

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)  
Condensed Consolidated Statement of Comprehensive Income (Unaudited) for the Quarter ended 31 March 2016

	Quarter ended 31 Mar	Quarter ended 31 Mar	12 months ended 31 Mar	12 months ended 31 Mar
	2016 RM'000	2015 RM'000	2016 RM'000	2015 RM'000
Revenue	77,666	77,813	287,407	279,712
Expenses excluding tax	(78,274)	(74,599)	(285,506)	(281,605)
Other operating income	328	173	959	930
Profit/(loss) before tax	(280)	3,387	2,860	(963)
Taxation	(292)	(931)	(1,289)	(514)
Net profit /(loss) for the period	(571)	2,456	1,571	(1,477)
<b>Other comprehensive income :</b>				
<u>Item that will not be classified subsequently to profit or loss</u>				
Actuarial losses/(gains) on gratuity scheme	997	(161)	997	(161)
Total comprehensive profit/(loss) for the period	426	2,295	2,568	(1,638)
<b>Attributable to:</b>				
- Shareholders of the Company	426	2,295	2,568	(1,638)
	426	2,295	2,568	(1,638)
Basic earnings/(loss) per ordinary share (sen)	(0.43)	1.86	1.19	(1.12)
Diluted earnings/(loss) per ordinary share (sen)	(0.43)	1.86	1.19	(1.12)

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Report for the period ended 31 March 2015 )

**ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)**  
**Condensed Consolidated Statement of Financial Position as at 31 March 2016 (Unaudited)**

	<b>UNAUDITED</b> As At 31 Mar 2016 RM'000	<b>AUDITED</b> As At 31 Mar 2015 RM'000
<b>NON-CURRENT ASSET</b>		
Property, plant and equipment	71,020	83,048
<b>CURRENT ASSETS</b>		
Inventories	48,368	54,611
Trade receivables	31,399	27,098
Other receivables and prepayments	3,259	1,439
Amount due from related companies	29	26
Derivative financial instruments	1,428	-
Deposits, cash and bank balances	50,709	62,045
	<u>135,192</u>	<u>145,219</u>
<b>LESS: CURRENT LIABILITIES</b>		
Trade payables and other accruals	17,971	29,488
Other payables and accruals	12,637	10,528
Amount due to related companies	-	1,800
Provision for Taxation	165	558
Derivative financial instruments	292	610
Borrowings	-	4,494
	<u>31,065</u>	<u>47,478</u>
<b>NET CURRENT ASSETS</b>	104,127	97,741
<b>LESS : NON-CURRENT LIABILITIES</b>		
Provision for gratuity scheme	5,595	6,426
Deferred taxation	4,990	5,756
	<u>10,585</u>	<u>12,182</u>
	<u>164,562</u>	<u>168,607</u>
<b>CAPITAL AND RESERVES</b>		
Share capital	134,331	134,331
Share premium	4,113	4,113
Other reserves	1,670	1,670
Revenue reserve	24,448	28,493
Total Equity	<u>164,562</u>	<u>168,607</u>

**(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Report for the period ended 31 March 2015 )**

**ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)**  
**Condensed Consolidated Statement of Changes In Equity (Unaudited) For the Quarter Ended 31 March 2016**

	Share capital RM'000	<u>Non-distributable</u> Share premium RM'000	<u>Other</u> reserves RM'000	<u>Distributable</u> Revenue reserve RM'000	Total RM'000
<b>Balance as at 1 April 2015</b>	134,331	4,113	1,670	28,493	168,607
<u>Total comprehensive loss:</u>					
Profit/(Loss) for the period	-	-	-	1,571	1,571
Actuarial gains on gratuity scheme	-	-	-	997	997
Total comprehensive income for the period	-	-	-	2,568	2,568
<u>Transactions with owners:</u>					
- Dividend for the period to 31 March 2016	-	-	-	(6,613)	(6,613)
<b>Balance as at 31 March 2016</b>	134,331	4,113	1,670	24,448	164,562
<b>Balance as at 1 April 2014</b>	134,331	4,113	1,670	36,744	176,858
<u>Total comprehensive loss:</u>					
Profit/(Loss) for the period	-	-	-	(1,477)	(1,477)
Actuarial losses on gratuity scheme	-	-	-	(161)	(161)
Total comprehensive loss for the period	-	-	-	(1,638)	(1,638)
<u>Transactions with owners:</u>					
- Dividend for the period to 31 March 2015	-	-	-	(6,613)	(6,613)
<b>Balance as at 31 March 2015</b>	134,331	4,113	1,670	28,493	168,607

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 March 2015 )

**ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)**  
**Condensed Consolidated Statement of Cash Flows (Unaudited)**

12 months ended 31 Mar	12 months ended 31 Mar
2016 RM'000	2015 RM'000

**CASH FLOWS FROM OPERATING ACTIVITIES**

Profit/(Loss) before Tax	1,571	(1,477)
<b>Adjustment for:-</b>		
Property, plant and equipment		
- depreciation	11,909	11,476
- gain on disposal		(4)
Interest Expense	33	9
Interest Income	(619)	(808)
Impairment loss of property, plant and equipment	2,125	-
Provision for gratuity scheme	646	768
Allowance for inventory writedown	512	1,103
Net fair value loss/(gain) on currency forwards	(1,746)	981
Unrealised foreign exchange (gain)/loss	1,879	(228)
Taxation	1,289	514
	<u>17,599</u>	<u>12,334</u>

Changes in Working Capital:-

Inventories	5,730	(11,489)
Receivables	(8,271)	(3,523)
Payables	(8,308)	14,716
Balances with related companies	(1,803)	946

Cash from operations	<u>4,947</u>	<u>12,984</u>
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Net overdue (income)/ expense		
Tax Refunded	-	426
Tax Paid	(2,446)	(545)
Gratuity Paid	(588)	(283)
Net cash from operating activities	<u>1,913</u>	<u>12,582</u>

**CASH FLOWS FROM INVESTING ACTIVITIES**

Property, plant and equipment		
- purchases	(2,006)	(4,891)
- proceeds from disposal	-	7
Interest income received	619	808
Net cash used in investing activities	<u>(1,387)</u>	<u>(4,076)</u>

**CASH FLOWS FROM FINANCING ACTIVITY**

Drawdown of borrowings	-	4,494
Repayment of borrowings	(4,494)	-
Dividend payment to owners	(6,613)	(6,613)
Interest paid	(33)	(9)
Net cash used in financing activities	<u>(11,140)</u>	<u>(2,128)</u>

<b>Net Movement in Cash and Cash Equipvalents</b>	<b>(10,614)</b>	<b>6,378</b>
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<b>Foreign exchange differences</b>	<b>(722)</b>	<b>(34)</b>
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<b>Cash &amp; Cash Equivalents at beginning of year</b>	<b>61,812</b>	<b>55,468</b>
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<b>Cash &amp; Cash Equivalents at end of year</b>	<b><u>50,476</u></b>	<b><u>61,812</u></b>
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(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Financial Report for the period ended 31 March 2015 )