



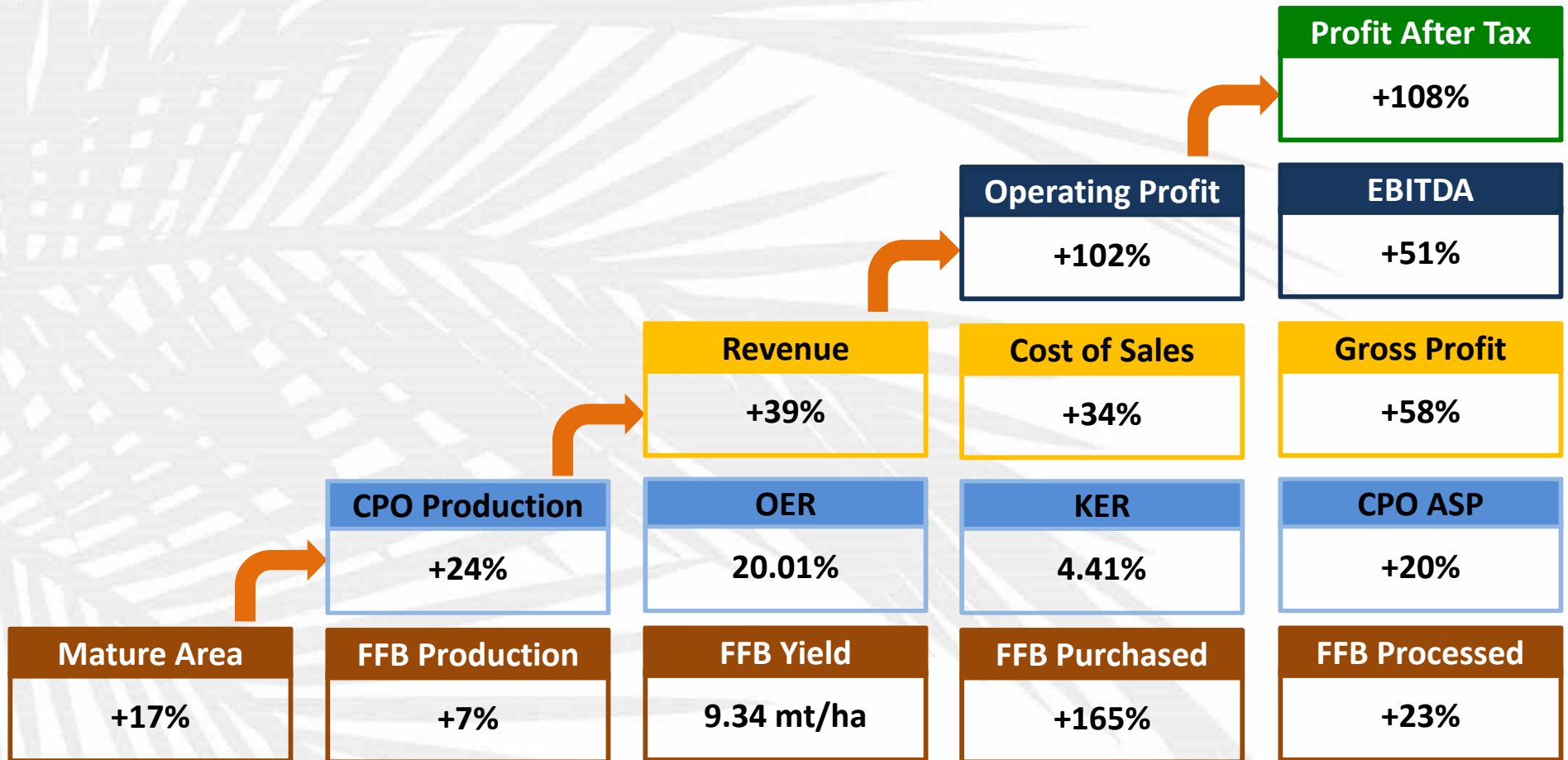
TH PLANTATIONS BERHAD

2ND QUARTER 2014

Presentation to Investors/Analysts

19 August 2014

1H14 Highlights

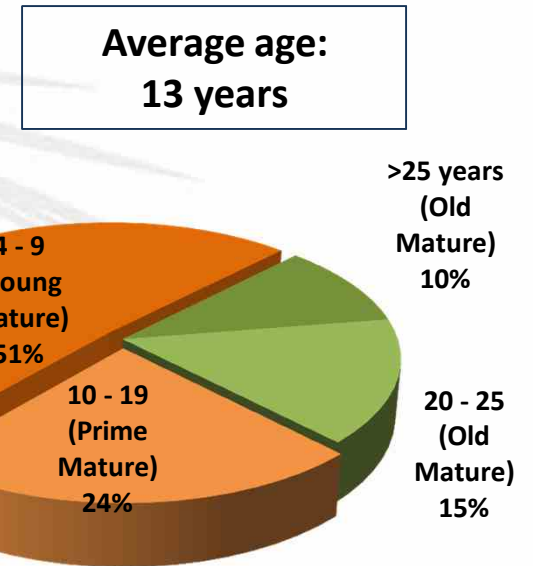
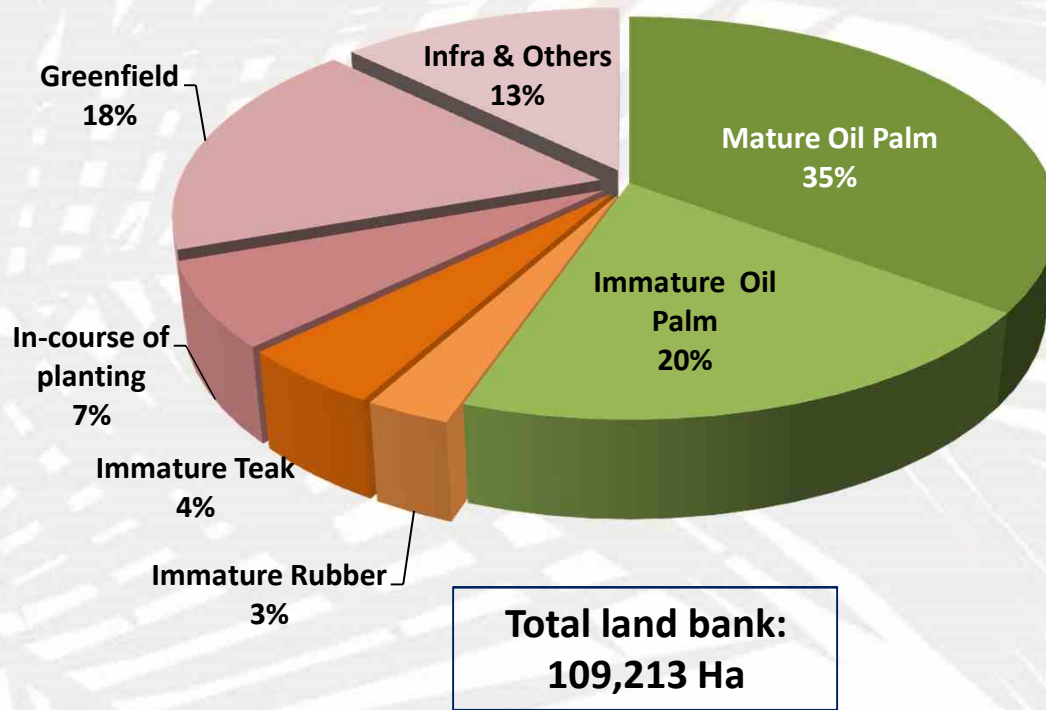


Area Statement (no change from 1Q14)

	Peninsular	Sabah	Sarawak	Indonesia	Total
Oil Palm					
Mature	11,771	7,056	19,588		38,415
Immature	5,417	1,514	15,070		22,001
<i>Total planted</i>	<i>17,188</i>	<i>8,570</i>	<i>34,659</i>		<i>60,416</i>
<i>Total planted (%)</i>	<i>28%</i>	<i>14%</i>	<i>58%</i>		<i>100%</i>
In-course of planting	1,244	736	2,217		4,197
Greenfield			4,710	11,380	16,090
Rubber					
Immature		2,982			2,982
In-course of planting		3,200			3,200
Greenfield		3,248			3,248
Teak		5,129			5,129
Infrastructure & Unplantable	1,567	1,779	10,605	-	13,951
Total land bank	19,998	25,644	52,191	11,380	109,213
<i>Total land bank (%)</i>	<i>18%</i>	<i>24%</i>	<i>48%</i>	<i>10%</i>	<i>100%</i>

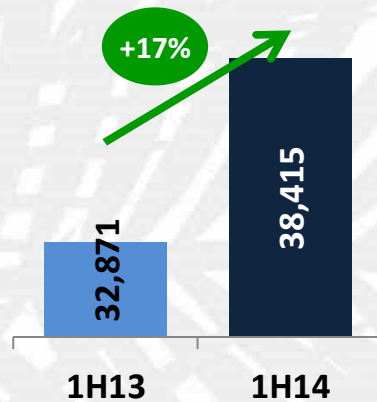


Area Statement (no change from 1Q14)

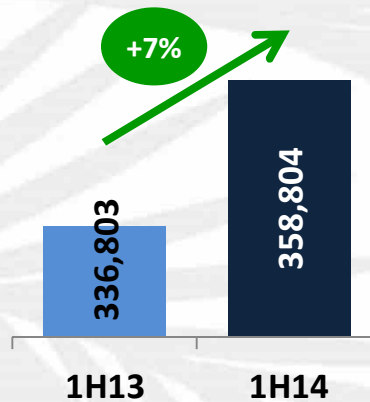


Revenue Drivers – 1H Comparison

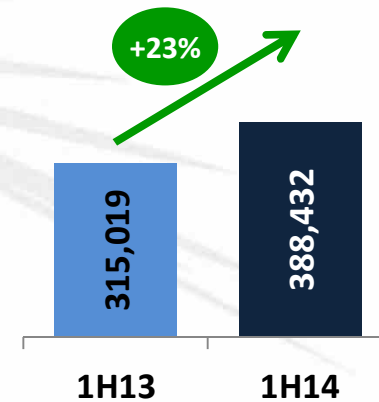
Avg Mature Area (ha)



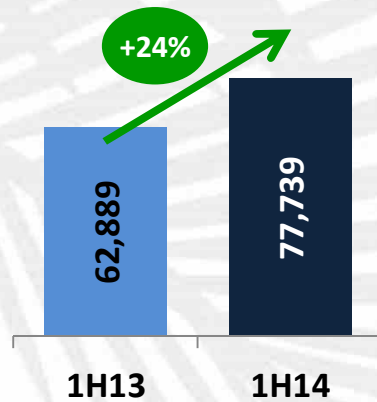
FFB Production (MT)



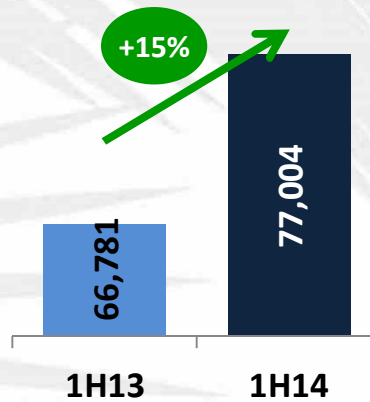
FFB Processed (MT)



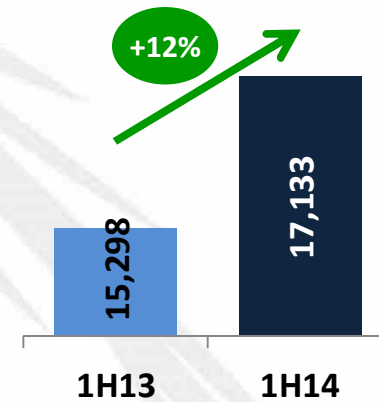
CPO Production (MT)



CPO Sales (MT)



PK Production (MT)



Higher costs attributed to younger estates

