

**DVM TECHNOLOGY BERHAD (609953-K)**

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME****for fourth quarter ended 31 December 2012***(The figures have not been audited)*

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	2012	2011	2012	2011
	CURRENT QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	31/12/2012	31/12/2011	31/12/2012	31/12/2011
	RM'000	RM'000	RM'000	RM'000
REVENUE	2,396	4,423	9,209	29,146
Operating profit	310	(1,741)	(226)	(2,328)
Amortisation and depreciation	(1,010)	(1,112)	(4,180)	(4,499)
Interest expense	(173)	(364)	(819)	(1,359)
Other income	238	266	830	861
Gain/(Loss) on fair value of investment property	(3,786)	0	400	0
Share of loss of associate company	(65)		(65)	
<b>Profit/(loss) before taxation</b>	<b>(4,486)</b>	<b>(2,951)</b>	<b>(4,060)</b>	<b>(7,325)</b>
Taxation	(372)	(32)	(581)	(32)
<b>Profit/(loss) after taxation</b>	<b>(4,858)</b>	<b>(2,983)</b>	<b>(4,641)</b>	<b>(7,357)</b>
<b>Profit/(loss) attributable to:</b>				
Equity holders of the company	(4,934)	(2,331)	(4,589)	(6,316)
Non-controlling interest	76	(652)	(52)	(1,041)
<b>Profit/(loss) after taxation</b>	<b>(4,858)</b>	<b>(2,983)</b>	<b>(4,641)</b>	<b>(7,357)</b>
Weighted average number of shares in issue ('000)	193,600	176,000	193,600	176,000
Earnings per share (sen) - basic	(2.55)	(1.32)	(2.37)	(3.59)

The unaudited condensed consolidated Income Statements should be read in conjunction with the annual audited financial statements for the financial year ended 31 December 2011 and the accompanying explanatory notes attached to this interim financial statements.

**DVM TECHNOLOGY BERHAD (609953-K)**  
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**as at 31 December 2012**  
*(The figures have not been audited)*

	<b>AS AT END OF CURRENT QUARTER 31/12/2012 (Unaudited)</b>	<b>AS AT PRECEDING FINANCIAL YEAR ENDED 31/12/2011 (Audited)</b>
	RM'000	RM'000
<b>ASSETS</b>		
<b>Non-current Assets</b>		
Property, Plant and Equipment	15,924	21,896
Development Expenditure	1,262	2,113
Investment in Associate	188	-
	<u>17,374</u>	<u>24,009</u>
<b>Current Assets</b>		
Trade and other receivables	1,991	5,182
Fixed deposits with licensed banks	2,096	2,036
Cash and bank balances	2,779	338
	<u>6,866</u>	<u>7,556</u>
<b>TOTAL ASSETS</b>	<u><b>24,240</b></u>	<u><b>31,565</b></u>
<b>EQUITY AND LIABILITIES</b>		
<b>Capital and Reserves</b>		
Issued capital	19,360	17,600
Share premium	10,717	10,717
Accumulated Loss	(20,072)	(15,483)
	<u>10,005</u>	<u>12,834</u>
Non-controlling interest	(1,093)	(1,041)
<b>Total Equity</b>	<u><b>8,912</b></u>	<u><b>11,793</b></u>
<b>Non-current Liability</b>		
Term loan	2,683	6,354
<b>Current Liabilities</b>		
Trade and other payables	6,189	5,232
Bank overdrafts	2,076	2,097
Bank borrowings	4,413	6,074
Tax liabilities	(33)	15
	<u>12,645</u>	<u>13,418</u>
<b>Total Liabilities</b>	<u><b>15,328</b></u>	<u><b>19,772</b></u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><b>24,240</b></u>	<u><b>31,565</b></u>
Net assets per share attributable to ordinary equity holders of the parent (RM)	0.05	0.07

The unaudited condensed consolidated Balance Sheet should be read in conjunction with the annual audited financial statements for the financial period ended 31 December 2011 and the accompanying explanatory notes attached to this interim financial statements.

**DVM TECHNOLOGY BERHAD (609953-K)**  
**(Incorporated in Malaysia)**

**CONDENSED CONSOLIDATED CASH FLOW STATEMENT**  
**for fourth quarter ended 31 December 2012**

*(The figures have not been audited)*

	<b>12-MONTHS ENDED 31/12/12 (Unaudited)</b>	<b>12-MONTHS ENDED 31/12/11 (Audited)</b>
	RM'000	RM'000
<b>Cash Flows from Operating Activities</b>		
Profit/(Loss) before tax	(4,060)	(7,325)
Adjustment for:		
Non-cash items	4,761	4,467
Non-operating items	779	1,334
Operating profit before working capital changes	<u>1,480</u>	<u>(1,524)</u>
Net changes in current assets	3,191	8,142
Net changes in current liabilities	402	(4,605)
Cash from operations	<u>5,073</u>	<u>2,013</u>
Interest paid	(819)	(1,359)
Net tax paid	(48)	(52)
Net cash generated from operating activities	<u>4,206</u>	<u>602</u>
<b>Cash Flows from Investing Activities</b>		
Interest received	40	25
Purchase of property, plant and equipment	2,978	4,497
Development expenditure incurred	(851)	(1,053)
Investment in Associate	(253)	-
Net cash used in investing activities	<u>1,914</u>	<u>3,469</u>
<b>Cash Flows from Financing Activities</b>		
Increased in issued share capital	1,760	-
Fixed deposits withdrawn / (pledged)	(60)	621
Repayment of hire purchase	(26)	(26)
Repayment of term loan	(5,332)	(5,056)
Net cash generated from financing activities	<u>(3,658)</u>	<u>(4,461)</u>
Net Decrease in Cash and Cash Equivalents	2,462	(390)
Cash and Cash Equivalents at beginning of year	(1,759)	(1,369)
Cash and Cash Equivalents at end of period	<u>703</u>	<u>(1,759)</u>
<b>Cash and Cash Equivalents comprise of:</b>		
Fixed deposits with licensed bank	2,096	2,036
Cash and bank balances	2,779	338
Bank overdrafts	(2,076)	(2,097)
	<u>2,799</u>	<u>277</u>
Less : Fixed deposits pledged	(2,096)	(2,036)
	<u>703</u>	<u>(1,759)</u>

The unaudited condensed consolidated Cash Flow Statement should be read in conjunction with the annual audited financial statements for the financial year ended 31 December 2011 and the accompanying explanatory notes attached to this interim financial statements.

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**CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**for fourth quarter ended 31 December 2012**  
*(The figures have not been audited)*

	Issued Capital	Share Premium	Non-distributable reserve - Reserve on consolidation	Accumulated Loss	Non - Controlling Interest	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
<b>Balance as of 1 January 2012</b>	17,600	10,717	0	(15,483)	(1,041)	11,793
Issued Ordinary Share Capital - Private Placement	1,760					1,760
Total comprehensive income/(loss) for the period	0	0	0	(4,589)	(52)	(4,641)
<b>Balance as of 31 December 2012</b>	<u>19,360</u>	<u>10,717</u>	<u>0</u>	<u>(20,072)</u>	<u>(1,093)</u>	<u>8,912</u>

The unaudited condensed consolidated Statement of Changes in Equity should be read in conjunction with the annual audited financial statements for the financial year ended 31 December 2011 and the accompanying explanatory notes attached to this interim financial statements.