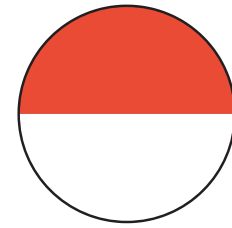


### Notable Projects

Pasar Rumput Low Cost Apartment  
Bakter Toll Road  
Bocimi Toll Road  
DAPENBI Building  
Istiqlal Mosque



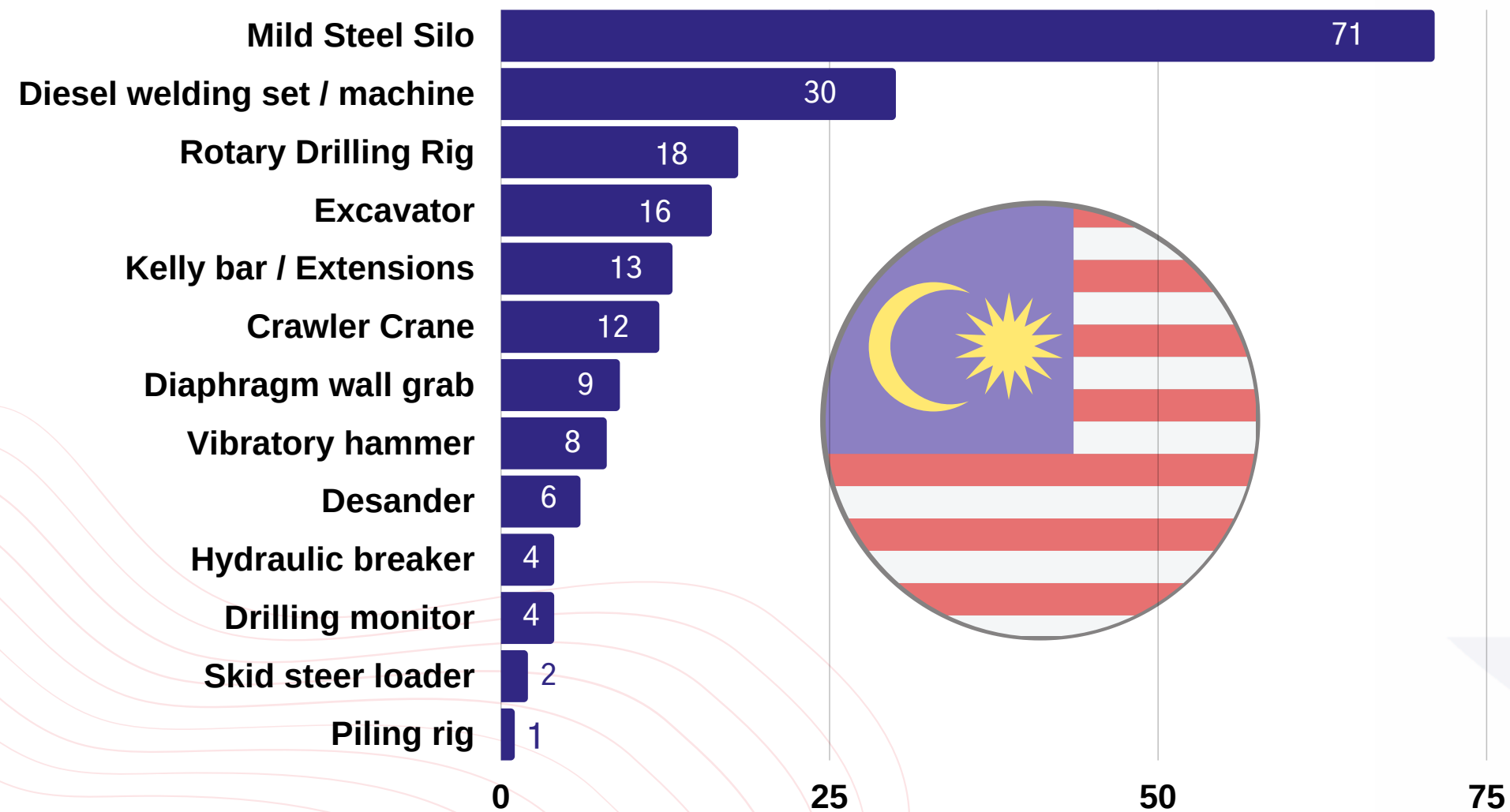
## INDONESIA OPERATIONS



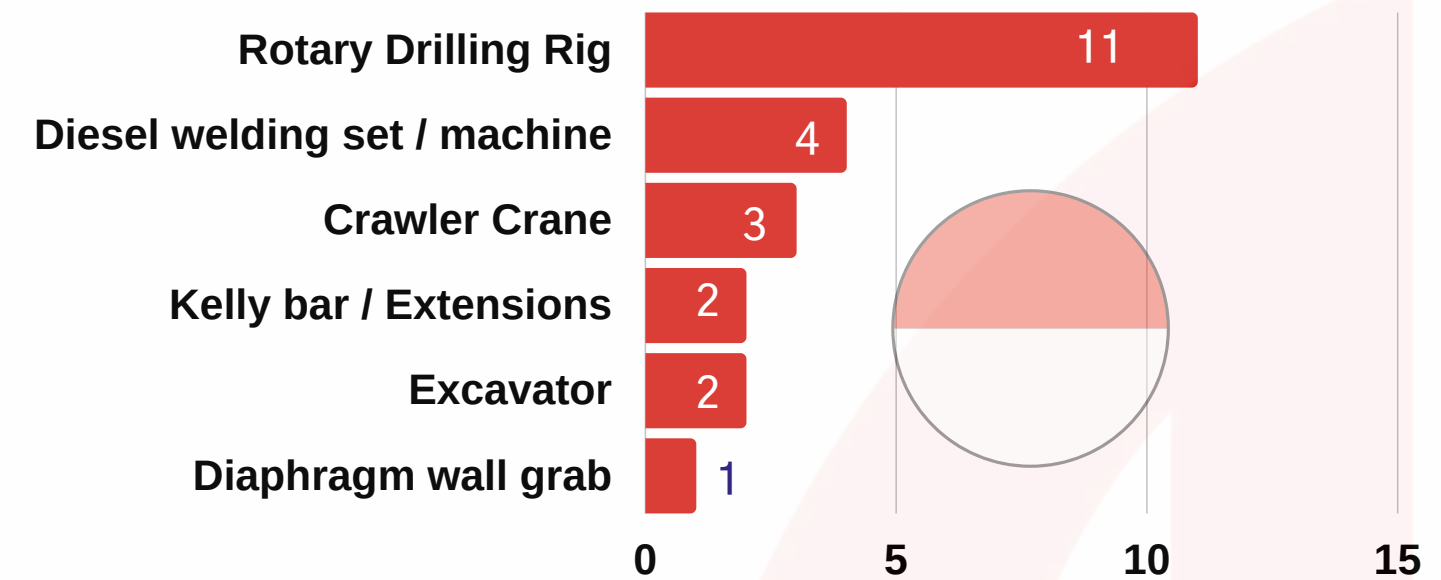


## MACHINERY & EQUIPMENT

### Malaysia



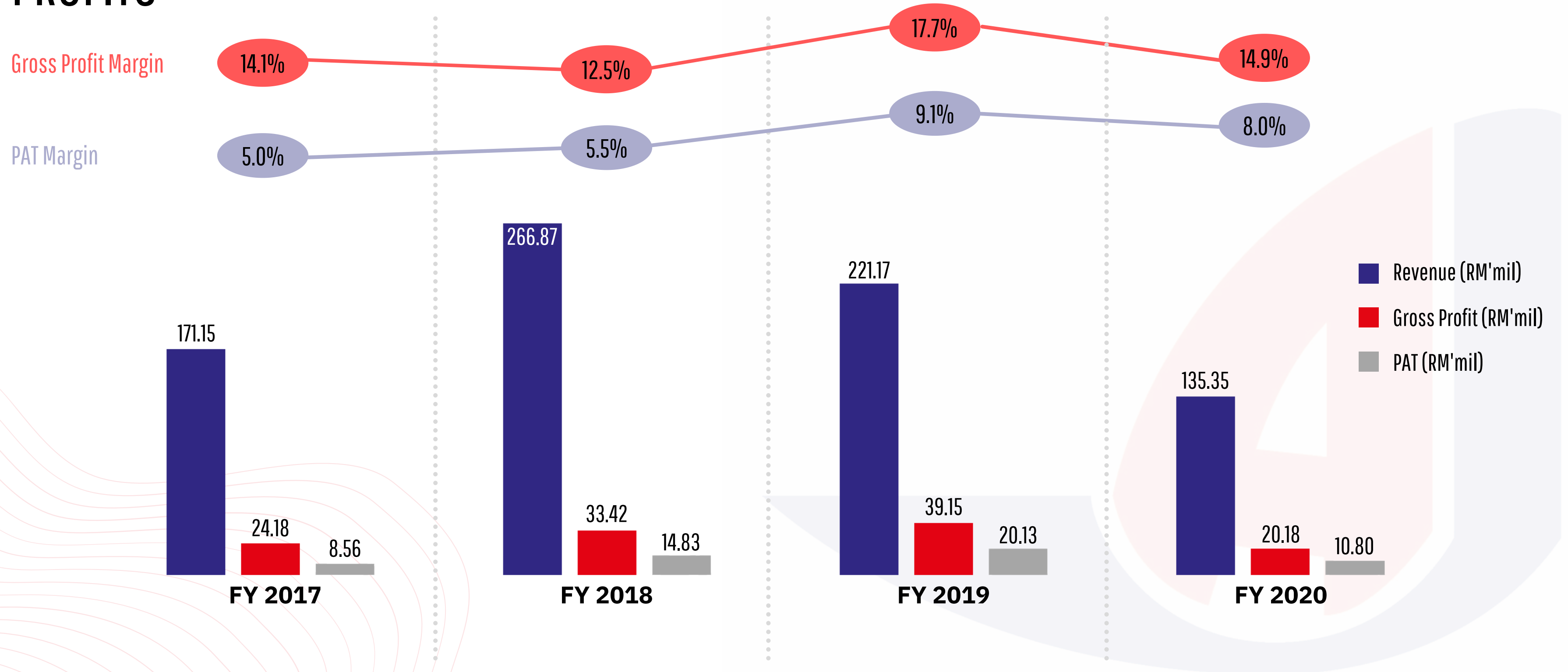
### Indonesia



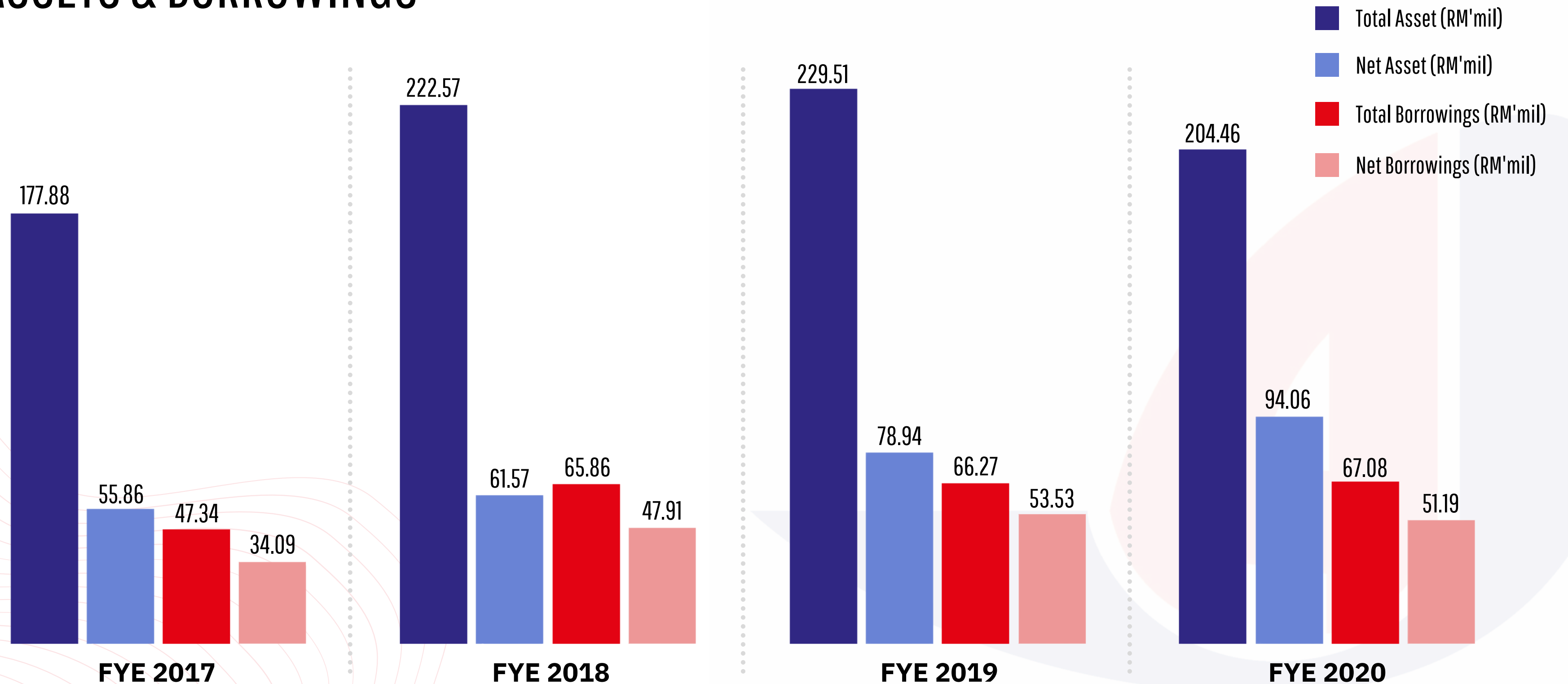


# FINANCIAL INFO

## PROFITS

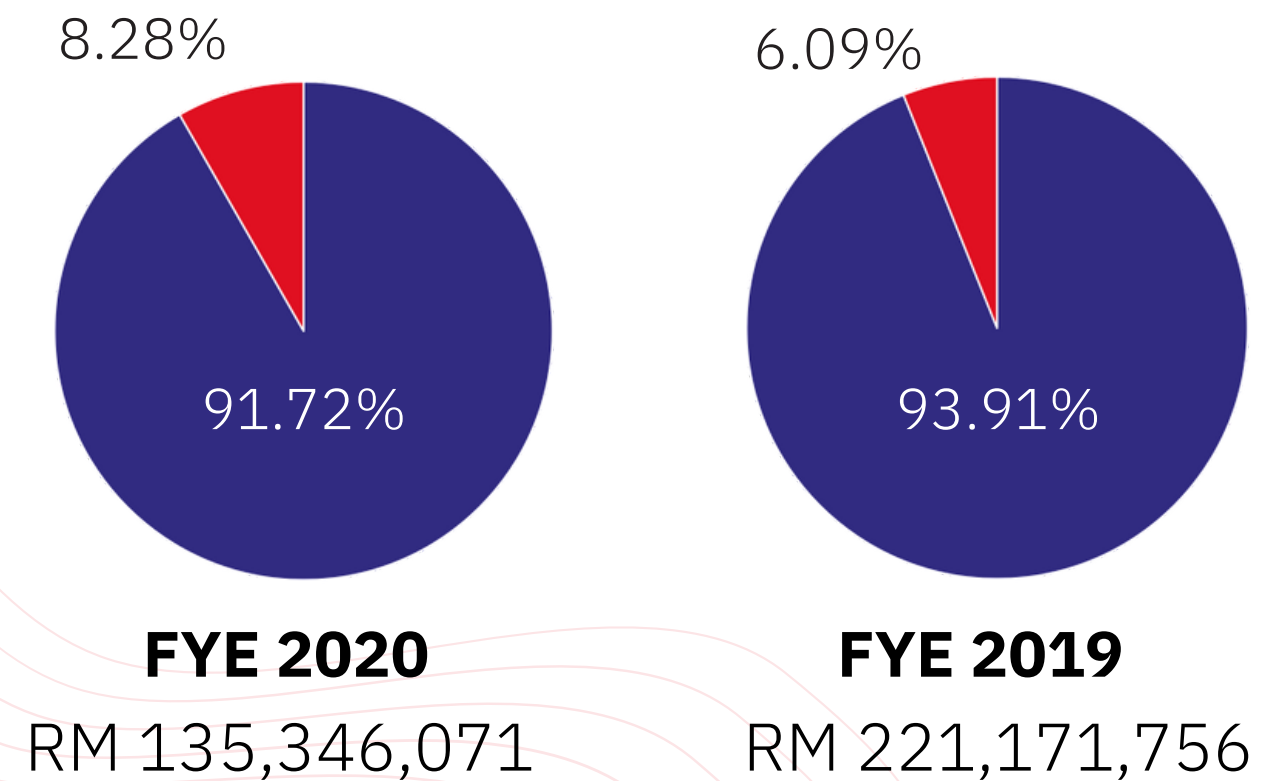


## ASSETS & BORROWINGS

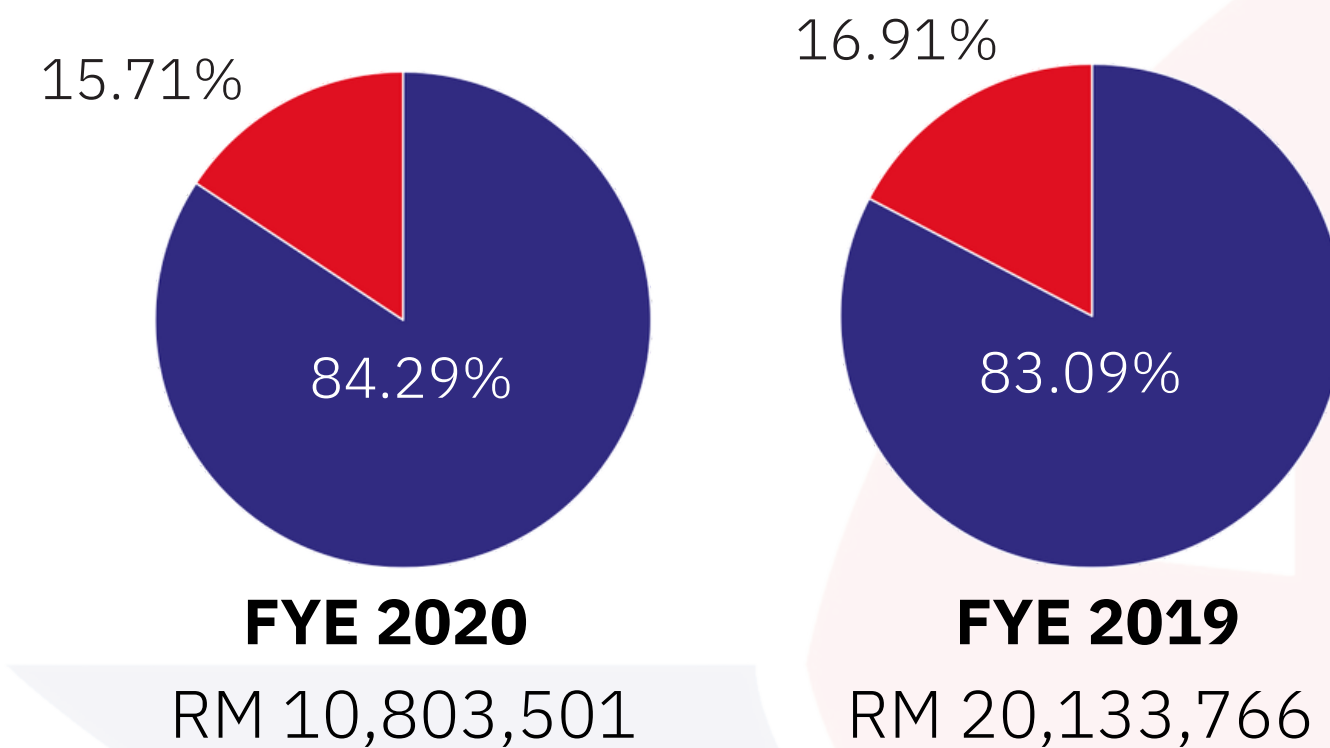


## GEOGRAPHICAL MARKETS

### Revenue Stream



### Segment PAT



■ Malaysia

■ Indonesia



# LOOKING AHEAD

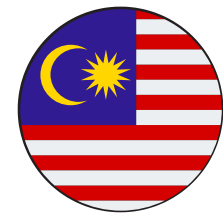


## *Regional Expansions*

- Incorporation of SAPGEO (PH) Inc. followed by bidding of projects in Philippines.
- Bidding of projects in Singapore.
- Expansion of operations in Indonesia.



# LOOKING AHEAD



*Malaysia*

- Purchase of new machinery & equipment.
  - 2 rotary drilling rigs, 1 crawler crane
- Enhance facilities and capabilities.
- Expansion of projects to other states, i.e. Kelantan & Pahang



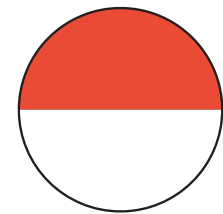
German-grade Rotary Drilling Rigs  
MET5 @ KL Metropolis Project



Bukit Setongkol Flyover Project  
Kuantan, Pahang



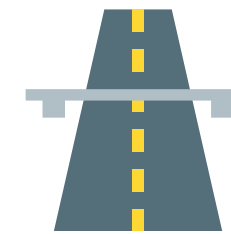
# LOOKING AHEAD



*Indonesia*

- Purchase of new machinery & equipment.
  - 6 rotary drilling rigs, 6 excavators, 3 crawler cranes
- Indonesia Budget 2021 designated IDR 414 trillion for construction and infrastructure.
  - We have been active in toll road projects
  - i.e. Bakter Toll Road, Bocimi Toll Road, Cisumdawu Toll Road

## Indonesia 2021 Budget



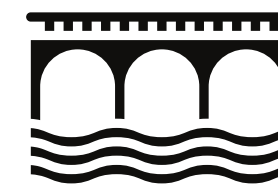
### ROAD INFRASTRUCTURE

IDR 35.81 trillion  
*toll road 831km*  
*access to food estates 1,279.5km*



### FLYOVERS, UNDERPASSES AND TUNNELS

IDR 1.09 trillion  
*3,116 km*



### BRIDGES

IDR 6.27 trillion  
*long bridges 19.88km*



### RESIDENTIAL AREAS & BUILDINGS

IDR 5.81 trillion

(Source: The Insider Stories)

# LOOKING AHEAD



*Philippines*

- **Malolos - Clarke Railway Project (MRCP)**
  - Proposed 53.1km-long railway line expected to connect Malolos to Clark economic zone and Clark International Airport (CIA) in central Luzon, Philippines.
  - Total of **7 elevated stations** featuring **2 separate platforms**.
- **Bulacan Airport Project**
  - New Manila International Airport



(Source: Railway Technology)



(Source: Philippines News Agent)