

If Warrant Holder is an individual

Signature of Warrant Holder

If Warrant Holder is a corporation / society

The common seal of Warrant Holder)
was hereto affixed in the presence of:)

Director
Name:

Director/Secretary
Name:

Notes

1. No scrip will be issued to the Warrant Holder as the result of any exercise of his/its Exercise Rights.
2. No Warrant Holder is allowed to instruct crediting of New Shares into a CDS Account other than one of those from which the Exercised Warrants are to be debited.
3. In exercising the Exercise Rights represented by the above Exercised Warrants, compliance must be made with any statutory requirements for the time being applicable.
4. The Subscription Right for any Warrants that is not exercised during the Exercise Period will lapse and become null and void upon the expiry of the Exercise Period.
5. A corporation completing this Subscription Form is required to affix its Common Seal in accordance with its Constitution or Memorandum and Articles of Association (where applicable) or signed on its behalf by an attorney or duly authorised official of the corporation.
6. The terms and expressions used in this Subscription Form (unless otherwise defined in this Subscription Form) will have the same meanings and interpretation as defined in the Deed Poll.
7. All information given above must be the same as the information in the records of Bursa Depository. Inaccurate or incorrect information given may result in the Subscription Form not being valid and the proposed exercise of Exercise Rights being ineffective.
8. Joint account holders are not recognised by Bursa Depository.
9. For the avoidance of doubt, if no CDS Account number is provided, any exercise or purported exercise of the Exercise Rights shall be deemed to be invalid.

10. Where the relevant payment made for the New Shares is less than the full amount of the Subscription Sum required based on the Exercise Price, the Warrant Holder authorises the Company to, and the Company may but is not obliged to, treat the exercise by the Warrant Holder of the Exercise Rights as an exercise by the Warrant Holder of the Exercise Rights of such a reduced number of Warrants (in such multiples of board lots of 100 Warrants or in such other whole number of Warrants as the Company may determine) such that the relevant payment made for the New Shares shall thereafter be sufficient to pay for the full amount of the Subscription Sum required in respect of the reduced number of Warrants. In such event, the Warrant Holder is deemed to have exercised his/its Exercise Rights in respect of such reduced number of Warrants, and the Company shall immediately inform the Registrar accordingly in such cases where the Company in its discretion elects to treat such reduced payment as an exercise by the Warrant Holder of his/its Exercise Rights of such a reduced number of Warrants.
11. A processing fee of RM21.60 (inclusive of 8% service tax) per CDS Account shall be paid by the Warrant Holder in the form of cash or cheque in favour of "Boardroom Share Registrars Sdn Bhd" or online payment to the Registrar's bank account no. 514011566248 maintained with the main branch of Malayan Banking Berhad being the administrative charges for any debiting or crediting of the CDS Account(s).
12. The exercise of the Exercise Rights under this Subscription Form will be deemed invalid if any banker's draft or cashier's order or money order or postal order drawn on a bank or post office in Malaysia of the Subscription Sum is not cleared on first presentation or if the Subscription Sum made via internet bank transfer is not credited into designated bank account of the Company.

Attention

The attention of Warrant Holders is drawn to the Rules on Take-overs, Mergers and Compulsory Acquisitions issued by the Securities Commission Malaysia (as amended or replaced from time to time). Warrant Holders should consider the implications of these provisions before they exercise their respective Exercise Rights. In particular, a Warrant Holder should consult the Securities Commission if:

- (a) it/he intends to acquire or hold or control the exercise of, by exercise of the Exercise Rights represented by the Warrants or otherwise, whether at one (1) time or different times, Shares which (together with Shares owned or acquired by it/him or persons acting in concert with it/him) carry more than 33% of the voting rights of the Company; or
- (b) it/he holds more than thirty-three percent (33%) of the voting shares or voting rights of the Company but not more than fifty percent (50%) of the voting shares or voting rights of the Company, intends to acquire by exercise of Exercise Rights represented by the Warrants in any period of six (6) months, additional Shares increasing such percentage of the voting rights by more than two percent (2%); or
- (c) it/he, together with persons acting in concert with it/him, holds more than thirty-three percent (33%) of the voting shares or voting rights of the Company and where an acquisition of voting shares or voting rights of the Company by any member of the group of persons acting in concert results in the acquiring member:-
 - (i) holding more than thirty-three per centum (33%) of the voting shares or voting rights of the Company; or
 - (ii) acquiring more than two per centum (2%) of the voting shares of the Company in any six (6) month period (where the acquiring member already holds more than thirty three per centum (33%) but not more than fifty per centum (50%) of the voting shares or voting rights of the Company).

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