

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

You should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately if you have any doubt about the Offer (as defined herein).

If you have sold or transferred all your Offer Securities (as defined herein), you should hand over this Notice immediately to the person through whom you effected the sale or transfer for transmission to the purchaser or transferee.

Neither the Securities Commission Malaysia (“**SC**”) nor Bursa Malaysia Securities Berhad (“**Bursa Securities**”) has perused this Notice and as such, the SC and Bursa Securities take no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

**NOTICE TO SHAREHOLDERS AND WARRANT HOLDERS
OF META BRIGHT GROUP BERHAD
IN RELATION TO THE**

UNCONDITIONAL MANDATORY TAKE-OVER OFFER

BY

LEADING VENTURES SDN. BHD.

Registration No: 202101027696 (1427996-H)
(Incorporated in Malaysia)

(“OFFEROR”)

THROUGH

MALACCA SECURITIES SDN BHD

Registration No: 197301002760 (16121-H)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

TO ACQUIRE

- (I) ALL THE REMAINING ORDINARY SHARES IN META BRIGHT GROUP BERHAD (FORMERLY KNOWN AS EASTLAND EQUITY BHD.) (“**MBGB**”) (“**MBGB SHARES**”) NOT ALREADY OWNED BY DATO’ LEE WAI MUN (“**ULTIMATE OFFEROR**”), OFFEROR AND PERSONS ACTING IN CONCERT (“**PACS**”) WITH THE ULTIMATE OFFEROR AND OFFEROR, AS WELL AS SUCH NUMBER OF NEW MBGB SHARES THAT MAY BE ISSUED AND ALLOTTED PRIOR TO THE CLOSING DATE OF THE OFFER ARISING FROM THE EXERCISE OF THE OUTSTANDING WARRANTS 2022/2032 (“**WARRANTS**”) (“**OFFER SHARE(S)**”) FOR A CASH CONSIDERATION OF RM0.070 PER OFFER SHARE; AND
- (II) ALL THE REMAINING WARRANTS WHICH ARE NOT ALREADY OWNED BY THE ULTIMATE OFFEROR, OFFEROR AND PACS (“**OFFER WARRANT(S)**”) FOR A CASH CONSIDERATION OF RM0.005 PER OFFER WARRANT

(COLLECTIVELY REFERRED TO AS THE “OFFER”)

(THE OFFER SHARES AND OFFER WARRANTS SHALL BE REFERRED TO AS THE “OFFER SECURITIES”)

This Notice is dated 11 October 2022

MALACCA SECURITIES SDN BHD

Registration No: 197301002760 (16121-H)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

Registered office of:-

Leading Ventures Sdn. Bhd.

B14 & B16 Tingkat Satu

Lorong Tun Ismail 8

Sri Dagangan 2

25000 Kuantan, Pahang

Malaysia

Registered office of:-

Malacca Securities Sdn. Bhd.

BO1-A-13A, Level 13A, Menara 2

No. 3, Jalan Bangsar

KL Eco City

59200 Kuala Lumpur

Malaysia

11 October 2022

To: The Holders of Offer Securities

Dear Sir / Madam,

UNCONDITIONAL MANDATORY TAKE-OVER OFFER BY THE OFFEROR THROUGH MALACCA SECURITIES SDN. BHD. ("MALACCA SECURITIES") TO ACQUIRE ALL THE REMAINING OFFER SECURITIES NOT ALREADY OWNED BY THE ULTIMATE OFFEROR, OFFEROR AND THEIR PACS

- **EXTENSION OF CLOSING DATE OF THE OFFER**

Unless otherwise stated, all definitions and terms used in this Notice shall have the same meanings as defined in the offer document dated 20 September 2022 in relation to the Offer ("Offer Document").

We refer to the Offer Document which sets out the details and the terms and conditions of the Offer as well as the press notice dated 7 October 2022 in relation to the extension of the Closing Date of the Offer.

On behalf of the Offeror, Malacca Securities wishes to notify Holders that the Closing Date has been **extended** from 5.00 p.m. (Malaysian time) on Wednesday, 19 October 2022 **to 5.00 p.m. (Malaysian time) on Tuesday, 25 October 2022 ("Extended Closing Date")**. Save for the Extended Closing Date, all the other details and terms and conditions of the Offer as set out in the Offer Document remain unchanged.

In accordance with paragraph 13.01 of the Rules, the detailed disclosure on the level of acceptances of the Offer as at 5.00 p.m. (Malaysian time) on 7 October 2022 is set out in Appendix I of this Notice.

Holders who wish to accept the Offer are advised to refer to the Offer Document for the details, terms and conditions of the Offer and the procedures for acceptance of the Offer. Holders are also advised to carefully consider the Independent Advice Circular before making any decision.

You do not need to take any action if you have already sold all your Offer Securities or have already accepted the Offer, or do not wish to accept the Offer.

You may obtain additional copies of the Offer Document including the Form of Acceptance and Transfer from the office of the Registrar during normal business hours, i.e. from 8.30 a.m. to 5.30 p.m. (Malaysian time), on Mondays to Fridays (excluding public holidays) up to the Extended Closing Date at the following address:

**Boardroom Share Registrars Sdn. Bhd.
(Registration No. 199601006647 (378993-D))**

11th Floor, Menara Symphony
No.5, Jalan Prof. Khoo Kay Kim
Seksyen 13
46200 Petaling Jaya
Selangor Darul Ehsan
Malaysia

Tel No. : 03 - 7890 4700
Fax No.: 03 - 7890 4670
Email : mbgb.go@boardroomlimited.com

The Offer Document, Form of Acceptance and Transfer and the Independent Advice Circular are also available on MBGB's company website at <http://www.mbgb.my> and Bursa Securities' website at www.bursamalaysia.com.

The Offer will remain open for acceptances until 5.00 p.m. (Malaysian time) on Tuesday, 25 October 2022, being the Extended Closing Date, unless extended further in accordance with the Rules and the terms and conditions of the Offer Document, as the Offeror may decide and as may be announced by Malacca Securities, on behalf of the Offeror, at least 2 days before the Extended Closing Date.

The Share Offer Price of RM0.070 per Offer Share and Warrant Offer Price of RM0.005 per Offer Warrant are final and the Offeror will not revise the Offer Price.

Yours faithfully,
For and on behalf of
MALACCA SECURITIES SDN. BHD.

JASON CHAN
Senior Vice President
Corporate Finance

DARREN KOH
Vice President
Corporate Finance

APPENDIX I

MBGB SHARES

	<u>Number of MBGB Shares</u>	<u>%</u>
MBGB Shares held by the Ultimate Offeror, Offeror and PACs as at 20 September 2022 (being the Posting Date)	1,099,361,924	56.45
MBGB Shares for which acceptance under the Offer (which are complete and valid in all respects) have been received by the Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on 7 October 2022	13,291	*
MBGB Shares acquired or agreed to be acquired (other than by way of acceptance of the Offer) by the Ultimate Offeror, Offeror and PACs after the Posting Date and up to 5.00 p.m. (Malaysian time) on 7 October 2022	-	-
(A) Total MBGB Shares held by the Ultimate Offeror, Offeror and PACs as at 5.00 p.m. (Malaysian time) on 7 October 2022	1,099,375,215	56.46
(B) MBGB Shares for which acceptances under the Offer (which are subject to verification) have been received by the Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on 7 October 2022	35,325	*
(A) + (B)	1,099,410,540	56.46

WARRANTS

	<u>Number of Warrants</u>	<u>%</u>
Warrants held by the Ultimate Offeror, Offeror and PACs as at 20 September 2022 (being the Posting Date)	204,167,846	26.08
Warrants for which acceptance under the Offer (which are complete and valid in all respects) have been received by the Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on 7 October 2022	221	*
Warrants acquired or agreed to be acquired (other than by way of acceptance of the Offer) by the Ultimate Offeror, Offeror and PACs after the Posting Date and up to 5.00 p.m. (Malaysian time) on 7 October 2022	-	-
(A) Total Warrants held by the Ultimate Offeror, Offeror and PACs as at 5.00 p.m. (Malaysian time) on 7 October 2022	204,168,067	26.08
(B) Warrants for which acceptances under the Offer (which are subject to verification) have been received by the Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on 7 October 2022	-	-
(A) + (B)	204,168,067	26.08

Note:

* *Less than 0.01%*