

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)  
Condensed Consolidated Statement of Comprehensive Income (Unaudited) for the Quarter ended 31 December 2014

	Quarter ended 31 December 2014 RM'000	Quarter ended 31 December 2013 RM'000	9 months ended 31 December 2014 RM'000	9 months ended 31 December 2013 RM'000
Revenue	71,615	62,524	201,899	194,407
Expenses excluding tax	(73,828)	(62,662)	(206,912)	(197,859)
Other operating income	117	263	664	780
Profit/(Loss) from operations before tax	(2,097)	125	(4,350)	(2,672)
Profit/(loss) before tax	(2,097)	125	(4,350)	(2,672)
Taxation	446	(257)	417	340
Net profit /(loss) for the period	(1,651)	(132)	(3,933)	(2,332)
Other comprehensive income :				
<u>Item that will not be classified subsequently to profit or loss</u>				
Actuarial losses/(gains) on retirement benefit plan	0	0	0	0
Total Comprehensive profit/(loss) for the period	(1,651)	(132)	(3,933)	(2,332)
Attributable to:				
- Owners of the Company	(1,651)	(132)	(3,933)	(2,332)
- Non-Controlling Interest	0	0	0	0
	(1,651)	(132)	(3,933)	(2,332)
Basic earnings/(loss) per ordinary share (sen)	(1.25)	(0.10)	(2.97)	(1.76)
Diluted earnings/(loss) per ordinary share (sen)	(1.25)	(0.10)	(2.97)	(1.76)

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Report for the period ended 31 March 2014 )

**ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)**  
**Condensed Consolidated Statement of Financial Position as at 31 December 2014 (Unaudited)**

	<b>UNAUDITED</b> As At 31 Dec 2014 RM'000	<b>AUDITED</b> As At 31 Mar 2014 RM'000
	<u>                    </u>	<u>                    </u>
<b>Non current assets</b>		
Property, plant and equipment	84,416	89,596
Deferred tax assets	2,041	4,650
<b>Current assets</b>		
Inventories	51,404	44,225
Receivables, deposits and prepayments	28,083	24,943
Deposits, cash and bank balances	34,576	55,701
Tax recoverable	468	450
	<u>114,531</u>	<u>125,319</u>
<b>Less: Current liabilities</b>		
Trade and other payables	20,055	25,355
Current tax liabilities	0	0
Dividend payable	0	0
	<u>20,055</u>	<u>25,355</u>
<b>Net current assets</b>	<u>94,475</u>	<u>99,964</u>
<b>Less: Non current liabilities</b>		
Provision for retirement benefits	6,794	6,333
Deferred tax liabilities	7,825	11,019
	<u>14,619</u>	<u>17,352</u>
	<u>166,313</u>	<u>176,858</u>
<b>Capital and reserves</b>		
Share capital	134,331	134,331
Reserves	31,982	42,527
	<u>166,313</u>	<u>176,858</u>
Non-Controlling Interest	0	0
<b>Total equity</b>	<u>166,313</u>	<u>176,858</u>

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Report for the period ended 31 March 2014 )

**ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)**  
**Condensed Consolidated Statement of Cash Flows (Unaudited)**

	<b>9 months ended 31 December</b>	<b>9 months ended 31 December</b>
	<b>2014 RM'000</b>	<b>2013 RM'000</b>
<b>Operating activities</b>		
Cash from operations	(11,023)	8,862
Interest paid	0	0
Payment of retirement benefits	(181)	497
Payment of voluntary separation scheme cost	0	0
Refund of tax	0	0
Tax paid	(544)	(587)
Net cash flow from operating activities	<u>(11,748)</u>	<u>8,772</u>
<b>Investing activities</b>		
Purchase of fixed assets	(3,429)	(6,866)
Proceeds from sale of fixed assets	3	552
Interest income received	661	592
Net cash flow from investing activities	<u>(2,765)</u>	<u>(5,722)</u>
<b>Financing activities</b>		
Dividends paid to shareholders	(6,612)	0
Net cash outflow from financing activities	<u>(6,612)</u>	<u>0</u>
<b>Changes in Cash &amp; Cash Equivalents</b>	<b>(21,125)</b>	<b>3,050</b>
<b>Foreign Exchange Differences</b>	<b>0</b>	<b>0</b>
<b>Cash &amp; Cash Equivalents at beginning of period</b>	<b>55,701</b>	<b>36,068</b>
<b>Cash &amp; Cash Equivalents at end of period</b>	<b><u>34,576</u></b>	<b><u>39,118</u></b>

**(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Financial Report for the period ended 31 March 2014 )**

**ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)**  
**Condensed Consolidated Statement of Changes In Equity (Unaudited) For the Quarter Ended 31 December 2014**

	Share capital RM'000	<u>Non-distributable</u> Share premium RM'000	Other reserves RM'000	<u>Distributable</u> Revenue reserve RM'000	Total RM'000
<b>Balance as at 1 April 2014</b>	134,331	4,113	1,670	36,744	176,858
<u>Total comprehensive loss:</u>					
Profit/(Loss) for the period	0	0	0	(3,933)	(3,933)
Actuarial losses on retirement benefit plan	0	0	0	0	0
Total comprehensive loss for the period	0	0	0	(3,933)	(3,933)
<u>Transactions with owners:</u>					
- Dividend for the period to 31 December 2014				(6,612)	(6,612)
<b>Balance as at 31 December 2014</b>	134,331	4,113	1,670	26,199	166,313
<b>Balance as at 1 April 2013</b>	134,331	4,113	1,670	38,550	178,664
<u>Total comprehensive loss:</u>					
Profit/(Loss) for the period	0	0	0	(2,332)	(2,332)
Actuarial losses on retirement benefit plan	0	0	0	0	0
Total comprehensive loss for the period				(2,332)	(2,332)
<u>Transactions with owners:</u>					
- Dividend for the period to 31 December 2013				0	0
<b>Balance as at 31 December 2013</b>	134,331	4,113	1,670	36,218	176,332

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 March 2014 )